

Global Persistent Organic Pollutants (POPs) Analysis Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Persistent Organic Pollutants (POPs) Analysis market size is expected to reach \$ 4618 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Persistent Organic Pollutants (POPs) Analysis refers to the process of detection and assessment involving the qualitative identification and quantitative determination of the types, concentration levels, and distribution characteristics of Persistent Organic Pollutants (POPs) in environmental media, food, industrial products, or biological samples, utilizing a series of highly sensitive chemical analysis techniques and standardized experimental protocols.

Gross Margin Levels

POPs analysis constitutes a third-party testing service characterized by high technological barriers. Consequently, its gross margins are generally higher than those of standard physicochemical testing, though lower than those of purely software-based or asset-light certification services. For routine product compliance screening—such as standard PCB or organochlorine pesticide testing—market competition is relatively intense, resulting in typical gross margins of approximately 30%–45%. For multi-analyte POPs confirmatory analysis in food, environmental, and waste matrices—which necessitates complex sample pretreatment, isotopic internal standards, reference standards, quality control samples, and ongoing accreditation maintenance—gross margins typically range from 40% to 60%. Furthermore, for ultra-trace analysis projects utilizing High-Resolution Gas Chromatography/High-Resolution Mass Spectrometry (HRGC/HRMS)—covering substances such as dioxins/furans, dioxin-like PCBs, flue gases, and human biological samples—gross margins for high-quality laboratories can

reach 55%–70%. This is attributable to the high capital investment required for instrumentation, the demand for highly experienced personnel, and clients' stringent requirements regarding data traceability and legal defensibility. However, gross margins are subject to various influencing factors, including instrument depreciation, the cost of reference standards, sample complexity, reporting turnaround times, re-testing rates, and accreditation maintenance costs. Consequently, large-scale laboratories and global TIC (Testing, Inspection, and Certification) groups are typically better positioned to enhance their profit margins through high-throughput sample processing, automated purification systems, and standardized quality control frameworks.

Industry Drivers

The primary driving force behind the POPs analysis market stems from the continuous tightening of global regulatory frameworks. The Stockholm Convention on POPs is constantly expanding its list of controlled substances, while key markets—such as the EU, the UK, China, and Australia—are continually updating their restrictions on substances including PFOS, PFOA, PBDEs, UV-328, Dechlorane Plus, and chlorinated paraffins. This regulatory landscape compels enterprises across sectors—including consumer goods, electronics and electrical equipment, automotive, textiles, plastics, chemicals, and waste management—to demonstrate regulatory compliance through third-party testing services. In 2025, the EU has already updated or advanced regulatory requirements regarding POPs—specifically targeting substances such as PFOS, UV-328, and Dechlorane Plus—thereby directly stimulating demand for product compliance screening and supply chain testing services. A secondary driver is the imperative for risk management regarding food safety and environmental health. Substances such as dioxins, PCBs, and PBDEs are characterized by their persistence, bioaccumulative potential, and biomagnification effects within the food chain; consequently, food products—including fish, meat, dairy, eggs, and animal feed—are subject to rigorous regulatory oversight. Concurrently, from an environmental perspective, key sources of contamination requiring focused monitoring include incineration facilities, metallurgical operations, chemical plants, waste oil processing sites, electronic waste disposal sites, and contaminated land areas. As countries increasingly tighten requirements regarding the remediation of contaminated sites, hazardous waste management, spot checks on food imports, and corporate ESG responsibilities, POPs analysis is evolving from a reactive 'post-incident testing' approach into a normalized service encompassing routine monitoring, supply chain clearance, and risk early warning. Furthermore, China's **Report on Progress in POPs Control (2004–2024)** indicates that POPs have been integrated into frameworks for contaminated site identification, soil risk management and control, and emission

governance in key industries; this trend is expected to continue driving growth in domestic testing demand.

