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Global Pet Care Pads Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pet Care Pads market size was valued at US$ 1353 million in 2025 and is forecast to a readjusted size of US$ 2226 million by 2032 with a CAGR of 7.4% during review period.

Pet Care Pads are flat absorbent hygiene products designed to collect pet urine, secretions and other fluids while protecting floors, bedding, crates, carriers and professional care surfaces. The product structure typically combines a liquid-permeable top layer, an absorbent core containing fluff pulp, absorbent paper or superabsorbent polymer, and a waterproof or water-resistant backing. Washable products generally use reusable textile absorbent layers with a non-slip waterproof base. The market primarily covers disposable and washable formats, with products differentiated by unfolded area, absorption capacity, replacement frequency, odor-control performance, fixing structures and urine-observation features. Common sizes range from compact pads with an unfolded area of up to 0.20 square metres to extra-large formats exceeding 0.50 square metres. Major uses include puppy house training, routine indoor toileting, senior and chronic incontinence care, whelping and neonatal care, veterinary and postoperative recovery, and protection during travel or confinement. Pet Care Pads are distributed through pet specialty retailers, mass retailers, supermarkets, online platforms, veterinary channels and professional breeding or boarding facilities.

Key Findings

Global Pet Care Pads sales reached approximately 17,650 Million Pieces in 2025 and are projected at 18,710 Million Pieces in 2026

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The weighted average selling price increased from approximately US$0.0745 per piece in 2025 to US$0.0753 per piece in 2026

Disposable pads account for the vast majority of unit demand while washable pads contribute substantially higher value per piece

China North America and Japan represent the principal manufacturing consumption and product innovation centres

Market Trends

Pet Care Pads are progressing from basic fluid collection products toward differentiated hygiene and health-management solutions. Product development is increasingly focused on rapid liquid capture, stronger edge-leak protection, extended replacement intervals, activated-carbon odor control, adhesive fixing structures and white or colour-responsive surfaces that make visible urine abnormalities easier to observe. Major manufacturers are also introducing bamboo pulp, reduced-plastic structures and other environmentally positioned materials, although environmental claims remain less standardized than size and usage-cycle classifications. Washable pads are gaining visibility in senior-pet care, whelping and repeated indoor use, while disposable products continue to dominate frequent replacement scenarios. The long-term direction is toward thinner products with higher absorption efficiency, clearer functional positioning and formats tailored to apartment living, large dogs, multi-pet households and mobile pet care.

Market Dynamics

Drivers

Growth is supported by the increasing number of pet-owning households, greater indoor pet keeping, higher expenditure on essential hygiene products and the expanding population of senior pets requiring continence support. In the United States, dog ownership reached approximately 71 million households in 2025, while China’s urban dog and cat population exceeded 126 million. The normalization of pet-friendly travel, boarding, veterinary recovery and apartment-based pet ownership is broadening demand beyond conventional puppy training. Frequent replacement patterns also make disposable Pet Care Pads a recurring household purchase rather than an occasional

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accessory.

Restraints

The market remains exposed to fluctuations in fluff pulp, superabsorbent polymer, nonwoven fabric, tissue and polyethylene-film costs. Standard disposable pads have relatively limited technical differentiation, enabling consumers and retailers to switch between suppliers and placing continuous pressure on contract-manufacturing prices. Large package sizes, promotional pricing, retailer private labels and online price transparency further restrict pricing power, while increasing scrutiny of disposable plastics may raise material-development and compliance costs.

Opportunities

Higher-value opportunities are emerging in odor-control pads, extended-use formats, adhesive products, urine-observation surfaces and washable pads for senior, postoperative and whelping care. China, Southeast Asia and India provide room for greater household penetration, while established markets offer premiumization opportunities through larger sizes, stronger absorption and more specialized care positioning. Growth in e-commerce and retailer-owned brands also creates opportunities for manufacturers capable of rapid product development, private-label customization and flexible packaging configurations.

