

Global PET BCF Carpet Yarns Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global PET BCF Carpet Yarns market size was valued at US\$ 88.9 million in 2024 and is forecast to a readjusted size of USD 128 million by 2031 with a CAGR of 5.4% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

BCF yarn is also called continuous bulked filament yarn, and is mainly used in various types of carpets downstream.

PET BCF yarn, also called polyester BCF yarn, is a type of BCF yarn. It is a continuous bulked filament yarn made through specific production processes, such as spinning (the melt is ejected through a spinneret to form filaments.), stretching and deformation (stretching and deforming the filaments to give them a curled shape and the required physical properties.), and winding (winding the deformed yarn into a specified shape and length.) The main advantages of polyester BCF yarn are durability, stain resistance, and favorable prices. It is often used in residential and commercial carpets. Polyester yarn carpets are valued for their softness, elasticity, and ability to maintain their appearance for a long time. In addition, PET yarn is environmentally friendly because it can be made from recycled materials, making it a sustainable choice for carpet manufacturing.

The fundamental difference between polyester BCF yarn and ordinary yarn lies in the fineness range, and most BCF is around 700-4000D. In terms of the share of BCF yarn

types, there are obvious differences in different regions around the world. Taking the Chinese market as an example, polyester BCF yarn accounts for a large proportion, mainly because of the most favorable price and the feel is close to nylon yarn. The terminal is mainly commercial and residential carpets, and a small part is used for car carpets. In the European and American markets, nylon BCF yarn is more used. For example, the Belgian company BIG Yarns expanded its carpet yarn production line in January 2024 and completed the first industrial production of polyester BCF yarn for car carpets, while its other carpet yarn production line is nylon. From the perspective of the global BCF yarn market, although polyester yarn has a great advantage in price, nylon still has the largest share.

The core companies of global polyester BCD yarn are mainly distributed in Asia Pacific (China, India and Japan) and Europe. For example, BIG Yarns, G?lsan Holding, Beekaylon Synthetics, AYM Syntex Limited, KORTEKS, FUJII NENSHI & CO LTD, Suminoe Textile, Jiangsu Lingda Chemical Group, etc.

This report is a detailed and comprehensive analysis for global PET BCF Carpet Yarns market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PET BCF Carpet Yarns market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global PET BCF Carpet Yarns market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global PET BCF Carpet Yarns market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global PET BCF Carpet Yarns market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PET BCF Carpet Yarns
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PET BCF Carpet Yarns market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BIG Yarns, G?lsan Holding, Beekaylon Synthetics, HYOSUNG Swan Carpet, AYM Syntex Limited, Flament Textile, Western Textiles Company, KORTEKS, FUJII NENSHI & CO LTD, Suminoe Textile, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PET BCF Carpet Yarns market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 1000D

1000-2000D

3000-4000D

Others

Market segment by Application

Residential Carpet

Commercial Carpet

Others

Major players covered

BIG Yarns

G?lsan Holding

Beekaylon Synthetics

HYOSUNG Swan Carpet

AYM Syntex Limited

Flament Textile

Western Textiles Company

KORTEKS

FUJII NENSHI & CO LTD

Suminoe Textile

UNIPLAS Corporation

Jiangsu Lingda Chemical Group

Jiangsu Kaipute New Material

Shandong Liyuan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PET BCF Carpet Yarns product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PET BCF Carpet Yarns, with price, sales quantity, revenue, and global market share of PET BCF Carpet Yarns from 2020 to 2025.

Chapter 3, the PET BCF Carpet Yarns competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PET BCF Carpet Yarns breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and PET BCF Carpet Yarns market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PET BCF Carpet Yarns.

Chapter 14 and 15, to describe PET BCF Carpet Yarns sales channel, distributors, customers, research findings and conclusion.

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