

Global Personal Fall Arrest Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Personal Fall Arrest Equipment market size was valued at USD 3203.7 million in 2023 and is forecast to a readjusted size of USD 4789.9 million by 2030 with a CAGR of 5.9% during review period.

Personal fall arrest equipment are used to arrest an employee in a fall from a working level. It consists of an anchorage, connectors, a body belt or body harness and may include a lanyard, deceleration device, lifeline, or suitable combinations of these. Fall arrest equipment should: keep the free fall distance as short as possible, minimize the forces of the fall experienced by the worker, protect the worker from striking other surfaces while falling, and protect the worker from the pendulum effect or swing falls.

Global key players of personal fall arrest equipment include 3M, Honeywell, Skylotec, Bergman & Beving, Alimak, etc. The top five players hold a share over 28%. Asia-Pacific is the largest market, has a share about 41%, followed by North America, and Europe, with share 27% and 22%, separately.

The Global Info Research report includes an overview of the development of the Personal Fall Arrest Equipment industry chain, the market status of Construction (Safety Belts and Full Body Harnesses, Lanyards), Utilities (Safety Belts and Full Body Harnesses, Lanyards), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Personal Fall Arrest Equipment.

Regionally, the report analyzes the Personal Fall Arrest Equipment markets in key

regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Personal Fall Arrest Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Personal Fall Arrest Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Personal Fall Arrest Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Safety Belts and Full Body Harnesses, Lanyards).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Personal Fall Arrest Equipment market.

Regional Analysis: The report involves examining the Personal Fall Arrest Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Personal Fall Arrest Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Personal Fall Arrest Equipment:

Company Analysis: Report covers individual Personal Fall Arrest Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Personal Fall Arrest Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Construction, Utilities).

Technology Analysis: Report covers specific technologies relevant to Personal Fall Arrest Equipment. It assesses the current state, advancements, and potential future developments in Personal Fall Arrest Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Personal Fall Arrest Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Personal Fall Arrest Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Safety Belts and Full Body Harnesses

Lanyards

Anchors

Self-retracting Lifelines

Guardrails

Safety Nets

Others

Market segment by Application

Construction

Utilities

Manufacturing

Window Cleaning

Electric Power

Wind Energy

Telecommunication

Mining

Oil and Gas

Others

Major players covered

3M

Honeywell

Skylotec

Bergman & Beving

Alimak

MSA

Hutter

Guardian Fall

FallTech

Delta Plus

IKAR GmbH

Elk River

JSP

Safewaze

Petzi

KARAM

ABS Safety

Drager

Ficont Industry

Fallprotec

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Personal Fall Arrest Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Personal Fall Arrest Equipment, with price, sales, revenue and global market share of Personal Fall Arrest Equipment from 2019 to 2024.

Chapter 3, the Personal Fall Arrest Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Personal Fall Arrest Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Personal Fall Arrest Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Personal Fall Arrest Equipment.

Chapter 14 and 15, to describe Personal Fall Arrest Equipment sales channel, distributors, customers, research findings and conclusion.

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