This report studies the global Persistent Organic Pollutants (POPs) Analysis demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Persistent Organic Pollutants (POPs) Analysis, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Persistent Organic Pollutants (POPs) Analysis that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Persistent Organic Pollutants (POPs) Analysis total market, 2021-2032, (USD Million)

Global Persistent Organic Pollutants (POPs) Analysis total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Persistent Organic Pollutants (POPs) Analysis total market, key domestic companies, and share, (USD Million)

Global Persistent Organic Pollutants (POPs) Analysis revenue by player, revenue and market share 2021-2026, (USD Million)

Global Persistent Organic Pollutants (POPs) Analysis total market by Type, CAGR, 2021-2032, (USD Million)

Global Persistent Organic Pollutants (POPs) Analysis total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Persistent Organic Pollutants (POPs) Analysis market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eurofins Scientific, SGS, ALS Limited, Intertek, Bureau Veritas, Mérieux NutriSciences, Element Materials Technology, Fera Science, GBA Group, WESSLING Laboratorien, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Persistent Organic Pollutants (POPs) Analysis market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Persistent Organic Pollutants (POPs) Analysis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Persistent Organic Pollutants (POPs) Analysis Market, Segmentation by Type:

Organochlorine Pesticides

Industrial Chemicals

Others

Global Persistent Organic Pollutants (POPs) Analysis Market, Segmentation by Core Technical Principles:

Chromatographic Analysis

Mass Spectrometric Analysis

Others

Global Persistent Organic Pollutants (POPs) Analysis Market, Segmentation by Detection Limit:

Ultra-trace Detection Level: Detection Limit < 0.1 ppt

Trace Detection Level: Detection Limit 0.1 ppt – 1 ppb

Macro Detection Level: Detection Limit 1 ppb – 1 ppm

Others

Global Persistent Organic Pollutants (POPs) Analysis Market, Segmentation by Application:

Ecological and Environmental Monitoring Sector

Food and Agricultural Product Safety Sector

Chemical and Industrial Manufacturing Sector

Others

Companies Profiled:

Eurofins Scientific

SGS

ALS Limited

Intertek

Bureau Veritas

Mérieux NutriSciences

Element Materials Technology

Fera Science

GBA Group

WESSLING Laboratorien

TUV SUD

Ramboll Analytics

Veritas Laboratory Services

SOCOTEC

Pace Analytical

Enthalpy Analytical

SGS AXYS Analytical Services

Shimadzu Techno-Research

IDEA Consultants

JFE Techno-Research

Miura Institute of Environmental Science (MIES)

CTI

PONY Testing

C&K Testing

V-Trust

FITI Testing & Research Institute

Key Questions Answered

1. How big is the global Persistent Organic Pollutants (POPs) Analysis market?
2. What is the demand of the global Persistent Organic Pollutants (POPs) Analysis market?
3. What is the year over year growth of the global Persistent Organic Pollutants (POPs) Analysis market?
4. What is the total value of the global Persistent Organic Pollutants (POPs) Analysis market?
5. Who are the Major Players in the global Persistent Organic Pollutants (POPs) Analysis market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Persistent Organic Pollutants (POPs) Analysis Introduction
- 1.2 World Persistent Organic Pollutants (POPs) Analysis Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Persistent Organic Pollutants (POPs) Analysis Total Market by Region (by Headquarter Location)
 - 1.3.1 World Persistent Organic Pollutants (POPs) Analysis Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032)
 - 1.3.3 China Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032)
 - 1.3.4 Europe Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032)
 - 1.3.5 Japan Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032)
 - 1.3.8 India Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Persistent Organic Pollutants (POPs) Analysis Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032)
- 2.2 World Persistent Organic Pollutants (POPs) Analysis Consumption Value by Region
 - 2.2.1 World Persistent Organic Pollutants (POPs) Analysis Consumption Value by Region (2021-2026)
 - 2.2.2 World Persistent Organic Pollutants (POPs) Analysis Consumption Value Forecast by Region (2027-2032)

2.3 United States Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032)

2.4 China Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032)

2.5 Europe Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032)

2.6 Japan Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032)

2.7 South Korea Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032)

2.8 ASEAN Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032)

2.9 India Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032)

3 WORLD PERSISTENT ORGANIC POLLUTANTS (POPS) ANALYSIS COMPANIES COMPETITIVE ANALYSIS

3.1 World Persistent Organic Pollutants (POPs) Analysis Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Persistent Organic Pollutants (POPs) Analysis Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Persistent Organic Pollutants (POPs) Analysis in 2025

