

Global PET Braided Sleeve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PET Braided Sleeve market size was valued at US\$ 334 million in 2025 and is forecast to a readjusted size of US\$ 513 million by 2032 with a CAGR of 6.4% during review period.

PET braided sleeving is a braided sleeving used for wire and cable protection. It is made of polyethylene terephthalate fibers, commonly known as PET fibers or polyester fibers. PET braided sleeving is widely used in electronic equipment, electrical wiring, automotive, aerospace, communication equipment and other fields to provide wire and cable protection and management. It is soft, lightweight, durable, and easy to install and maintain.

PET braided sleeves, made from polyethylene terephthalate (PET) monofilaments, are widely used across industries including automotive, electronics, telecommunications, energy, rail transit, and household appliances due to their excellent abrasion resistance, flexibility, corrosion resistance, and thermal stability. PET sleeves are recognized for their light weight and durability, making them essential in wire harness and cable protection applications.

In automotive applications, PET braided sleeves are used in engine compartments, chassis, interior wiring, and increasingly in high-voltage EV applications such as battery packs and charging systems. In electronics and telecom, they serve as protective and decorative coverings for cables and accessories. Rail transit and wind energy sectors favor LSZH and flame-retardant PET sleeves for enhanced safety standards.

Regionally, China dominates production and consumption, driven by the growth of EVs,

appliances, and energy storage industries. Europe and North America demand high-spec, certified PET sleeves, while emerging markets in Southeast Asia and Latin America offer growing opportunities, especially for cost-effective variants.

Key trends include increased use of recycled PET (r-PET) to meet sustainability goals, rising demand for multifunctional and high-performance PET sleeves, and product designs optimized for automated assembly lines. Over the next 3-5 years, PET braided sleeves are expected to grow steadily, supported by electrification, green energy, and infrastructure developments globally.

This report is a detailed and comprehensive analysis for global PET Braided Sleeve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PET Braided Sleeve market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global PET Braided Sleeve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global PET Braided Sleeve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global PET Braided Sleeve market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/K Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PET Braided Sleeve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PET Braided Sleeve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenneco, Delfingen, JDDTECH, Relats, HellermannTyton, Techflex, Tresse Industrie, Safeplast, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PET Braided Sleeve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Layer Braided Sleeve

Double-Layer Braided Sleeve

Market segment by Application

Automotive

Consumer Electronics

Home Appliances

Others

Major players covered

Tenneco

Delfingen

JDDTECH

Relats

HellermannTyton

Techflex

Tresse Industrie

Safeplast

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PET Braided Sleeve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PET Braided Sleeve, with price, sales

quantity, revenue, and global market share of PET Braided Sleeve from 2021 to 2026.

Chapter 3, the PET Braided Sleeve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PET Braided Sleeve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PET Braided Sleeve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PET Braided Sleeve.

Chapter 14 and 15, to describe PET Braided Sleeve sales channel, distributors, customers, research findings and conclusion.

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