

Global Pesticides Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pesticides market size was valued at US\$ 85770 million in 2025 and is forecast to a readjusted size of US\$ 127540 million by 2032 with a CAGR of 5.9% during review period.

Pesticides are chemicals that are used to control, destroy, and prevent the growth of pests and unwanted species of plants and animals. Herbicides, insecticides, and fungicides are collectively known as pesticides. Pesticides act as growth regulators in plants, defoliant for trees and plants, desiccant for fleas, prevents thinning of fruit. Moreover, they prevent the premature falling of fruit. Pesticides are applied to crops before or after harvest to protect the commodity from deterioration during storage and transport. Application of pesticides provides better farm yield and storage and distribution of obtained output. They are also used on animals for controlling insects, arachnids, or other pest infestations.

The global population continues to grow and is expected to reach 10 billion by 2050, which has greatly promoted the increase in food demand. As an important agricultural product to improve food production efficiency, the demand for pesticides has also increased accordingly. With the advancement of science and technology, new high-efficiency, low-toxic and low-residue pesticide products continue to emerge, meeting the needs of modern agriculture for safety and environmental protection.

However, the pesticide market also faces threats and challenges such as strict environmental regulations, inventory cycles and price fluctuations, and rising raw materials.

In terms of market competition, the global pesticide market is highly concentrated, with

multinational companies dominating.

This landscape, teeming with titans of the industry, features key players such as Syngenta, Bayer AG, BASF, Corteva, FMC Corporation, UPL, Sumitomo Chemical, Nufarm, Rainbow Chemical, Kumiai Chemical Industry, Hailir Pesticides, Beijing Nutrichem, Nissan Chemical, and Nanjing Red Sun, among others. Notably, in 2023, the top five companies collectively held sway over a formidable 57.36% share of the market, underscoring their commanding presence and influence.

Delving into the taxonomy of pesticides, the market is segmented into four primary categories: Herbicide, Fungicide, Insecticide, and Others. Among these, Herbicide and Fungicide were the most consumed segments in 2023.

Shifting to the downstream applications, The agricultural sector stood as the largest consumer of pesticides. Within the agricultural realm, the deployment of pesticides is a strategic imperative for farmers worldwide. Herbicides, in particular, are instrumental in maintaining weed-free fields, allowing crops to thrive unencumbered by competition for nutrients, sunlight, and space. Similarly, Fungicides and Insecticides are vital for preventing crop losses due to fungal infections and insect infestations, respectively. These interventions not only bolster crop health but also contribute to the economic viability of farming operations by minimizing the need for costly replanting and maximizing harvests.

This report is a detailed and comprehensive analysis for global Pesticides market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pesticides market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Pesticides market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Pesticides market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Pesticides market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pesticides

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pesticides market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syngenta, Bayer AG, BASF, Corteva, FMC Corporation, UPL, Sumitomo Chemical, Nufarm, Rainbow Chemical, Kumiai Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pesticides market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Herbicide

Fungicide

Insecticide

Others

Market segment by Application

Agricultural

Non-agriculture

Major players covered

Syngenta

Bayer AG

BASF

Corteva

FMC Corporation

UPL

Sumitomo Chemical

Nufarm

Rainbow Chemical

Kumiai Chemical Industry

Hailir Pesticides

Beijing Nutrichem

Nissan Chemical

Nanjing Red Sun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pesticides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pesticides, with price, sales quantity, revenue, and global market share of Pesticides from 2021 to 2026.

Chapter 3, the Pesticides competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pesticides breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pesticides market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pesticides.

Chapter 14 and 15, to describe Pesticides sales channel, distributors, customers, research findings and conclusion.

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