3.2.3 Global Concentration Ratios (CR8) for Persistent Organic Pollutants (POPs) Analysis in 2025

3.3 Persistent Organic Pollutants (POPs) Analysis Company Evaluation Quadrant

3.4 Persistent Organic Pollutants (POPs) Analysis Market: Overall Company Footprint Analysis

3.4.1 Persistent Organic Pollutants (POPs) Analysis Market: Region Footprint

3.4.2 Persistent Organic Pollutants (POPs) Analysis Market: Company Product Type Footprint

3.4.3 Persistent Organic Pollutants (POPs) Analysis Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Persistent Organic Pollutants (POPs) Analysis Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Persistent Organic Pollutants (POPs) Analysis Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Persistent Organic Pollutants (POPs) Analysis Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Persistent Organic Pollutants (POPs) Analysis Consumption Value Comparison

4.2.1 United States VS China: Persistent Organic Pollutants (POPs) Analysis Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Persistent Organic Pollutants (POPs) Analysis Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Persistent Organic Pollutants (POPs) Analysis Companies and Market Share, 2021-2026

4.3.1 United States Based Persistent Organic Pollutants (POPs) Analysis Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue, (2021-2026)

4.4 China Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue and Market Share, 2021-2026

4.4.1 China Based Persistent Organic Pollutants (POPs) Analysis Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue, (2021-2026)

4.5 Rest of World Based Persistent Organic Pollutants (POPs) Analysis Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Persistent Organic Pollutants (POPs) Analysis Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Persistent Organic Pollutants (POPs) Analysis Market Size Overview by

Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Organochlorine Pesticides

5.2.2 Industrial Chemicals

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Persistent Organic Pollutants (POPs) Analysis Market Size by Type (2021-2026)

5.3.2 World Persistent Organic Pollutants (POPs) Analysis Market Size by Type (2027-2032)

5.3.3 World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY CORE TECHNICAL PRINCIPLES

6.1 World Persistent Organic Pollutants (POPs) Analysis Market Size Overview by Core Technical Principles: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Core Technical Principles

6.2.1 Chromatographic Analysis

6.2.2 Mass Spectrometric Analysis

6.2.3 Others

6.3 Market Segment by Core Technical Principles

6.3.1 World Persistent Organic Pollutants (POPs) Analysis Market Size by Core Technical Principles (2021-2026)

6.3.2 World Persistent Organic Pollutants (POPs) Analysis Market Size by Core Technical Principles (2027-2032)

6.3.3 World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Core Technical Principles (2027-2032)

7 MARKET ANALYSIS BY DETECTION LIMIT

7.1 World Persistent Organic Pollutants (POPs) Analysis Market Size Overview by Detection Limit: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Detection Limit

7.2.1 Ultra-trace Detection Level: Detection Limit < 0.1 ppt

7.2.2 Trace Detection Level: Detection Limit 0.1 ppt – 1 ppb

7.2.3 Macro Detection Level: Detection Limit 1 ppb – 1 ppm

7.2.4 Others

7.3 Market Segment by Detection Limit

7.3.1 World Persistent Organic Pollutants (POPs) Analysis Market Size by Detection Limit (2021-2026)

7.3.2 World Persistent Organic Pollutants (POPs) Analysis Market Size by Detection Limit (2027-2032)

7.3.3 World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Detection Limit (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Persistent Organic Pollutants (POPs) Analysis Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Ecological and Environmental Monitoring Sector

8.2.2 Food and Agricultural Product Safety Sector

8.2.3 Chemical and Industrial Manufacturing Sector

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Persistent Organic Pollutants (POPs) Analysis Market Size by Application (2021-2026)

8.3.2 World Persistent Organic Pollutants (POPs) Analysis Market Size by Application (2027-2032)

8.3.3 World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Eurofins Scientific

9.1.1 Eurofins Scientific Details

9.1.2 Eurofins Scientific Major Business

9.1.3 Eurofins Scientific Persistent Organic Pollutants (POPs) Analysis Product and Services

9.1.4 Eurofins Scientific Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Eurofins Scientific Recent Developments/Updates

