

# Global PET-Based Copper Foil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PET-Based Copper Foil market size is expected to reach \$ 1687 million by 2032, rising at a market growth of 34.2% CAGR during the forecast period (2026-2032).

PET-Based Copper Foil is an advanced current collector material that integrates a lightweight polymer substrate with ultra-thin copper layers through vacuum deposition technology. By combining a polymer base film with conductive copper coatings, the material significantly reduces weight while maintaining excellent electrical conductivity and mechanical stability. Its advantages include improved battery safety, reduced material consumption, enhanced energy density, and strong flexibility for next-generation battery structures. The capacity utilization rate in 2025 reached 70%, and the industry's average gross margin was approximately 29%. Production in 2025 was 79.25 million sqm at an average price of 2.65 USD per sqm. The upstream segment mainly consists of PET base films, copper sputtering targets, and magnetron sputtering equipment, with representative suppliers including Jiangsu Shuangxing, Wanhua Chemical, GRINM Advanced Materials, and Dongwei Technology. The midstream focuses on composite current collector manufacturing processes such as base film surface treatment, magnetron sputtering copper deposition, multilayer structure formation, and quality control to ensure conductivity, adhesion, and mechanical strength. Downstream applications are primarily in power batteries and consumer electronics batteries, with key customers including Tesla, CATL, BYD, Samsung SDI, and LG Energy Solution.

This report studies the global PET-Based Copper Foil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PET-Based

Copper Foil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PET-Based Copper Foil that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PET-Based Copper Foil total production and demand, 2021-2032, (Sq m)

Global PET-Based Copper Foil total production value, 2021-2032, (USD Million)

Global PET-Based Copper Foil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global PET-Based Copper Foil consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: PET-Based Copper Foil domestic production, consumption, key domestic manufacturers and share

Global PET-Based Copper Foil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global PET-Based Copper Foil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global PET-Based Copper Foil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global PET-Based Copper Foil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baoming Technology, Chongqing Jinmei New Materials, Enlion Co., Ltd., Shuangxing New Material, Wanshun New Material, Nord Copper Foil, Jiayuan Technology, Zhongyi Technology, Shanghai Putailai, Nuode New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PET-Based Copper Foil market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global PET-Based Copper Foil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global PET-Based Copper Foil Market, Segmentation by Type:

6.5?m

8?m

Others

#### Global PET-Based Copper Foil Market, Segmentation by Structure:

Single-Sided Composite Copper Foil

Double-Sided Composite Copper Foil

Others

## Global PET-Based Copper Foil Market, Segmentation by Process Route:

Two-Step Process

One-Step Process

## Global PET-Based Copper Foil Market, Segmentation by Application:

Automotive Power Battery

3C Battery

## Companies Profiled:

Baoming Technology

Chongqing Jinmei New Materials

Enlion Co., Ltd.

Shuangxing New Material

Wanshun New Material

Nord Copper Foil

Jiayuan Technology

Zhongyi Technology

Shanghai Putailai

Nuode New Materials

**Key Questions Answered:**

1. How big is the global PET-Based Copper Foil market?
2. What is the demand of the global PET-Based Copper Foil market?
3. What is the year over year growth of the global PET-Based Copper Foil market?
4. What is the production and production value of the global PET-Based Copper Foil market?
5. Who are the key producers in the global PET-Based Copper Foil market?
6. What are the growth factors driving the market demand?

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