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Global Pet Foods Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pet Foods market size is expected to reach $ 28728 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global production of Pet Foods reached approximately 17.8 million metric tons, with an average price of around USD 1,105 per metric ton. Pet Foods refer to industrially manufactured foods specifically formulated to provide balanced nutrition for pets (primarily dogs and cats), covering a full spectrum from basic nutritional fulfillment to functional health management. Main product forms include dry food, semi-moist food, and wet food. Formulations cover basic nutrition, functional/health-focused, and prescription diets. Target species include canine, feline, and other pets. Primary ingredients include grains, meat and meat meal, fish meal, vegetables, vitamin and mineral premixes. Distribution channels cover online e-commerce platforms, offline pet specialty stores, supermarkets, and veterinary clinics.

The global Pet Foods market is experiencing steady growth, driven primarily by the deepening pet humanization trend, continued growth in pet population, premiumization and functional consumption upgrades, and expansion of the middle class in emerging markets. North America is the largest pet food market globally, leading the industry in premiumization and functional innovation; Asia-Pacific is the fastest-growing region, driven by the rapid rise of the pet economy in China, India, and Southeast Asia. Industry trends are focused on high-meat content, grain-free, natural and organic, and functional formulations, while the share of e-commerce channels continues to rise, with DTC subscription models and personalized customization reshaping the consumer experience. Future growth in emerging market penetration, demand release for senior pet-specific foods, development of precision nutrition technologies, and sustainable ingredient applications will collectively drive steady expansion of the Pet Foods market.

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Report Scope

This report studies the global Pet Foods production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pet Foods and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pet Foods that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pet Foods total production and demand, 2021-2032, (Kilotons)

Global Pet Foods total production value, 2021-2032, (USD Million)

Global Pet Foods production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Pet Foods consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Pet Foods domestic production, consumption, key domestic manufacturers and share

Global Pet Foods production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Pet Foods production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Pet Foods production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

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This report profiles key players in the global Pet Foods market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy’s, BIO BISCUIT, Hill's Pet Nutrition, Purina, Royal Canin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pet Foods market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pet Foods Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global Pet Foods Market, Segmentation by Type:

Dry Products

Wet/Canned Products

Nutritious Products

Snacks/treats

Others

Global Pet Foods Market, Segmentation by Grain Formulation:

Grain-inclusive

Grain-free

Global Pet Foods Market, Segmentation by Crude Fiber Content:

Low Fiber (< 3%)

Standard Fiber (3%-8%)

High Fiber (> 8%)

Global Pet Foods Market, Segmentation by Application:

Dog

Cat

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Others

Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy’s

BIO BISCUIT

Hill's Pet Nutrition

Purina

Royal Canin

Mars Petcare

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

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PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Answered

1. How big is the global Pet Foods market?
2. What is the demand of the global Pet Foods market?
3. What is the year over year growth of the global Pet Foods market?
4. What is the total value of the global Pet Foods market?
5. Who are the Major Players in the global Pet Foods market?
6. What are the growth factors driving the market demand?

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