9.1.6 Eurofins Scientific Competitive Strengths & Weaknesses

9.2 SGS

9.2.1 SGS Details

9.2.2 SGS Major Business

9.2.3 SGS Persistent Organic Pollutants (POPs) Analysis Product and Services

9.2.4 SGS Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 SGS Recent Developments/Updates

9.2.6 SGS Competitive Strengths & Weaknesses

9.3 ALS Limited

9.3.1 ALS Limited Details

9.3.2 ALS Limited Major Business

9.3.3 ALS Limited Persistent Organic Pollutants (POPs) Analysis Product and Services

9.3.4 ALS Limited Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 ALS Limited Recent Developments/Updates

9.3.6 ALS Limited Competitive Strengths & Weaknesses

9.4 Intertek

9.4.1 Intertek Details

9.4.2 Intertek Major Business

9.4.3 Intertek Persistent Organic Pollutants (POPs) Analysis Product and Services

9.4.4 Intertek Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Intertek Recent Developments/Updates

9.4.6 Intertek Competitive Strengths & Weaknesses

9.5 Bureau Veritas

9.5.1 Bureau Veritas Details

9.5.2 Bureau Veritas Major Business

9.5.3 Bureau Veritas Persistent Organic Pollutants (POPs) Analysis Product and Services

9.5.4 Bureau Veritas Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Bureau Veritas Recent Developments/Updates

9.5.6 Bureau Veritas Competitive Strengths & Weaknesses

9.6 Mérieux NutriSciences

9.6.1 Mérieux NutriSciences Details

9.6.2 Mérieux NutriSciences Major Business

9.6.3 Mérieux NutriSciences Persistent Organic Pollutants (POPs) Analysis Product and Services

9.6.4 Mérieux NutriSciences Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Mérieux NutriSciences Recent Developments/Updates

9.6.6 Mérieux NutriSciences Competitive Strengths & Weaknesses

9.7 Element Materials Technology

- 9.7.1 Element Materials Technology Details
- 9.7.2 Element Materials Technology Major Business
- 9.7.3 Element Materials Technology Persistent Organic Pollutants (POPs) Analysis Product and Services
- 9.7.4 Element Materials Technology Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 Element Materials Technology Recent Developments/Updates
- 9.7.6 Element Materials Technology Competitive Strengths & Weaknesses
- 9.8 Fera Science
 - 9.8.1 Fera Science Details
 - 9.8.2 Fera Science Major Business
 - 9.8.3 Fera Science Persistent Organic Pollutants (POPs) Analysis Product and Services
 - 9.8.4 Fera Science Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Fera Science Recent Developments/Updates
 - 9.8.6 Fera Science Competitive Strengths & Weaknesses
- 9.9 GBA Group
 - 9.9.1 GBA Group Details
 - 9.9.2 GBA Group Major Business
 - 9.9.3 GBA Group Persistent Organic Pollutants (POPs) Analysis Product and Services
 - 9.9.4 GBA Group Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 GBA Group Recent Developments/Updates
 - 9.9.6 GBA Group Competitive Strengths & Weaknesses
- 9.10 WESSLING Laboratorien
 - 9.10.1 WESSLING Laboratorien Details
 - 9.10.2 WESSLING Laboratorien Major Business
 - 9.10.3 WESSLING Laboratorien Persistent Organic Pollutants (POPs) Analysis Product and Services
 - 9.10.4 WESSLING Laboratorien Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 WESSLING Laboratorien Recent Developments/Updates
 - 9.10.6 WESSLING Laboratorien Competitive Strengths & Weaknesses
- 9.11 TUV SUD
 - 9.11.1 TUV SUD Details
 - 9.11.2 TUV SUD Major Business
 - 9.11.3 TUV SUD Persistent Organic Pollutants (POPs) Analysis Product and Services
 - 9.11.4 TUV SUD Persistent Organic Pollutants (POPs) Analysis Revenue, Gross

Margin and Market Share (2021-2026)

9.11.5 TUV SUD Recent Developments/Updates

9.11.6 TUV SUD Competitive Strengths & Weaknesses

9.12 Ramboll Analytics

9.12.1 Ramboll Analytics Details

9.12.2 Ramboll Analytics Major Business

9.12.3 Ramboll Analytics Persistent Organic Pollutants (POPs) Analysis Product and Services

9.12.4 Ramboll Analytics Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Ramboll Analytics Recent Developments/Updates

9.12.6 Ramboll Analytics Competitive Strengths & Weaknesses

9.13 Veritas Laboratory Services

9.13.1 Veritas Laboratory Services Details

9.13.2 Veritas Laboratory Services Major Business

9.13.3 Veritas Laboratory Services Persistent Organic Pollutants (POPs) Analysis Product and Services

9.13.4 Veritas Laboratory Services Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Veritas Laboratory Services Recent Developments/Updates

