

# Global Pet Dental Water Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pet Dental Water Additives market size was valued at US\$ 175 million in 2025 and is forecast to a readjusted size of US\$ 282 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global Pet Dental Water Additives sales reached approximately 22.5 million bottles, with an average shipment price of about US\$7.55 per bottle, converted on a 500 mL standard bottle basis. Pet Dental Water Additives are pet oral care consumables added to the daily drinking water of dogs and cats, typically sold as bottled liquids, concentrated solutions, soluble powders, or equivalent retail packages for convenient at-home oral hygiene care. These products help support breath freshening, plaque and tartar management, oral environment maintenance, and brushless dental care through enzymatic or compound oral care formulations, improving the practicality of daily dental care for pet owners and serving household dog and cat care, bad breath management, routine plaque and tartar control, post-dental-cleaning maintenance, and broader pet health consumption scenarios.

The growth of the Pet Dental Water Additives market is mainly driven by pet humanization, rising awareness of dog and cat oral health, low brushing compliance among pet owners, and increasing demand for convenient daily care products. Compared with toothbrushes, toothpaste, oral gels, and dental chews, water additives have a lower usage barrier and can be easily integrated into pets' daily drinking routines, making them suitable for households with pets that resist brushing or require support for bad breath, plaque, and tartar management. As pet health consumption shifts from basic feeding toward preventive care, daily wellness, and veterinarian-recommended maintenance, the category is expected to grow steadily, supported by

repeat purchases, online channel penetration, veterinary endorsement, trust from VOHC-accepted products, and continued brand development in enzymatic formulas, compound oral care solutions, and dog- and cat-specific products.

## Report Scope

This report is a detailed and comprehensive analysis for global Pet Dental Water Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Pet Dental Water Additives market size and forecasts, in consumption value (\$ Million), sales quantity (M Bottles), and average selling prices (US\$/Bottle), 2021-2032

Global Pet Dental Water Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Bottles), and average selling prices (US\$/Bottle), 2021-2032

Global Pet Dental Water Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Bottles), and average selling prices (US\$/Bottle), 2021-2032

Global Pet Dental Water Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (M Bottles), and ASP (US\$/Bottle), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pet Dental Water Additives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pet Dental Water Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cosmos Corporation, Dechra Pharmaceuticals PLC, Virbac S.A., Animalcare Group PLC, HealthyMouth LLC, Pet King Brands, Inc., Oxyfresh Worldwide, Inc., Skout's Honor, Central Garden & Pet Company, PetLab Co., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Pet Dental Water Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Liquid Water Additives

Powder Water Additives

Other

### Market segment by Channel Position

Consumer Retail Products

Veterinary Channel Products

Direct to Consumer Products

Private Label Manufacturing Products

Other

## Market segment by Application

Dog Products

Cat Products

Dog and Cat Products

Other

## Major players covered

Cosmos Corporation

Dechra Pharmaceuticals PLC

Virbac S.A.

Animalcare Group PLC

HealthyMouth LLC

Pet King Brands, Inc.

Oxyfresh Worldwide, Inc.

Skout's Honor

Central Garden & Pet Company

PetLab Co.

SynergyLabs

Beaphar B.V.

Bugalugs Pet Care

VETIQ

Trixie Heimtierbedarf GmbH & Co. KG

GEX Corporation

Liquid Health Pets

Wellnergy Pets

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## Chapter Outline

Chapter 1, to describe Pet Dental Water Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pet Dental Water Additives, with price, sales quantity, revenue, and global market share of Pet Dental Water Additives from 2021 to 2026.

Chapter 3, the Pet Dental Water Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Pet Dental Water Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pet Dental Water Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pet Dental Water Additives.

Chapter 14 and 15, to describe Pet Dental Water Additives sales channel, distributors, customers, research findings and conclusion.

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