

Global PET-Based Composite Copper Current Collector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PET-Based Composite Copper Current Collector market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 1228 million by 2032 with a CAGR of 39.1% during review period.

PET-Based Composite Copper Current Collector is a lightweight lithium battery current collector material that uses PET base film as the supporting substrate and forms ultra-thin copper conductive layers through vacuum deposition and composite metallization processes. Compared with conventional copper foil, it reduces copper consumption and cell weight while maintaining electrical conductivity, adhesion, flexibility, and mechanical stability, supporting higher energy density and improved battery safety for next-generation battery structures. The capacity utilization rate in 2025 reached 60%, and the industry's average gross margin was approximately 29%. The upstream segment mainly consists of PET base films, copper sputtering targets, and magnetron sputtering equipment, with representative suppliers including Jiangsu Shuangxing, Wanhua Chemical, GRINM Advanced Materials, and Dongwei Technology. The midstream focuses on PET film surface activation, vacuum copper deposition, multilayer composite formation, adhesion enhancement, thickness uniformity control, conductivity testing, mechanical strength verification, and roll-to-roll quality control to ensure stable electrical performance and production consistency. Downstream applications are primarily in power batteries and consumer electronics batteries, with key customers including Tesla, CATL, BYD, Samsung SDI, and LG Energy Solution. Production in 2025 totaled 4285 tons, with an average price of 28,000 USD per ton.

PET-Based Composite Copper Current Collector will be driven by battery makers? need

to reduce weight, improve safety, and raise energy density without relying solely on active material upgrades. In power batteries, its value lies in lowering copper usage and cell weight while supporting safer high-energy battery designs for electric vehicles. In consumer electronics batteries, thinner and lighter current collectors help extend runtime within limited device space. The key challenge is no longer only material performance, but stable adhesion, vacuum deposition efficiency, yield improvement, and cost control. As leading battery customers move toward lighter and safer cell structures, competition will focus on scale production consistency and customer qualification capability.

This report is a detailed and comprehensive analysis for global PET-Based Composite Copper Current Collector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PET-Based Composite Copper Current Collector market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PET-Based Composite Copper Current Collector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PET-Based Composite Copper Current Collector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PET-Based Composite Copper Current Collector market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PET-Based Composite Copper Current Collector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PET-Based Composite Copper Current Collector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Londian Wason (China), Jiangxi Huachuang New Materials (China), Nuode New Materials (China), Jiayuan Technology (China), Defu Technology (China), Zhongyi Technology (China), Tongguan Copper Foil (China), Mitsui Kinzoku (Japan), Furukawa Electric (Japan), SK Nexilis (South Korea), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PET-Based Composite Copper Current Collector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?6?m

6-12?m

Others

Market segment by Structure

Single-Sided Composite Copper Foil

Double-Sided Composite Copper Foil

Others

Market segment by Process Route

Two-Step Process

One-Step Process

Market segment by Application

Automotive Power Battery

3C Battery

Major players covered

Londian Wason (China)

Jiangxi Huachuang New Materials (China)

Nuode New Materials (China)

Jiayuan Technology (China)

Defu Technology (China)

Zhongyi Technology (China)

Tongguan Copper Foil (China)

Mitsui Kinzoku (Japan)

Furukawa Electric (Japan)

SK Nexilis (South Korea)

Advanced Copper Foil (USA)

Avocet Electrofoils (UK)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PET-Based Composite Copper Current Collector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PET-Based Composite Copper Current Collector, with price, sales quantity, revenue, and global market share of PET-Based Composite Copper Current Collector from 2021 to 2026.

Chapter 3, the PET-Based Composite Copper Current Collector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PET-Based Composite Copper Current Collector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PET-Based Composite Copper Current Collector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PET-Based Composite Copper Current Collector.

Chapter 14 and 15, to describe PET-Based Composite Copper Current Collector sales channel, distributors, customers, research findings and conclusion.

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