

# Global Pest Control Chemicals Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Pest Control Chemicals market size was valued at USD 19130 million in 2023 and is forecast to a readjusted size of USD 24090 million by 2030 with a CAGR of 3.3% during review period.

Pest means an animal, a termites or other organism that is injurious, noxious or troublesome on human activities. Pest control product means products that could directly or indirectly controlling, destroying, attracting or repelling a pest or for mitigating or preventing its injurious, noxious or troublesome effects. Pyrethrins and Pyrethroids are the two common chemical used for pest control. Pyrethrins are organic which are obtained from chrysanthemum flowers, pyrethroids manufactured in the lab.

According to our "Agriculture Research Center" statistics, the global sales of crop pesticides reached \$66 billion in 2022. The Asia-Pacific region was the world's largest pesticide market, accounting for 33% of pesticide sales in 2022, followed by Latin America, accounting for 26%.

The Global Info Research report includes an overview of the development of the Pest Control Chemicals industry chain, the market status of Residential (Abamectin, Cyfluthrin), Commercial (Abamectin, Cyfluthrin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pest Control Chemicals.

Regionally, the report analyzes the Pest Control Chemicals markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads

the global Pest Control Chemicals market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Pest Control Chemicals market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pest Control Chemicals industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Abamectin, Cyfluthrin).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pest Control Chemicals market.

**Regional Analysis:** The report involves examining the Pest Control Chemicals market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Pest Control Chemicals market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pest Control Chemicals:

**Company Analysis:** Report covers individual Pest Control Chemicals manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Pest Control Chemicals This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

**Technology Analysis:** Report covers specific technologies relevant to Pest Control Chemicals. It assesses the current state, advancements, and potential future developments in Pest Control Chemicals areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Pest Control Chemicals market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Pest Control Chemicals market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Abamectin

Cyfluthrin

Fipronil

Permethrin

Bifenthrin

Hydramethylnon

Pyrethrum

Boric Acid

Deltamethrin

Others

#### Market segment by Application

Residential

Commercial

Agricultural

#### Major players covered

Bayer

BIODEGMA GmbH

BTA International GmbH

Nehlsen AG

FCC Austria Abfall Service AG

Veolia

Biffa

Renewi PLC

REMONDIS SE & Co. KG

LafargeHolcim Ltd.

Terminix

Rollins

Rentokil Initial

Anticimex

Killgerm

Ecolab

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pest Control Chemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pest Control Chemicals, with price, sales, revenue and global market share of Pest Control Chemicals from 2019 to 2024.

Chapter 3, the Pest Control Chemicals competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pest Control Chemicals breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to

2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Pest Control Chemicals market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pest Control Chemicals.

Chapter 14 and 15, to describe Pest Control Chemicals sales channel, distributors, customers, research findings and conclusion.

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