

Global Personal Dosimetry Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Personal Dosimetry Service market size is expected to reach \$ 1192 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Personal Dosimetry Service (PDS) is a professional service that monitors, measures, and evaluates the occupational ionizing radiation doses received by individuals, providing data for radiation protection compliance, dose control, and record - keeping. It is critical for workers in industries like nuclear energy, healthcare, and industrial radiography.

As a core component of the global radiation protection system, the Personal Dosimetry Service (PDS) market is undergoing structural transformation driven by factors such as stringent regulatory enforcement, rapid expansion of end-use industries, and continuous technological innovation. This market, which provides professional monitoring, measurement, and evaluation of occupational ionizing radiation doses for workers, has formed a mature pattern in developed regions and is accelerating its penetration in emerging economies.

From the perspective of growth drivers, policy mandates are the core rigid driving force. The newly revised GSR Part 3 standard of the International Atomic Energy Agency requires all nuclear facilities to complete the digital transformation of dose monitoring systems by 2027, which alone will release equipment update demand of 12 billion US dollars. At the same time, the continuous expansion of end-use industries has provided a solid demand foundation for the market.

The global personal dosimetry service market shows obvious regional differentiation characteristics, with the Asia-Pacific region gradually surpassing Europe and the United States to become the largest incremental market, while North America and Europe rely on mature regulatory systems and industrial foundations to maintain a stable market share.

North America is the most mature market in the world. The strict regulatory environment in this region is the key to supporting market demand. For example, the latest revised 10CFR20 standard of the US Nuclear Regulatory Commission (NRC) has required medical institutions to upgrade the fifth-generation dosimeter system since 2024. At the same time, the high degree of digitalization of nuclear power plants in North America has promoted the replacement rate of electronic dosimeter products to 90%, further boosting the growth of the service market. The market in this region is mainly driven by technological upgrading, but it also faces challenges such as market saturation and cost pressure. The EU's new EURATOM directive requires all industrial dosimeters to complete the transformation of Bluetooth 5.0 communication modules by 2027, which will create an incremental market of about 7.3 billion US dollars. Germany, France and the United Kingdom are the core markets in Europe. The demand for upgrading of old nuclear facilities and government-funded radiation monitoring projects have promoted the steady growth of the market. However, the slow growth of the industrial sector and the fragmentation of small markets have restricted the growth rate of the regional market.

The Asia-Pacific region has become the fastest-growing region in the global market. China and India are the core driving forces of the regional market. In addition, the continuous improvement of medical infrastructure in Southeast Asian countries has also accelerated the penetration of personal dosimetry services. However, the regional market still faces challenges such as inconsistent regulations and insufficient infrastructure.

The markets of Latin America, the Middle East and Africa account for less than 15% of the global total. The growth is mainly driven by mining, energy projects and policy upgrades. For example, the demand for radon monitoring in uranium mining areas and the investment in medical and health care in the Middle East have promoted market development. However, low compliance rates and limited laboratory capacity are the main factors restricting the development of the regional market.

This report studies the global Personal Dosimetry Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Personal Dosimetry Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Personal Dosimetry Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Personal Dosimetry Service total market, 2021-2032, (USD Million)

Global Personal Dosimetry Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Personal Dosimetry Service total market, key domestic companies, and share, (USD Million)

Global Personal Dosimetry Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Personal Dosimetry Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Personal Dosimetry Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Personal Dosimetry Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Landauer, Chiyoda Technol Corporation, Kinetics, Mirion, RadPro, Sanova, T?V Rheinland, SCI, Centro de Dosimetr?a, ARPANSA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Personal Dosimetry Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Personal Dosimetry Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Personal Dosimetry Service Market, Segmentation by Type:

Badge Dosimetry

Thermoluminescent Dosimetry (TLD)

Optically Stimulated Luminescence (OSL)

Electronic Dosimeters

Others

Global Personal Dosimetry Service Market, Segmentation by Service Type:

Passive

Active

Global Personal Dosimetry Service Market, Segmentation by Badges:

TLD/OSLD/Film Badges

Real-time Digital Badges

Global Personal Dosimetry Service Market, Segmentation by Application:

Medical

Industrial

Research

Nuclear Facilities

Others

Companies Profiled:

Landauer

Chiyoda Technol Corporation

Kinetics

Mirion

RadPro

Sanova

T?V Rheinland

SCI

Centro de Dosimetr?a

ARPANSA

Sierra Radiation

IRS

Dental Directory

Key Questions Answered

1. How big is the global Personal Dosimetry Service market?
2. What is the demand of the global Personal Dosimetry Service market?
3. What is the year over year growth of the global Personal Dosimetry Service market?
4. What is the total value of the global Personal Dosimetry Service market?
5. Who are the Major Players in the global Personal Dosimetry Service market?
6. What are the growth factors driving the market demand?

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