

# Global PET-Based Copper Foil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6552B986374EN.html>

Date: May 2026

Pages: 87

Price: US\$ 3,480.00 (Single User License)

ID: G6552B986374EN

## Abstracts

According to our (Global Info Research) latest study, the global PET-Based Copper Foil market size was valued at US\$ 216 million in 2025 and is forecast to a readjusted size of US\$ 1687 million by 2032 with a CAGR of 34.2% during review period.

PET-Based Copper Foil is an advanced current collector material that integrates a lightweight polymer substrate with ultra-thin copper layers through vacuum deposition technology. By combining a polymer base film with conductive copper coatings, the material significantly reduces weight while maintaining excellent electrical conductivity and mechanical stability. Its advantages include improved battery safety, reduced material consumption, enhanced energy density, and strong flexibility for next-generation battery structures. The capacity utilization rate in 2025 reached 70%, and the industry's average gross margin was approximately 29%. Production in 2025 was 79.25 million sqm at an average price of 2.65 USD per sqm. The upstream segment mainly consists of PET base films, copper sputtering targets, and magnetron sputtering equipment, with representative suppliers including Jiangsu Shuangxing, Wanhua Chemical, GRINM Advanced Materials, and Dongwei Technology. The midstream focuses on composite current collector manufacturing processes such as base film surface treatment, magnetron sputtering copper deposition, multilayer structure formation, and quality control to ensure conductivity, adhesion, and mechanical strength. Downstream applications are primarily in power batteries and consumer electronics batteries, with key customers including Tesla, CATL, BYD, Samsung SDI, and LG Energy Solution.

This report is a detailed and comprehensive analysis for global PET-Based Copper Foil market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global PET-Based Copper Foil market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global PET-Based Copper Foil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global PET-Based Copper Foil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global PET-Based Copper Foil market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PET-Based Copper Foil
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PET-Based Copper Foil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baoming Technology, Chongqing Jinmei New Materials, Enlion Co., Ltd., Shuangxing New Material, Wanshun New Material, Nord Copper Foil, Jiayuan Technology, Zhongyi Technology, Shanghai

Putailai, Nuode New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

PET-Based Copper Foil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

6.5?m

8?m

Others

### Market segment by Structure

Single-Sided Composite Copper Foil

Double-Sided Composite Copper Foil

Others

### Market segment by Process Route

Two-Step Process

One-Step Process

### Market segment by Application

Automotive Power Battery

3C Battery

Major players covered

Baoming Technology

Chongqing Jinmei New Materials

Enlion Co., Ltd.

Shuangxing New Material

Wanshun New Material

Nord Copper Foil

Jiayuan Technology

Zhongyi Technology

Shanghai Putailai

Nuode New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe PET-Based Copper Foil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PET-Based Copper Foil, with price, sales quantity, revenue, and global market share of PET-Based Copper Foil from 2021 to 2026.

Chapter 3, the PET-Based Copper Foil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PET-Based Copper Foil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PET-Based Copper Foil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PET-Based Copper Foil.

Chapter 14 and 15, to describe PET-Based Copper Foil sales channel, distributors, customers, research findings and conclusion.

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