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Global PES Capsule Filters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PES Capsule Filters market size is expected to reach $ 335 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

PES capsule filters are disposable units featuring a hydrophilic polyethersulfone (PES) microporous membrane as the core filtration medium, encapsulated within a housing made of materials such as polypropylene. Typically, the membrane, support layers, drainage layers, connectors, and housing are pre-assembled into a self-contained capsule structure, eliminating the need for a separate stainless steel filter housing during operation.

Key upstream components include PES resin and hydrophilic PES microporous membranes; the membrane material determines performance regarding flux, protein adsorption, bacterial retention, extractables, and integrity testing. The housing is predominantly made of polypropylene and?combined with support layers, drainage layers, end caps, connectors, and seals (often made of polypropylene or polyester)?is formed into a disposable capsule structure via thermal welding, ultrasonic welding, or integral encapsulation. Downstream applications primarily involve the clarification, bioburden reduction, and sterile filtration of aqueous liquids.

In 2025, global sales volume is estimated at approximately 2.5 million units, with a prevailing ex-factory price of around 94 USD per unit; major manufacturers in the industry typically achieve gross margins of approximately 35%?45%.

This report studies the global PES Capsule Filters production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for PES Capsule Filters and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PES Capsule Filters that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global PES Capsule Filters total production and demand, 2021-2032, (K Units)
Global PES Capsule Filters total production value, 2021-2032, (USD Million)
Global PES Capsule Filters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global PES Capsule Filters consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: PES Capsule Filters domestic production, consumption, key domestic manufacturers and share
Global PES Capsule Filters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global PES Capsule Filters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global PES Capsule Filters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PES Capsule Filters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pall Corporation, Sartorius, Merck KGaA, Solventum, Meissner, GVS, Entegris, Parker Hannifin, Donaldson, Porvair, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PES Capsule Filters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

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year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PES Capsule Filters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PES Capsule Filters Market, Segmentation by Type:

Sterilizing Grade

Clarification Grade

Pre-Filtration Grade

Global PES Capsule Filters Market, Segmentation by Membrane Structure:

Symmetric PES Membrane

Asymmetric PES Membrane

Global PES Capsule Filters Market, Segmentation by Application:

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Biopharmaceuticals

Food & Beverage

Laboratory

Other

Companies Profiled:

Pall Corporation

Sartorius

Merck KGaA

Solventum

Meissner

GVS

Entegris

Parker Hannifin

Donaldson

Porvair

Cobetter

Darlly

Membrane Solutions

JET Biofil

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Key Questions Answered:

1. How big is the global PES Capsule Filters market?
2. What is the demand of the global PES Capsule Filters market?
3. What is the year over year growth of the global PES Capsule Filters market?
4. What is the production and production value of the global PES Capsule Filters market?
5. Who are the key producers in the global PES Capsule Filters market?
6. What are the growth factors driving the market demand?

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