

# Global PET Preform Inspection System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PET Preform Inspection System market size was valued at US\$ 322 million in 2025 and is forecast to a readjusted size of US\$ 483 million by 2032 with a CAGR of 5.9% during review period.

PET preform inspection systems are intelligent equipment that automatically inspects injection-molded PET preforms online, based on machine vision, high-resolution industrial cameras, infrared or ultraviolet light sources, and AI algorithms. They can identify key defects such as bottle neck defects (flash, gaps), bottle body impurities, whitening due to crystallization, dimensional deviations, and bottom stress lines, ensuring blow molding yield and food safety. The upstream of the industry chain includes suppliers of industrial cameras (such as Basler and Hikvision), lenses, light source modules, embedded industrial control computers, and AI chips. The midstream consists of core equipment manufacturers, who need to master optical design, high-speed image processing, deep learning model training, and integration capabilities with injection molding production lines. The downstream mainly serves PET packaging companies, beverage giants (such as Nongfu Spring and Coca-Cola), and preform injection molding plants. Due to high technological barriers and a clear import substitution trend, the industry's overall gross profit margin is between 35% and 50%. In 2024, the global production of PET preform inspection systems was approximately 3,670 units, with an average unit price of approximately US\$85,000. Global production capacity is expected to reach approximately 5,000 units in 2024.

This report is a detailed and comprehensive analysis for global PET Preform Inspection System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global PET Preform Inspection System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PET Preform Inspection System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PET Preform Inspection System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global PET Preform Inspection System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PET Preform Inspection System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PET Preform Inspection System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sacmi, Agr International, Pressco Technology, AT2E, Intravis GmbH, Krones, IMDvista, Chinaplas, Yuzen, Guangzhou

Huayan Pharmaceutical Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

PET Preform Inspection System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Fully Automated Inspection System

Semi-Automated Inspection System

### Market segment by Detection Technology

Vision-Based Inspection System

Infrared Inspection System

X-ray Inspection System

### Market segment by Application

Bottled Water Industry

Carbonated Drinks Manufacturing

Edible Oil & Condiment Packaging

Other

## Major players covered

Sacmi

Agr International

Pressco Technology

AT2E

Intravis GmbH

Krones

IMDvista

Chinaplas

Yuzen

Guangzhou Huayan Pharmaceutical Equipment

Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd.

Lanfranchi Preforms

Mavisol

KeyeTech

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe PET Preform Inspection System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PET Preform Inspection System, with price, sales quantity, revenue, and global market share of PET Preform Inspection System from 2021 to 2026.

Chapter 3, the PET Preform Inspection System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PET Preform Inspection System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PET Preform Inspection System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PET Preform Inspection System.

Chapter 14 and 15, to describe PET Preform Inspection System sales channel, distributors, customers, research findings and conclusion.

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