9.13.6 Veritas Laboratory Services Competitive Strengths & Weaknesses

9.14 SOCOTEC

9.14.1 SOCOTEC Details

9.14.2 SOCOTEC Major Business

9.14.3 SOCOTEC Persistent Organic Pollutants (POPs) Analysis Product and Services

9.14.4 SOCOTEC Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 SOCOTEC Recent Developments/Updates

9.14.6 SOCOTEC Competitive Strengths & Weaknesses

9.15 Pace Analytical

9.15.1 Pace Analytical Details

9.15.2 Pace Analytical Major Business

9.15.3 Pace Analytical Persistent Organic Pollutants (POPs) Analysis Product and Services

9.15.4 Pace Analytical Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.15.5 Pace Analytical Recent Developments/Updates

9.15.6 Pace Analytical Competitive Strengths & Weaknesses

9.16 Enthalpy Analytical

9.16.1 Enthalpy Analytical Details

9.16.2 Enthalpy Analytical Major Business

9.16.3 Enthalpy Analytical Persistent Organic Pollutants (POPs) Analysis Product and Services

9.16.4 Enthalpy Analytical Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.16.5 Enthalpy Analytical Recent Developments/Updates

9.16.6 Enthalpy Analytical Competitive Strengths & Weaknesses

9.17 SGS AXYS Analytical Services

9.17.1 SGS AXYS Analytical Services Details

9.17.2 SGS AXYS Analytical Services Major Business

9.17.3 SGS AXYS Analytical Services Persistent Organic Pollutants (POPs) Analysis Product and Services

9.17.4 SGS AXYS Analytical Services Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 SGS AXYS Analytical Services Recent Developments/Updates

9.17.6 SGS AXYS Analytical Services Competitive Strengths & Weaknesses

9.18 Shimadzu Techno-Research

9.18.1 Shimadzu Techno-Research Details

9.18.2 Shimadzu Techno-Research Major Business

9.18.3 Shimadzu Techno-Research Persistent Organic Pollutants (POPs) Analysis Product and Services

9.18.4 Shimadzu Techno-Research Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 Shimadzu Techno-Research Recent Developments/Updates

9.18.6 Shimadzu Techno-Research Competitive Strengths & Weaknesses

9.19 IDEA Consultants

9.19.1 IDEA Consultants Details

9.19.2 IDEA Consultants Major Business

9.19.3 IDEA Consultants Persistent Organic Pollutants (POPs) Analysis Product and Services

9.19.4 IDEA Consultants Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 IDEA Consultants Recent Developments/Updates

9.19.6 IDEA Consultants Competitive Strengths & Weaknesses

9.20 JFE Techno-Research

9.20.1 JFE Techno-Research Details

9.20.2 JFE Techno-Research Major Business

- 9.20.3 JFE Techno-Research Persistent Organic Pollutants (POPs) Analysis Product and Services
- 9.20.4 JFE Techno-Research Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)
- 9.20.5 JFE Techno-Research Recent Developments/Updates
- 9.20.6 JFE Techno-Research Competitive Strengths & Weaknesses
- 9.21 Miura Institute of Environmental Science (MIES)
 - 9.21.1 Miura Institute of Environmental Science (MIES) Details
 - 9.21.2 Miura Institute of Environmental Science (MIES) Major Business
 - 9.21.3 Miura Institute of Environmental Science (MIES) Persistent Organic Pollutants (POPs) Analysis Product and Services
 - 9.21.4 Miura Institute of Environmental Science (MIES) Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Miura Institute of Environmental Science (MIES) Recent Developments/Updates
 - 9.21.6 Miura Institute of Environmental Science (MIES) Competitive Strengths & Weaknesses
- 9.22 CTI
 - 9.22.1 CTI Details
 - 9.22.2 CTI Major Business
 - 9.22.3 CTI Persistent Organic Pollutants (POPs) Analysis Product and Services
 - 9.22.4 CTI Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.22.5 CTI Recent Developments/Updates
 - 9.22.6 CTI Competitive Strengths & Weaknesses
- 9.23 PONY Testing
 - 9.23.1 PONY Testing Details
 - 9.23.2 PONY Testing Major Business
 - 9.23.3 PONY Testing Persistent Organic Pollutants (POPs) Analysis Product and Services
 - 9.23.4 PONY Testing Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.23.5 PONY Testing Recent Developments/Updates
 - 9.23.6 PONY Testing Competitive Strengths & Weaknesses
- 9.24 C&K Testing
 - 9.24.1 C&K Testing Details
 - 9.24.2 C&K Testing Major Business
 - 9.24.3 C&K Testing Persistent Organic Pollutants (POPs) Analysis Product and Services

