

Global PET (Polyethylene Terephthalate) Hydrolase Enzyme Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PET (Polyethylene Terephthalate) Hydrolase Enzyme market size was valued at US\$ 58.65 million in 2025 and is forecast to a readjusted size of US\$ 117 million by 2032 with a CAGR of 10.3% during review period.

PET hydrolase refers to industrial enzymes capable of catalyzing the depolymerization of polyethylene terephthalate into monomers or oligomers. Its core attributes include high biocatalytic specificity, reusability, and selectivity. The research scope covers natural enzymes, engineered PETases, and thermally stabilized variants used for polyester material recycling and biodegradation. The main product forms include powdered, liquid, or stabilized enzyme formulations, optimized through protein engineering and directed evolution to enhance catalytic efficiency and thermal stability. Key specifications include enzyme activity units, operational temperature range, and pH tolerance. The primary function is the breakdown of PET bottles, fibers, and films to enable monomer recovery and circular reuse, mainly applied in plastic recycling, fiber production, and biodegradable packaging industries. In 2025, the global PET hydrolase sector has an average gross margin of approximately 45% and an average market price of 200–400 USD per kilogram.

The global PET hydrolase industry is centered on biocatalytic plastic recycling, encompassing upstream enzyme raw material production and protein engineering research, midstream industrial enzyme formulation, and downstream processing for PET bottles and fiber recycling. Technological iterations are rapid, with protein engineering and directed evolution significantly enhancing enzyme activity and thermal stability. The reusability of catalysts reduces downstream processing costs, providing

critical support for the circular economy. The supply chain is primarily concentrated in Europe and China, with small and mid-sized R&D and pilot-scale production enterprises driving innovation and supply diversification.

The industry is currently in an emerging growth phase, with core enterprises leading industrial-scale production, ongoing capacity expansions, and pilot projects gradually forming regional supply networks. Policy support from Europe, the United States, and China for recyclable plastics and green circular economy initiatives provides a stable environment, including subsidies, recycling regulations, and environmental mandates. Frequent mergers, technology partnerships, and new product launches are fostering standardization and increasing market concentration while offering opportunities for small innovative enterprises to commercialize new technologies.

Over the next few years, the PET hydrolase market is expected to grow steadily, driven by downstream plastic recycling demand and circular economy initiatives. Pilot-scale enterprises are transitioning toward industrial-scale production, and improvements in enzyme catalysis efficiency will broaden application scenarios. Regional supply chains are likely to further optimize, increasing industry concentration while maintaining potential for technological breakthroughs among smaller enterprises. Overall, the sector demonstrates strong growth prospects, with environmental policies and sustainable practices serving as long-term drivers, while technological barriers and cost management remain key challenges.

This report is a detailed and comprehensive analysis for global PET (Polyethylene Terephthalate) Hydrolase Enzyme market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PET (Polyethylene Terephthalate) Hydrolase Enzyme market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global PET (Polyethylene Terephthalate) Hydrolase Enzyme market size and forecasts

by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global PET (Polyethylene Terephthalate) Hydrolase Enzyme market size and forecasts, by Form and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global PET (Polyethylene Terephthalate) Hydrolase Enzyme market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PET (Polyethylene Terephthalate) Hydrolase Enzyme
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PET (Polyethylene Terephthalate) Hydrolase Enzyme market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CARBIOS, Yuantian Biotechnology (Tianjin) Co., Ltd., Beijing Suxin Technology Co., Ltd., Samsara Eco, Protein Evolution, Inc., Novonesis (Novozymes), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PET (Polyethylene Terephthalate) Hydrolase Enzyme market is split by Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Form, and by Application in terms of volume and value. This analysis can help you expand your business by targeting

qualified niche markets.

Market segment by Form

Powder Enzyme

Liquid Enzyme

Others

Market segment by Reaction Temperature

Mesophilic (?50°C)

Thermophilic (50-65°C)

Extreme Thermophilic (65-75°C)

Hyperthermophilic (?75°C)

Market segment by Optimal pH

Acidic (pH 5.0-6.5)

Neutral (pH 6.5-7.5)

Alkaline (pH 7.5-9.0)

Broad Range (pH 5.0-9.0)

Others

Market segment by Application

Beverage & Food Packaging Recycling

PET Textile & Fiber Recycling

PET Film & Sheet Recycling

Industrial PET Scrap Recycling

Bioremediation & Waste Management

Others

Major players covered

CARBIOS

Yuantian Biotechnology (Tianjin) Co., Ltd.

Beijing Suxin Technology Co., Ltd.

Samsara Eco

Protein Evolution, Inc.

Novonosis (Novozymes)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PET (Polyethylene Terephthalate) Hydrolase Enzyme product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PET (Polyethylene Terephthalate) Hydrolase Enzyme, with price, sales quantity, revenue, and global market share of PET (Polyethylene Terephthalate) Hydrolase Enzyme from 2021 to 2026.

Chapter 3, the PET (Polyethylene Terephthalate) Hydrolase Enzyme competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PET (Polyethylene Terephthalate) Hydrolase Enzyme breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Form and by Application, with sales market share and growth rate by Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PET (Polyethylene Terephthalate) Hydrolase Enzyme market forecast, by regions, by Form, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PET (Polyethylene Terephthalate) Hydrolase Enzyme.

Chapter 14 and 15, to describe PET (Polyethylene Terephthalate) Hydrolase Enzyme sales channel, distributors, customers, research findings and conclusion.

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