

Global Pet Medical Catheters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5D2E2365C13EN.html>

Date: August 2026

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G5D2E2365C13EN

Abstracts

According to our (Global Info Research) latest study, the global Pet Medical Catheters market size was valued at US\$ 472 million in 2025 and is forecast to a readjusted size of US\$ 755 million by 2032 with a CAGR of 6.9% during review period.

In 2025, the global production of pet medical catheters reached approximately 30.6 million units, with an average global market price of around US\$15 per unit. In the same year, the global total production capacity of pet medical catheters reached 38.25 million units. The industry average gross profit margin of this product reached 36%.

Pet medical catheters are flexible medical devices specifically designed for the diagnosis and treatment of dogs, cats, horses, and other companion and commercial animals. Inserted into blood vessels, urethra, airway, digestive tract, or body cavities, they perform functions such as intravenous drug administration, blood collection, urinary catheterization, nutritional support, anesthesia monitoring, interventional therapy, drainage, and minimally invasive surgical procedures. Compared to human catheters, pet medical catheters require specialized design for different animal species, weights, anatomical structures, and clinical applications. They exhibit significant differences in size, biocompatibility, anti-infection properties, flexibility, and ease of use, making them an essential consumable in modern veterinary clinical practice and animal hospitals.

The upstream of the pet medical catheter industry chain mainly includes suppliers of medical-grade polyurethane, polytetrafluoroethylene, polyvinyl chloride, silicone, modified polymer materials, stainless steel guidewires, radiopaque materials, hydrophilic lubricating coatings, and catheter extrusion equipment. The midstream consists of pet medical catheter R&D and manufacturing companies, whose products

cover indwelling intravenous catheters, urinary catheters, central venous catheters, endotracheal catheters, gastric tubes, interventional catheters, and specialized drainage catheters, and which complete sterilization, packaging, and quality certification. The downstream includes end users such as pet hospitals, animal clinics, pet specialty chain institutions, veterinary colleges, animal research institutions, and livestock breeding enterprises. As the global pet healthcare system matures, downstream demand is driving catheter products towards specialization, disposable features, safety, and high added value.

The global pet medical catheter market is benefiting from the continued expansion of factors such as the growth in the pet population, the increasing trend of pets becoming family members, rising pet healthcare spending, and the widespread adoption of high-end veterinary services. North America and Europe remain the largest consumer markets, with canine and feline treatment demand dominating. The growth rates in China, Japan, South Korea, and Southeast Asia are significantly higher than the global average. Meanwhile, the development of emerging fields such as pet tumor treatment, interventional diagnosis and treatment, intensive care unit (ICU), long-term infusion, and senior pet care is driving the upgrading of veterinary catheter products towards interventional, minimally invasive, and functional applications. In the coming years, high-end pet catheter products with anti-infection coatings, hydrophilic lubricating coatings, imaging capabilities, and long-term indwelling capacity will become an important driver of industry growth.

This report is a detailed and comprehensive analysis for global Pet Medical Catheters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pet Medical Catheters market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pet Medical Catheters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pet Medical Catheters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pet Medical Catheters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pet Medical Catheters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pet Medical Catheters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ReCathCo, Terumo, KDL, Dextronix, Boenmedical, GPC Medical, Ema-pet, Kindly Group, JorVet, MILA International, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pet Medical Catheters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vascular Catheters

Urinary Catheters

Breath Catheters

Gastrointestinal Catheters

Drainage Catheters

Reproductive Catheters

Market segment by Material Classifications

Polyurethane (PU) Catheters

Silicone Catheters

PTFE Catheters

PVC Catheters

Composite Material Catheters

Market segment by Usage

Disposable Catheters

Short-Term Indwelling Catheters

Long-Term Indwelling Catheters

Market segment by Application

Veterinary Hospitals

Veterinary Clinics

Major players covered

ReCathCo

Terumo

KDL

Dextronix

Boenmedical

GPC Medical

Ema-pet

Kindly Group

JorVet

MILA International, Inc.

Instech Laboratories

Norfolk Vet Products

ICU Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pet Medical Catheters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pet Medical Catheters, with price, sales quantity, revenue, and global market share of Pet Medical Catheters from 2021 to 2026.

Chapter 3, the Pet Medical Catheters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pet Medical Catheters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pet Medical Catheters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pet Medical Catheters.

Chapter 14 and 15, to describe Pet Medical Catheters sales channel, distributors, customers, research findings and conclusion.

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