

Global Personal Radiation Dosimeter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Personal Radiation Dosimeter market size is expected to reach \$ 1197 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

A personal radiation dosimeter is a specialized radiation protection device used to monitor the individual absorbed dose and dose rate of radiation workers. It includes thermoluminescent dosimeters (TLDs), optically stimulated luminescence (OSLs), and electronic personal dosimeters (EPDs). Based on the readout method, they can be divided into passive periodic readout (TLDs/OSLs/DISs) and active real-time readout (EPDs). Their core function is to achieve quantitative monitoring of gamma/X-rays, beta radiation, and neutron radiation, meeting the radiation safety limits stipulated by national and international standards (IAEA, IEC, ANSI, ISO). Personal radiation dosimeters are widely used in medical radiology/interventional therapy, nuclear power plants and the nuclear industry, industrial radiographic testing, aerospace, security inspection agencies, and emergency response departments, serving as fundamental equipment in radiation exposure risk management systems.

The upstream of the industry chain includes radiation-sensitive materials (TLD crystals, OSL Al₂O₃:C, semiconductor detectors, GM tubes, neutron conversion layers), electronic components, aluminum/plastic housings, optical readout systems, signal processing modules, data management platforms (LIMS), and dose assessment software. The midstream consists of manufacturers of dosimeters and readout systems, such as Mirion, Landauer, Chiyoda Technol, Thermo Fisher, Fuji Electric, Polimaster, ATOMTEX, Ludlum, and Tracerco, providing complete solutions such as TLD/OSL readers, electronic dosimeters, and dose monitoring platforms. Downstream customers include medical institutions (radiology, ICU, nuclear medicine, interventional radiology),

nuclear power plant operators, nuclear fuel cycle companies, industrial flaw detection companies (NDT), airport and customs security, fire/emergency response teams, research institutes, and aerospace institutions. End users focus on dosage accuracy, energy response consistency, real-time alarm capabilities, waterproof and shockproof performance, data recording/tracking capabilities, and regulatory compliance; long-term operation relies on high-value-added services such as dose readout services, calibration and maintenance, and dose record management.

The global Personal Radiation Dosimeter (PDO) market is expected to maintain steady growth over the next 5-10 years, driven by three major structural trends: (1) Rapidly increasing demand for medical imaging and interventional therapy (the growth of CT, DSA, and PET/CT leads to more radiation workers), driving hospitals to adopt TLD/OSL and real-time EPD; (2) Nuclear power plant expansion and the growth of the nuclear industry supply chain, with new construction and life extension projects in the United States, China, France, India, and other regions driving the upgrading of dose monitoring demand; (3) Increased reliance on real-time dose monitoring in industrial flaw detection (NDT), security inspection, and emergency response, leading to increased penetration of electronic dosimeters (EPD). Meanwhile, increasingly stringent regulations (such as IAEA GSR Part 3, EU Basic Safety Standards, and US NRC regulations) are pushing dose monitoring into mandatory compliance systems. Regionally, North America and Europe are primarily driven by replacement cycles and regulations; China, India, and the Middle East are emerging as new growth markets. Overall, the industry will move towards digital dosimetry recording, wireless communication, Bluetooth/cloud management platforms, low-power electronic dosimeters, and integrated radiation monitoring (alpha/beta/neutron), with the proportion of service revenue (readout, calibration, and monitoring outsourcing) continuing to increase.

This report studies the global Personal Radiation Dosimeter demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Personal Radiation Dosimeter, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Personal Radiation Dosimeter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Personal Radiation Dosimeter total market, 2021-2032, (USD Million)

Global Personal Radiation Dosimeter total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Personal Radiation Dosimeter total market, key domestic companies, and share, (USD Million)

Global Personal Radiation Dosimeter revenue by player, revenue and market share 2021-2026, (USD Million)

Global Personal Radiation Dosimeter total market by Type, CAGR, 2021-2032, (USD Million)

Global Personal Radiation Dosimeter total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Personal Radiation Dosimeter market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluke Corporation, Chiyoda Technol Corporation, Mirion Technologies, Thermo Fisher Scientific, Nagase Landauer, Fuji Electric, Hitachi Aloka, Bertin Instruments, Tracerco, ATOMTEX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Personal Radiation Dosimeter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Personal Radiation Dosimeter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Personal Radiation Dosimeter Market, Segmentation by Type:

TLD

OSL

RPL

Electronic

Global Personal Radiation Dosimeter Market, Segmentation by Detection Type:

Gamma / X-ray Dosimeter?

Beta Dosimeter

Others

Global Personal Radiation Dosimeter Market, Segmentation by Reading Method:

Passive Dosimeter

Active Dosimeter

Global Personal Radiation Dosimeter Market, Segmentation by Application:

Medical

Scientific Research

Industrial and Nuclear Plant

Others

Companies Profiled:

Fluke Corporation

Chiyoda Technol Corporation

Mirion Technologies

Thermo Fisher Scientific

Nagase Landauer

Fuji Electric

Hitachi Aloka

Bertin Instruments

Tracerco

ATOMTEX

Nippon RayTech Co., Ltd

Polimaster

Ludlum Measurements

XZ LAB

Arrow-Tech

Renri

Key Questions Answered

1. How big is the global Personal Radiation Dosimeter market?
2. What is the demand of the global Personal Radiation Dosimeter market?
3. What is the year over year growth of the global Personal Radiation Dosimeter market?
4. What is the total value of the global Personal Radiation Dosimeter market?
5. Who are the Major Players in the global Personal Radiation Dosimeter market?
6. What are the growth factors driving the market demand?

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