

Global PET Bottle Recycling and Washing System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PET Bottle Recycling and Washing System market size was valued at US\$ 1042 million in 2025 and is forecast to a readjusted size of US\$ 1690 million by 2032 with a CAGR of 7.2% during review period.

PET bottle recycling and cleaning systems are specialized equipment for recycling waste PET beverage bottles, oil bottles, etc. They typically include multiple processes such as pre-sorting, crushing, hot washing, friction cleaning, rinsing, dehydration, and separation, ultimately producing high-purity recycled PET flakes suitable for bottle, sheet, or fiber production. The system operates using chemical cleaning agents, steam, water, electricity, and mechanical friction energy, achieving label removal, oil removal, degumming, and impurity removal through continuous cleaning and surface decontamination. Its performance is measured by indicators such as impurity content (ppm), recyclability, energy consumption (kWh/ton of bottle flakes), water consumption, and degree of automation. Global demand is primarily driven by the sophistication of beverage packaging recycling systems, mandatory recycled material ratio policies, carbon reduction commitments from brands, and the price of recycled PET (rPET), with significant growth particularly in the recycled plastics industry clusters of Europe, America, China, and Southeast Asia. System sizes range from 1?5 tons/hour to 20 tons/hour and can be configured with modules such as hot alkaline washing or high-efficiency friction washing machines to meet different bottle source conditions. These products generally possess high technical and engineering attributes and are important equipment supporting the circular economy.

The market for PET bottle recycling and cleaning systems is experiencing an upward

cycle driven by policy, brand demand, and cost advantages.

Firstly, global packaging regulations are increasingly stringent on mandatory recycled content ratios, and European and American beverage giants are continuously raising their quality requirements for bottle-to-bottle rPET, making high-standard cleaning systems a must-investment. In China, Southeast Asia, Latin America, and other regions, local governments are also continuously expanding recycling scale through subsidies, industrial park clusters, and the construction of recycling systems, providing a stable demand base for equipment procurement.

Secondly, from a commercial perspective, although the price of recycled PET fluctuates cyclically, its long-term carbon emission reduction advantage is significant, making brands willing to lock in high-quality rPET, prompting recycling plants to improve their cleaning technology and expand capacity.

Thirdly, technological advancements such as low-energy hot washing, closed-loop circulating water treatment, high-efficiency friction cleaners, and intelligent sorting and linkage control have significantly reduced the overall energy consumption and wastewater discharge per ton, improving the return on investment and attracting more private and international investment institutions to enter the recycling equipment field. Furthermore, the system's evolution towards 'higher purity, lower yellowing, and higher automation' is accelerating the replacement of traditional low-end production lines by mid-to-high-end suppliers, leading to increased industry concentration.

Overall, this market will continue to benefit over the next five years from carbon neutrality policy constraints, sustainable packaging trends, increased waste PET from e-commerce and beverage consumption growth, and the recycling plants under construction along the Belt and Road Initiative, maintaining medium-to-high-speed growth and gradually shifting towards a competitive landscape of integrated systems, digitalization, and intelligence.

This report is a detailed and comprehensive analysis for global PET Bottle Recycling and Washing System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PET Bottle Recycling and Washing System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global PET Bottle Recycling and Washing System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global PET Bottle Recycling and Washing System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global PET Bottle Recycling and Washing System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PET Bottle Recycling and Washing System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PET Bottle Recycling and Washing System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ACERETECH, Wiscon Envirotech, BoReTech, NICETY MACHINE, Fangsheng Machinery, Torontech, Retech Machine, Kitech Machinery, WANROOETECH, Baoding Haorui Machinery Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

PET Bottle Recycling and Washing System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations

and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Semi-automatic

Fully Automatic

Market segment by Core Process Unit

Pretreatment and Sorting

Deep Cleaning System

Posttreatment and Purification

Water Treatment and Reuse

Market segment by Capacity

Capacity: 500-1500 kg/h

Capacity: 1-3 tons/h

Others

Market segment by Application

Environmental Protection

Food

Textile

Others

Market segment by players, this report covers

ACERETECH

Wiscon Envirotech

BoReTech

NICETY MACHINE

Fangsheng Machinery

Torontech

Retech Machine

Kitech Machinery

WANROOETECH

Baoding Haorui Machinery Manufacturing Co., Ltd.

YUREFON

Energycle

Suzhou Polytime Machinery Co., Ltd.

Shuliy Machinery

StarsPlas

Zhangjiagang Boxin Machinery Co..Ltd.

Market segment by regions, regional analysis covers
North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe PET Bottle Recycling and Washing System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of PET Bottle Recycling and Washing System, with revenue, gross margin, and global market share of PET Bottle Recycling and Washing System from 2021 to 2026.

Chapter 3, the PET Bottle Recycling and Washing System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and PET Bottle Recycling and Washing System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of PET Bottle Recycling and Washing System.

Chapter 13, to describe PET Bottle Recycling and Washing System research findings and conclusion.

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