

Global Pesticide Multi-Residue Analysis (MRA) Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pesticide Multi-Residue Analysis (MRA) Service market size is expected to reach \$ 327 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Pesticide multi-residue analysis service refers to comprehensive technical service provided by professional laboratories. Utilizing a standardized pretreatment procedure and efficient analytical instruments, these services simultaneously screen, identify, and quantify hundreds or even thousands of different types of pesticide residues in agricultural products, food, and environmental samples (such as water and soil) in a single test. This service aims to assess the safety and compliance of products, ensuring they meet stringent domestic and international maximum residue limits (MRLs) for pesticides. The core driving force behind this demand is mitigating health risks, legal disputes, and trade losses caused by excessive pesticide residues. Upstream are the technology supply side, including manufacturers of chromatography-mass spectrometry instruments, suppliers of standards and reagents, and research institutions developing detection methods. Downstream are the application side, primarily including food processors and retailers, government regulatory agencies, and production bases seeking organic or green certification. Essentially, this service ensures mandatory quality and compliance verification at every stage of the food supply chain, from farm to table, guaranteeing food safety regulations and market access. In 2025, the average price of pesticide multi-residue analysis services was approximately \$300, with a gross profit margin of approximately 45%. The laboratory offers a comprehensive technical service that utilizes a standardized pretreatment procedure and efficient analytical instruments to simultaneously screen, identify, and quantify hundreds or even thousands of different types of pesticide residues in agricultural products, food, and

environmental samples (such as water and soil) in a single test. This service aims to assess the safety and compliance of products, ensuring they meet stringent domestic and international maximum residue limits (MRLs) for pesticides. The core driving force behind this demand is mitigating health risks, legal disputes, and trade losses caused by excessive pesticide residues. Upstream are the technology suppliers, including manufacturers of chromatography-mass spectrometry instruments, suppliers of standards and reagents, and research institutions developing detection methods. Downstream are the application users, primarily including food processors and retailers, government regulatory agencies, and production bases seeking organic or green certification. Essentially, this service ensures mandatory quality and compliance verification at every stage of the food supply chain, from farm to table, guaranteeing food safety regulations and market access. In 2025, the average price for pesticide multi-residue analysis services was approximately \$300, with a gross profit margin of approximately 45%.

This report studies the global Pesticide Multi-Residue Analysis (MRA) Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pesticide Multi-Residue Analysis (MRA) Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pesticide Multi-Residue Analysis (MRA) Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pesticide Multi-Residue Analysis (MRA) Service total market, 2021-2032, (USD Million)

Global Pesticide Multi-Residue Analysis (MRA) Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Pesticide Multi-Residue Analysis (MRA) Service total market, key domestic companies, and share, (USD Million)

Global Pesticide Multi-Residue Analysis (MRA) Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Pesticide Multi-Residue Analysis (MRA) Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Pesticide Multi-Residue Analysis (MRA) Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Pesticide Multi-Residue Analysis (MRA) Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins (Listed, Luxembourg Luxembourg), SGS (Listed, Geneva Switzerland), Bureau Veritas (Listed, Paris France), Intertek Group (Listed, London UK), ALS (Listed, Brisbane Australia), CCIC (Unlisted, Beijing China), CTI (Listed, Shenzhen China), Pony Testing International Group (Listed, Beijing China), Japan Food Inspection Corporation (Unlisted, Tokyo Japan), TUV SUD AG (Listed, Munich Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Pesticide Multi-Residue Analysis (MRA) Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pesticide Multi-Residue Analysis (MRA) Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pesticide Multi-Residue Analysis (MRA) Service Market, Segmentation by Type:

GC-MS/MS Analysis

LC-MS/MS Analysis

Global Pesticide Multi-Residue Analysis (MRA) Service Market, Segmentation by Sample Matrix:

Testing of Primary Agri-products

Testing of Processed Foods

Global Pesticide Multi-Residue Analysis (MRA) Service Market, Segmentation by Application:

Food Processing and Retail

Regulatory Agency

Farm

Other

Companies Profiled:

Eurofins (Listed, Luxembourg Luxembourg)

SGS (Listed, Geneva Switzerland)

Bureau Veritas (Listed, Paris France)

Intertek Group(Listed, London UK)

ALS (Listed, Brisbane Australia)

CCIC (Unlisted, Beijing China)

CTI (Listed, Shenzhen China)

Pony Testing International Group (Listed, Beijing China)

Japan Food Inspection Corporation (Unlisted, Tokyo Japan)

TUV SUD AG (Listed, Munich Germany)

Merieux NutriSciences Corporation (Unlisted, Chicago United States)

Microbac Laboratories (Unlisted, Pittsburgh United States)

Agilent Technologies (Listed, Santa Clara United States)

Waters Corporation (Listed, Milford United States)

SCIEX (Unlisted, Framingham United States)

Thermo Fisher Scientific (Listed, Waltham United States)

Medallion Labs (Unlisted, Minneapolis United States)

Key Questions Answered

1. How big is the global Pesticide Multi-Residue Analysis (MRA) Service market?
2. What is the demand of the global Pesticide Multi-Residue Analysis (MRA) Service market?
3. What is the year over year growth of the global Pesticide Multi-Residue Analysis (MRA) Service market?
4. What is the total value of the global Pesticide Multi-Residue Analysis (MRA) Service market?
5. Who are the Major Players in the global Pesticide Multi-Residue Analysis (MRA) Service market?
6. What are the growth factors driving the market demand?

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