

Global Pet Food Packaging Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pet Food Packaging market size is expected to reach \$ 18902 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Pet food packaging is strictly defined as professional-grade packaging products specifically designed for wrapping, protecting, storing, transporting, and displaying pet dry food and high-value pet snacks, with excellent gas and moisture barrier properties. Its upstream supply chain mainly includes composite soft plastic substrates such as polyethylene, polypropylene, nylon, barrier layer resins, as well as high-purity metal aluminum foil, multi-layer heavy-duty kraft paper, tinplate can body steel, functional sliding zippers, and environmentally friendly water-based printing inks; the middle stream consists of professional-level fine packaging manufacturing enterprises with multi-layer composite extrusion, high-keeping freshness intaglio printing, customized bag-making processes, and high-temperature sterilization adaptability testing capabilities; the downstream precisely connects with global pet food processing manufacturers and pet snack manufacturing brands. In 2025, the global average market price for this product segment will be US\$250 per thousand units; global annual sales volume will be 48.2 billion units; global total production capacity will be approximately 58 billion units, with major production clusters located in China, Southeast Asia, Western Europe, and North America; the industry average profit margin will remain stable between 11.50% and 19.50% due to market differentiation between basic bulk packaging materials and high-barrier specialty packaging materials.

The future trends in the pet food packaging market are accelerating towards 'single material recycling and recyclability' and 'ultra-sensory portable design'. To comply with increasingly stringent environmental regulations, the complex multi-layer plastic structure that traditionally relied on aluminum foil composite is being completely

replaced by a recyclable single polyethylene high-barrier alternative solution. At the same time, packaging structures with moisture-proof zippers, quantitative packaging, odor-proof leakage prevention, and laser easy-tear lines are becoming benchmarks. The driving factors for market development mainly include: Firstly, the continuous upgrading of the 'pet humanization' consumption psychology worldwide. Pet owners' requirements for food safety, freshness, and consistent nutrient retention are beginning to align with those of human food grade, directly driving the demand for high-barrier, antioxidant, and shelf-life-extending high-grade packaging materials; Secondly, the diversification of pet care and cross-border logistics have led to an explosion of diversified product lines. Especially the increase in freeze-dried, low-temperature baking, and fresh meat wet food proportions has given rise to incremental markets for high-priced packaging such as high-intensity steaming bags, vacuum blow-molded boxes, and nitrogen-filled self-standing bags; Finally, the absolute dominance of online e-commerce and instant retail channels requires packaging to possess extremely strong drop-resistant and bag-breaking resistance performance and extremely high high-definition shelf appeal visual design, thereby forcing traditional packaging forms to undergo rapid structural iterations.

This report studies the global Pet Food Packaging production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pet Food Packaging and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pet Food Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pet Food Packaging total production and demand, 2021-2032, (M Units)

Global Pet Food Packaging total production value, 2021-2032, (USD Million)

Global Pet Food Packaging production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Pet Food Packaging consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Pet Food Packaging domestic production, consumption, key domestic manufacturers and share

Global Pet Food Packaging production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Pet Food Packaging production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (M Units)

Global Pet Food Packaging production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Pet Food Packaging market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor plc, Mondi plc, ProAmpac, Berry Global Inc., Huhtamäki Oyj, Sonoco Products Company, Constantia Flexibles, Coveris Management GmbH, Sealed Air Corporation, Crown Holdings, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pet Food Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pet Food Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pet Food Packaging Market, Segmentation by Type:

Flexible Functional Packaging

Rigid Plastic Packaging

Metal Can Packaging

Paperboard Folding Cartons

Global Pet Food Packaging Market, Segmentation by Material:

Polyethylene Monomaterial Laminated

Multi Layer Aluminum Foil Composite

Kraft Multiwall Paper

Polywoven Synthetic Materials

Global Pet Food Packaging Market, Segmentation by Structural Mechanical:

Stand Up Zipper Pouches

Flat Bottom Quad Seal Bags

High Temperature Retort Pouches

Portion Controlled Single Serve Packs

Global Pet Food Packaging Market, Segmentation by Application:

Dry Food

Wet Food

Chilled and Frozen Food

Others

Companies Profiled:

Amcor plc

Mondi plc

ProAmpac

Berry Global Inc.

Huhtamäki Oyj

Sonoco Products Company

Constantia Flexibles

Coveris Management GmbH

Sealed Air Corporation

Crown Holdings, Inc.

Wipac Ltd.

Printpack Inc.

American Packaging Corporation

SIG Group

Wipak Group

Peel Plastic Products Ltd.

Shanghai Zijiang Enterprise

Southern Packaging Group

Huangshan Novel

Shenzhen Beauty Star

Key Questions Answered:

1. How big is the global Pet Food Packaging market?
2. What is the demand of the global Pet Food Packaging market?
3. What is the year over year growth of the global Pet Food Packaging market?
4. What is the production and production value of the global Pet Food Packaging market?
5. Who are the key producers in the global Pet Food Packaging market?
6. What are the growth factors driving the market demand?

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