

Global PET Film Release Liner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PET Film Release Liner market size is expected to reach \$ 12238 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of PET release liner reached 12.0 billion square meters, with an average price of USD 0.65 per square meter, a production capacity of 14.5 billion square meters, and a gross margin of 30%.

PET film release liner is a functional material made from polyethylene terephthalate (PET) film as the substrate, coated with silicone or non-silicone release layers to provide stable and controllable release properties, as well as excellent dimensional stability, heat resistance, and cleanliness. It is widely used in electronic materials, optical films, adhesive products, and die-cutting processes to protect adhesive surfaces and enable clean removal during use.

Upstream of the PET release liner industry chain mainly includes suppliers of PET resin, functional additives, and silicone/non-silicone release coatings. The midstream consists of release liner manufacturers and coating processors. Downstream applications cover adhesive products, optical protective films, electronic components, lithium battery materials, and medical and hygiene sectors. With the development of high-end electronics, new energy, and precision processing industries, demand for PET release liners with high cleanliness, heat resistance, and stable release performance continues to grow.

This report studies the global PET Film Release Liner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PET Film Release Liner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PET Film Release Liner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PET Film Release Liner total production and demand, 2021-2032, (K Sqm)

Global PET Film Release Liner total production value, 2021-2032, (USD Million)

Global PET Film Release Liner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global PET Film Release Liner consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: PET Film Release Liner domestic production, consumption, key domestic manufacturers and share

Global PET Film Release Liner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global PET Film Release Liner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global PET Film Release Liner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global PET Film Release Liner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, DuPont, Tekra, Polyplex Corporation, Infinity Tapes, Guangtai Adhesive Products, Siliconature, Fox River Associates, Newmax Tec, CCL Label, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PET Film Release Liner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PET Film Release Liner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PET Film Release Liner Market, Segmentation by Type:

Einseitig

Doppelseitig

Global PET Film Release Liner Market, Segmentation by Structure Type:

Single-layer PET Release Film

Multi-layer Laminated PET Release Film

Global PET Film Release Liner Market, Segmentation by Release Coating Type:

Silicone Release Film

Non-silicone Release Film

Global PET Film Release Liner Market, Segmentation by Application:

Electronic Materials

Adhesive Products

Optical Materials

Industrial Protection

Companies Profiled:

Toray

DuPont

Tekra

Polyplex Corporation

Infinity Tapes

Guangtai Adhesive Products

Siliconature

Fox River Associates

Newmax Tec

CCL Label

Zhejiang Jiemei

Mondi

Laufeburg

Xinfeng Group

Fujiko

Formula

Suzhou STARS Technology Co., Ltd.

Yangzhou Alvin Optoelectronic Technology

YuXi New Material

Key Questions Answered:

1. How big is the global PET Film Release Liner market?
2. What is the demand of the global PET Film Release Liner market?
3. What is the year over year growth of the global PET Film Release Liner market?
4. What is the production and production value of the global PET Film Release Liner market?
5. Who are the key producers in the global PET Film Release Liner market?
6. What are the growth factors driving the market demand?

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