Challenges

Competition is intensified by the coexistence of global hygiene groups, pet-specialty brands, retailer private labels and numerous Asian OEM and ODM manufacturers. Brand owners must maintain product consistency across different factories, while manufacturers face customer concentration, tariff exposure and frequent price negotiations. Differences in absorbency claims, pad-size naming and environmental terminology make cross-brand comparison difficult and may weaken consumer trust when functional performance is not supported by consistent testing.

Industry Chain Analysis

The upstream chain consists mainly of fluff pulp, tissue, superabsorbent polymer,

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nonwoven fabric, waterproof film, adhesives, fixing materials, fragrances, activated carbon and packaging. Disposable pads are produced through high-speed web forming, absorbent-core distribution, layer lamination, edge sealing, cutting, folding and automated packing. Washable pads rely more heavily on textile processing, absorbent-layer assembly, waterproof membrane lamination and sewing. Raw materials and manufacturing efficiency determine most of the cost base for standard products, while functional additives, specialized structures, packaging and brand positioning contribute a larger share of value in premium products.

The midstream is characterized by substantial separation between manufacturing and brand ownership. China is the largest export-oriented manufacturing base, supported by automated production lines and extensive OEM and ODM capabilities. One leading Chinese manufacturer reported annual Pet Care Pads capacity approaching 4,900 Million Pieces by the end of 2025 and continued expanding production in Cambodia, demonstrating the scale required to serve international retailers and high-frequency replenishment programmes. Downstream value is captured by brand companies, pet-specialty chains, mass retailers, e-commerce platforms, veterinary suppliers and professional care facilities. Manufacturing profitability is generally driven by capacity utilization, material procurement and order scale, whereas brand and channel profitability depends more heavily on product differentiation, customer acquisition and retail positioning.

Segment Insights

Disposable Pet Care Pads remain the dominant product type because they match the hygiene expectations and frequent replacement patterns associated with house training and routine indoor toileting. Washable Pet Care Pads represent a smaller volume segment but achieve substantially higher prices per piece and stronger relevance in repeated-use settings such as senior-pet care, whelping boxes and postoperative resting areas. Their adoption depends on washing convenience, drying time, odor retention and durability rather than only initial purchase price.

By unfolded area, products of up to 0.30 square metres are concentrated in small-dog households, compact living environments and frequent-change applications. Formats above 0.30 square metres are more important for medium and large dogs, multi-pet homes, crates and floor-protection applications, while products exceeding 0.50 square metres generally carry higher absolute prices and stronger absorption requirements. Size segmentation based on actual unfolded area is more suitable for quantitative

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comparison than manufacturer labels such as Regular, Wide, Large or XL, which vary considerably among brands.

Downstream Market Opportunities

House training and routine indoor toileting remain the core sources of recurring volume, but the most attractive incremental opportunities are developing in senior and chronic incontinence care, veterinary recovery, neonatal and whelping care, and travel protection. These applications require stronger leakage control, larger usable areas, stable fixing and improved odor management, supporting higher product specifications. Boarding facilities, breeders, veterinary clinics and pet-friendly transport services also provide professional demand that is less dependent on household training cycles and more closely linked to sanitation standards and operating efficiency.

Regional Insights

China and North America are the two largest regional demand centres in unit terms, but their industry roles differ. China combines a rapidly developing domestic consumer market with the world’s most extensive export-oriented OEM and ODM manufacturing base. North America is characterized by large package sizes, strong e-commerce penetration and significant influence from retailer-owned brands. The United States had approximately 71 million dog-owning households in 2025, supporting broad recurring demand for training, indoor toileting and senior-care products.

Japan has a smaller dog population but comparatively intensive pad use, supported by small-dog ownership, indoor living and mature hygiene habits. Europe represents a broad but fragmented market, with nearly 90 million dogs and considerable variation in indoor-use habits among countries. South Korea and China Taiwan favour compact, functional and premium products, while Southeast Asia and India remain earlier-stage demand markets with growing e-commerce availability. Southeast Asia is also becoming more important as an alternative manufacturing location as Chinese suppliers diversify production capacity.

