

Global Pet Hemostatic Forceps Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF18C2E5F885EN.html>

Date: June 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: GF18C2E5F885EN

Abstracts

The global Pet Hemostatic Forceps market size is expected to reach \$ 465 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Pet hemostatic forceps are specialized surgical instruments used in veterinary medicine to clamp blood vessels and control bleeding during surgical procedures on animals, particularly companion animals such as dogs and cats. Unlike standard surgical forceps, pet hemostatic forceps are designed with serrated jaws, ratchet locks, and ergonomic handles to provide secure gripping of blood vessels and tissues while minimizing trauma. Common types include straight and curved hemostatic forceps, mosquito forceps for delicate tissue, and Kelly or Crile forceps for larger vessels. These instruments are typically manufactured from medical-grade stainless steel for durability, corrosion resistance, and autoclave sterilization compatibility. From a value chain perspective, upstream includes stainless steel suppliers, precision forging and casting manufacturers, and quality testing equipment providers; midstream involves instrument design, precision machining, heat treatment, polishing, assembly, sterilization packaging, and quality certification; downstream demand spans veterinary hospitals, veterinary clinics, animal shelters, and research institutions. In 2025, the average selling price is approximately US\$12.50 per unit, global sales volume is about 24,000k units, and gross margins generally range from 25% to 40%, driven by raw material costs, manufacturing precision requirements, and regulatory compliance standards.

The pet hemostatic forceps market is experiencing steady growth driven by the global rise in pet ownership and increasing expenditure on pet healthcare. According to industry data, the global pet industry reached \$261 billion in 2022, with pet medical care representing a significant and growing segment. As more households welcome companion animals, the demand for veterinary surgical services and consequently

surgical instruments?continues to expand.

Another key trend is the aging pet population requiring more surgical interventions. In China alone, 13.09 million pets entered middle and old age in 2023, with pet aging expected to accelerate in coming years . Age-related conditions such as tumors, dental diseases, osteoarthritis, and cardiovascular disorders often require surgical treatment, directly driving demand for hemostatic forceps and other surgical instruments.

The market is also witnessing increasing adoption of specialized and minimally invasive surgical techniques in veterinary practice. Hemostatic forceps are essential in various procedures including spay/neuter surgeries (accounting for a significant portion of veterinary procedures), soft tissue surgeries, orthopedic procedures, and dental extractions. The precision and reliability of hemostatic forceps directly impact surgical outcomes and patient recovery times.

This report studies the global Pet Hemostatic Forceps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pet Hemostatic Forceps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pet Hemostatic Forceps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pet Hemostatic Forceps total production and demand, 2021-2032, (K Units)

Global Pet Hemostatic Forceps total production value, 2021-2032, (USD Million)

Global Pet Hemostatic Forceps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pet Hemostatic Forceps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pet Hemostatic Forceps domestic production, consumption, key domestic manufacturers and share

Global Pet Hemostatic Forceps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pet Hemostatic Forceps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pet Hemostatic Forceps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pet Hemostatic Forceps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun Vet Care GmbH, Integra LifeSciences Holdings Corporation, Jorgen KRUUSE A/S (Henry Schein), Sklar Surgical Instruments, Medline Industries, LP, Neogen Corporation, Jorgensen Laboratories, Eickemeyer Veterinary Equipment, Orthomed, Keystone Vet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pet Hemostatic Forceps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pet Hemostatic Forceps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pet Hemostatic Forceps Market, Segmentation by Type:

Straight Hemostatic Forceps

Curved Hemostatic Forceps

Global Pet Hemostatic Forceps Market, Segmentation by Material:

Stainless Steel

Titanium

Tungsten Carbide (Jaw Insert)

Global Pet Hemostatic Forceps Market, Segmentation by Sterilization Method
Compatibility:

Autoclavable

Cold Sterilization Compatible

Disposable (Single-Use)

Global Pet Hemostatic Forceps Market, Segmentation by Application:

Veterinary Hospitals

Veterinary Clinics

Animal Shelters & Rescue Organizations

Research & Academic Institutions

Companies Profiled:

B. Braun Vet Care GmbH

Integra LifeSciences Holdings Corporation

Jorgen KRUUSE A/S (Henry Schein)

Sklar Surgical Instruments

Medline Industries, LP

Neogen Corporation

Jorgensen Laboratories

Eickemeyer Veterinary Equipment

Orthomed

Keystone Vet

MAI Animal Health

Bioseb

Genia

Shanghai Medical Instruments Co., Ltd.

Xinhua Surgical Instrument Co., Ltd.

Hu-Friedy Mfg. Co., LLC

Teleflex Medical

Medicon eG

YDM Corporation

Ted Pella, Inc.

Key Questions Answered:

1. How big is the global Pet Hemostatic Forceps market?
2. What is the demand of the global Pet Hemostatic Forceps market?
3. What is the year over year growth of the global Pet Hemostatic Forceps market?
4. What is the production and production value of the global Pet Hemostatic Forceps market?
5. Who are the key producers in the global Pet Hemostatic Forceps market?
6. What are the growth factors driving the market demand?

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