

# Global Pesticide Residue Testing Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pesticide Residue Testing Service market size was valued at US\$ 7750 million in 2025 and is forecast to a readjusted size of US\$ 10953 million by 2032 with a CAGR of 5.1% during review period.

Pesticide residue testing services refer to a technical service system that uses chemical analysis, chromatography-mass spectrometry, and immunoassay to qualitatively and quantitatively detect pesticide and metabolite residues in food, agricultural products, drinking water, and environmental samples. Its core purpose is to assess whether residues comply with the maximum residue limits (MRLs) of various countries, thereby ensuring food safety, meeting international trade compliance requirements, and providing a scientific basis for agricultural production management, quality control, and regulatory enforcement.

With increasingly stringent global food safety regulations, the expansion of international agricultural trade, and rising consumer demand for healthy foods, the pesticide residue testing service market continues to grow, particularly in the EU, the US, and the Asia-Pacific region. Demand for high-throughput multi-residue testing, rapid testing, and digital laboratory services has increased significantly. Meanwhile, emerging technologies such as high-resolution mass spectrometry, automated sample preparation systems, and AI data analysis are improving testing efficiency and coverage. In the future, the industry will develop towards high throughput, low detection limits, real-time monitoring, and global standard integration, gradually extending from single compliance testing to comprehensive quality control services throughout the food supply chain.

This report is a detailed and comprehensive analysis for global Pesticide Residue Testing Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Pesticide Residue Testing Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Pesticide Residue Testing Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Pesticide Residue Testing Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Pesticide Residue Testing Service market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pesticide Residue Testing Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pesticide Residue Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, ALS Limited, Eurofins Scientific, AB SCIEX, Bureau Veritas, Intertek Group, Arbro Pharmaceuticals Private, Fera Science, AGQ Labs USA,

Waters Agricultural Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Pesticide Residue Testing Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Chromatography

Immunoassay

Spectroscopy

Other

### Market segment by Testing Modes

Single Residue Detection

Multiple Residue Screening

Full Spectrum Non-Targeted Screening

### Market segment by Service Locations

Laboratory Testing Services

On-Site Rapid Testing Services

## Market segment by Application

Agricultural Production Enterprises

Food Processing Enterprises

Government Regulatory Agencies

Retail and E-commerce Platforms

Others

## Market segment by players, this report covers

SGS

ALS Limited

Eurofins Scientific

AB SCIEX

Bureau Veritas

Intertek Group

Arbro Pharmaceuticals Private

Fera Science

AGQ Labs USA

Waters Agricultural Laboratories

Scicorp Laboratories PTY

Microbac Laboratories

Symbio Laboratories

Tntertek

JFRL

ALS Japan

Korea Testing & Research Institute

Cti-cert

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Pesticide Residue Testing Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Pesticide Residue Testing Service, with revenue, gross margin, and global market share of Pesticide Residue Testing Service from 2021 to 2026.

Chapter 3, the Pesticide Residue Testing Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Pesticide Residue Testing Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Pesticide Residue Testing Service.

Chapter 13, to describe Pesticide Residue Testing Service research findings and conclusion.

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