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Global PES Capsule Filters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PES Capsule Filters market size was valued at US$ 242 million in 2025 and is forecast to a readjusted size of US$ 335 million by 2032 with a CAGR of 4.8% during review period.

PES capsule filters are disposable units featuring a hydrophilic polyethersulfone (PES) microporous membrane as the core filtration medium, encapsulated within a housing made of materials such as polypropylene. Typically, the membrane, support layers, drainage layers, connectors, and housing are pre-assembled into a self-contained capsule structure, eliminating the need for a separate stainless steel filter housing during operation.

Key upstream components include PES resin and hydrophilic PES microporous membranes; the membrane material determines performance regarding flux, protein adsorption, bacterial retention, extractables, and integrity testing. The housing is predominantly made of polypropylene and?combined with support layers, drainage layers, end caps, connectors, and seals (often made of polypropylene or polyester)?is formed into a disposable capsule structure via thermal welding, ultrasonic welding, or integral encapsulation. Downstream applications primarily involve the clarification, bioburden reduction, and sterile filtration of aqueous liquids.

In 2025, global sales volume is estimated at approximately 2.5 million units, with a prevailing ex-factory price of around 94 USD per unit; major manufacturers in the industry typically achieve gross margins of approximately 35%?45%.

This report is a detailed and comprehensive analysis for global PES Capsule Filters

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market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PES Capsule Filters market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global PES Capsule Filters market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global PES Capsule Filters market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global PES Capsule Filters market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PES Capsule Filters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PES Capsule Filters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pall Corporation, Sartorius, Merck KGaA, Solventum, Meissner, GVS, Entegris, Parker Hannifin, Donaldson, Porvair, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PES Capsule Filters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sterilizing Grade

Clarification Grade

Pre-Filtration Grade

Market segment by Membrane Structure

Symmetric PES Membrane

Asymmetric PES Membrane

Market segment by Application

Biopharmaceuticals

Food & Beverage

Laboratory

Other

Major players covered

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Pall Corporation

Sartorius

Merck KGaA

Solventum

Meissner

GVS

Entegris

Parker Hannifin

Donaldson

Porvair

Cobetter

Darlly

Membrane Solutions

JET Biofil

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PES Capsule Filters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PES Capsule Filters, with price, sales quantity, revenue, and global market share of PES Capsule Filters from 2021 to 2026.

Chapter 3, the PES Capsule Filters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PES Capsule Filters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and PES Capsule Filters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PES Capsule Filters.

Chapter 14 and 15, to describe PES Capsule Filters sales channel, distributors, customers, research findings and conclusion.

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