

# Global Pesticide Residue Testing Service Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pesticide Residue Testing Service market size is expected to reach \$ 10953 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Pesticide residue testing services refer to a technical service system that uses chemical analysis, chromatography-mass spectrometry, and immunoassay to qualitatively and quantitatively detect pesticide and metabolite residues in food, agricultural products, drinking water, and environmental samples. Its core purpose is to assess whether residues comply with the maximum residue limits (MRLs) of various countries, thereby ensuring food safety, meeting international trade compliance requirements, and providing a scientific basis for agricultural production management, quality control, and regulatory enforcement.

With increasingly stringent global food safety regulations, the expansion of international agricultural trade, and rising consumer demand for healthy foods, the pesticide residue testing service market continues to grow, particularly in the EU, the US, and the Asia-Pacific region. Demand for high-throughput multi-residue testing, rapid testing, and digital laboratory services has increased significantly. Meanwhile, emerging technologies such as high-resolution mass spectrometry, automated sample preparation systems, and AI data analysis are improving testing efficiency and coverage. In the future, the industry will develop towards high throughput, low detection limits, real-time monitoring, and global standard integration, gradually extending from single compliance testing to comprehensive quality control services throughout the food supply chain.

This report studies the global Pesticide Residue Testing Service demand, key

companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pesticide Residue Testing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pesticide Residue Testing Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pesticide Residue Testing Service total market, 2021-2032, (USD Million)

Global Pesticide Residue Testing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Pesticide Residue Testing Service total market, key domestic companies, and share, (USD Million)

Global Pesticide Residue Testing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Pesticide Residue Testing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Pesticide Residue Testing Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Pesticide Residue Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, ALS Limited, Eurofins Scientific, AB SCIEX, Bureau Veritas, Intertek Group, Arbro Pharmaceuticals Private, Fera Science, AGQ Labs USA, Waters Agricultural Laboratories, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Pesticide Residue Testing Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

#### Global Pesticide Residue Testing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pesticide Residue Testing Service Market, Segmentation by Type:

Chromatography

Immunoassay

Spectroscopy

Other

#### Global Pesticide Residue Testing Service Market, Segmentation by Testing Modes:

Single Residue Detection

Multiple Residue Screening

Full Spectrum Non-Targeted Screening

## Global Pesticide Residue Testing Service Market, Segmentation by Service Locations:

Laboratory Testing Services

On-Site Rapid Testing Services

## Global Pesticide Residue Testing Service Market, Segmentation by Application:

Agricultural Production Enterprises

Food Processing Enterprises

Government Regulatory Agencies

Retail and E-commerce Platforms

Others

## Companies Profiled:

SGS

ALS Limited

Eurofins Scientific

AB SCIEX

Bureau Veritas

Intertek Group

Arbro Pharmaceuticals Private

Fera Science

AGQ Labs USA

Waters Agricultural Laboratories

Scicorp Laboratories PTY

Microbac Laboratories

Symbio Laboratories

Tntertek

JFRL

ALS Japan

Korea Testing & Research Institute

Cti-cert

### Key Questions Answered

1. How big is the global Pesticide Residue Testing Service market?
2. What is the demand of the global Pesticide Residue Testing Service market?
3. What is the year over year growth of the global Pesticide Residue Testing Service market?
4. What is the total value of the global Pesticide Residue Testing Service market?
5. Who are the Major Players in the global Pesticide Residue Testing Service market?
6. What are the growth factors driving the market demand?

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