Competitive Landscape Analysis

The competitive landscape is fragmented at the brand and retail level but more

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concentrated in large-scale manufacturing. The verified core supplier group includes global hygiene manufacturers, Japanese pet-care specialists, North American retailer-owned brands, European pet-product companies, Korean functional-product suppliers, Indian emerging brands and Chinese manufacturers with both private-label and proprietary-brand operations. Japanese groups generally compete through absorption technology, odor management and product refinement, while North American retailers use purchasing scale, private-label pricing and broad channel coverage. European suppliers emphasize pet-specialty distribution and diversified regional portfolios. Chinese manufacturers hold advantages in automated capacity, cost control, product customization and rapid delivery, and increasingly combine OEM and ODM operations with proprietary brands. Competition is moving beyond basic price and absorption toward supply-chain resilience, overseas production, functional differentiation, environmental positioning and the ability to serve major retail customers with frequent replenishment and multiple package specifications.

Report Scope

This report is a detailed and comprehensive analysis for global Pet Care Pads market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pet Care Pads market size and forecasts, in consumption value ($ Million), sales quantity (M Pieces), and average selling prices (US$/Piece), 2021-2032

Global Pet Care Pads market size and forecasts by region and country, in consumption value ($ Million), sales quantity (M Pieces), and average selling prices (US$/Piece), 2021-2032

Global Pet Care Pads market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (M Pieces), and average selling prices (US$/Piece), 2021-2032

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Global Pet Care Pads market shares of main players, shipments in revenue ($ Million), sales quantity (M Pieces), and ASP (US$/Piece), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pet Care Pads

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pet Care Pads market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon.com, Inc., Walmart Inc., Target Corporation, Costco Wholesale Corporation, Chewy, Inc., Petco Health and Wellness Company, Inc., PetSmart LLC, Tractor Supply Company, Central Garden & Pet Company, Compana Pet Brands, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Pet Care Pads market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Disposable Pet Care Pads

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Washable Pet Care Pads

Other

Market segment by Unfolded Area

Up to 0.20 m²

More than 0.20 m² to 0.30 m²

More than 0.30 m² to 0.50 m²

More than 0.50 m²

Market segment by Pack Size by Piece Count

Up to 30 Pieces

31 to 60 Pieces

61 to 100 Pieces

More than 100 Pieces

Market segment by Application

Puppy House Training

Routine Indoor Toileting

Senior and Chronic Incontinence Care

Whelping and Neonatal Care

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Veterinary and Postoperative Care

Travel and Confinement Protection

Other

Major players covered

Amazon.com, Inc.

Walmart Inc.

Target Corporation

Costco Wholesale Corporation

Chewy, Inc.

Petco Health and Wellness Company, Inc.

PetSmart LLC

Tractor Supply Company

Central Garden & Pet Company

Compana Pet Brands

The Hartz Mountain Corporation

Fetch for Pets, LLC

Bulldogology Pet Solutions

Pet Parents LLC

Unicharm Corporation

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Daio Paper Corporation

IRIS OHYAMA Inc.

Kocho Co., Ltd.

C's Ishihara Co., Ltd.

Lion Pet Co., Ltd.

Petio Corp.

Bonbi Alcon Co., Ltd.

AKS Inc.

TRIXIE Heimtierbedarf GmbH & Co. KG

Beaphar B.V.

SAVIC nv

CAMON&CROCI Pet Group S.p.A.

Flamingo Pet Products NV

Rinaldo Franco S.p.A.

Nobby Pet Shop GmbH

Lilmar MAELSON GmbH

Celmax Italia S.r.l.

Tianjin Yiyi Hygiene Products Co., Ltd.

U-PLAY CORPORATION

Jiangsu Zhongheng Pet Articles Joint-stock Co., Ltd.

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DK Korea Co., Ltd.

AMONS

Kobi Mountain Co., Ltd.

START Co., Ltd.

Earth Paws Private Limited

Pet Mafia Private Limited

Huaworld

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Pet Care Pads product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pet Care Pads, with price, sales quantity, revenue, and global market share of Pet Care Pads from 2021 to 2026.

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Chapter 3, the Pet Care Pads competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pet Care Pads breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Pet Care Pads market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pet Care Pads.

Chapter 14 and 15, to describe Pet Care Pads sales channel, distributors, customers, research findings and conclusion.

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