

Global Pesticides Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pesticides market size is expected to reach \$ 127540 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Pesticides are chemicals that are used to control, destroy, and prevent the growth of pests and unwanted species of plants and animals. Herbicides, insecticides, and fungicides are collectively known as pesticides. Pesticides act as growth regulators in plants, defoliant for trees and plants, desiccant for fleas, prevents thinning of fruit. Moreover, they prevent the premature falling of fruit. Pesticides are applied to crops before or after harvest to protect the commodity from deterioration during storage and transport. Application of pesticides provides better farm yield and storage and distribution of obtained output. They are also used on animals for controlling insects, arachnids, or other pest infestations.

The global population continues to grow and is expected to reach 10 billion by 2050, which has greatly promoted the increase in food demand. As an important agricultural product to improve food production efficiency, the demand for pesticides has also increased accordingly. With the advancement of science and technology, new high-efficiency, low-toxic and low-residue pesticide products continue to emerge, meeting the needs of modern agriculture for safety and environmental protection.

However, the pesticide market also faces threats and challenges such as strict environmental regulations, inventory cycles and price fluctuations, and rising raw materials.

In terms of market competition, the global pesticide market is highly concentrated, with multinational companies dominating.

This landscape, teeming with titans of the industry, features key players such as Syngenta, Bayer AG, BASF, Corteva, FMC Corporation, UPL, Sumitomo Chemical, Nufarm, Rainbow Chemical, Kumiai Chemical Industry, Hailir Pesticides, Beijing Nutrichem, Nissan Chemical, and Nanjing Red Sun, among others. Notably, in 2023, the top five companies collectively held sway over a formidable 57.36% share of the market, underscoring their commanding presence and influence.

Delving into the taxonomy of pesticides, the market is segmented into four primary categories: Herbicide, Fungicide, Insecticide, and Others. Among these, Herbicide and Fungicide were the most consumed segments in 2023.

Shifting to the downstream applications, The agricultural sector stood as the largest consumer of pesticides. Within the agricultural realm, the deployment of pesticides is a strategic imperative for farmers worldwide. Herbicides, in particular, are instrumental in maintaining weed-free fields, allowing crops to thrive unencumbered by competition for nutrients, sunlight, and space. Similarly, Fungicides and Insecticides are vital for preventing crop losses due to fungal infections and insect infestations, respectively. These interventions not only bolster crop health but also contribute to the economic viability of farming operations by minimizing the need for costly replanting and maximizing harvests.

This report studies the global Pesticides production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pesticides and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pesticides that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pesticides total production and demand, 2021-2032, (K MT)

Global Pesticides total production value, 2021-2032, (USD Million)

Global Pesticides production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Pesticides consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Pesticides domestic production, consumption, key domestic manufacturers and share

Global Pesticides production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Pesticides production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Pesticides production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Pesticides market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syngenta, Bayer AG, BASF, Corteva, FMC Corporation, UPL, Sumitomo Chemical, Nufarm, Rainbow Chemical, Kumiai Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pesticides market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pesticides Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pesticides Market, Segmentation by Type:

Herbicide

Fungicide

Insecticide

Others

Global Pesticides Market, Segmentation by Application:

Agricultural

Non-agriculture

Companies Profiled:

Syngenta

Bayer AG

BASF

Corteva

FMC Corporation

UPL

Sumitomo Chemical

Nufarm

Rainbow Chemical

Kumiai Chemical Industry

Hailir Pesticides

Beijing Nutrichem

Nissan Chemical

Nanjing Red Sun

Key Questions Answered:

1. How big is the global Pesticides market?
2. What is the demand of the global Pesticides market?
3. What is the year over year growth of the global Pesticides market?
4. What is the production and production value of the global Pesticides market?
5. Who are the key producers in the global Pesticides market?
6. What are the growth factors driving the market demand?

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