9.24.4 C&K Testing Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.24.5 C&K Testing Recent Developments/Updates

9.24.6 C&K Testing Competitive Strengths & Weaknesses

9.25 V-Trust

9.25.1 V-Trust Details

9.25.2 V-Trust Major Business

9.25.3 V-Trust Persistent Organic Pollutants (POPs) Analysis Product and Services

9.25.4 V-Trust Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.25.5 V-Trust Recent Developments/Updates

9.25.6 V-Trust Competitive Strengths & Weaknesses

9.26 FITI Testing & Research Institute

9.26.1 FITI Testing & Research Institute Details

9.26.2 FITI Testing & Research Institute Major Business

9.26.3 FITI Testing & Research Institute Persistent Organic Pollutants (POPs) Analysis Product and Services

9.26.4 FITI Testing & Research Institute Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026)

9.26.5 FITI Testing & Research Institute Recent Developments/Updates

9.26.6 FITI Testing & Research Institute Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Persistent Organic Pollutants (POPs) Analysis Industry Chain

10.2 Persistent Organic Pollutants (POPs) Analysis Upstream Analysis

10.3 Persistent Organic Pollutants (POPs) Analysis Midstream Analysis

10.4 Persistent Organic Pollutants (POPs) Analysis Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Persistent Organic Pollutants (POPs) Analysis Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Persistent Organic Pollutants (POPs) Analysis Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Persistent Organic Pollutants (POPs) Analysis Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Persistent Organic Pollutants (POPs) Analysis Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Persistent Organic Pollutants (POPs) Analysis Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Persistent Organic Pollutants (POPs) Analysis Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Persistent Organic Pollutants (POPs) Analysis Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Persistent Organic Pollutants (POPs) Analysis Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Persistent Organic Pollutants (POPs) Analysis Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Persistent Organic Pollutants (POPs) Analysis Players in 2025

Table 12. World Persistent Organic Pollutants (POPs) Analysis Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Persistent Organic Pollutants (POPs) Analysis Company Evaluation Quadrant

Table 14. Head Office of Key Persistent Organic Pollutants (POPs) Analysis Players

Table 15. Persistent Organic Pollutants (POPs) Analysis Market: Company Product Type Footprint

Table 16. Persistent Organic Pollutants (POPs) Analysis Market: Company Product Application Footprint

Table 17. Persistent Organic Pollutants (POPs) Analysis Mergers & Acquisitions Activity

Table 18. United States VS China Persistent Organic Pollutants (POPs) Analysis Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Persistent Organic Pollutants (POPs) Analysis Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Persistent Organic Pollutants (POPs) Analysis Companies, Headquarters (States, Country)

Table 21. United States Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue Market Share (2021-2026)

Table 23. China Based Persistent Organic Pollutants (POPs) Analysis Companies, Headquarters (Province, Country)

Table 24. China Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue Market Share (2021-2026)

Table 26. Rest of World Based Persistent Organic Pollutants (POPs) Analysis Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Persistent Organic Pollutants (POPs) Analysis Revenue Market Share (2021-2026)

Table 29. World Persistent Organic Pollutants (POPs) Analysis Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Persistent Organic Pollutants (POPs) Analysis Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Persistent Organic Pollutants (POPs) Analysis Market Size by Type (2027-2032) & (USD Million)

Table 32. World Persistent Organic Pollutants (POPs) Analysis Market Size by Core Technical Principles, (USD Million), 2021 & 2025 & 2032

Table 33. World Persistent Organic Pollutants (POPs) Analysis Market Size Value by Core Technical Principles (2021-2026) & (USD Million)

Table 34. World Persistent Organic Pollutants (POPs) Analysis Market Size by Core Technical Principles (2027-2032) & (USD Million)

Table 35. World Persistent Organic Pollutants (POPs) Analysis Market Size by Detection Limit, (USD Million), 2021 & 2025 & 2032

Table 36. World Persistent Organic Pollutants (POPs) Analysis Market Size Value by Detection Limit (2021-2026) & (USD Million)

Table 37. World Persistent Organic Pollutants (POPs) Analysis Market Size by Detection Limit (2027-2032) & (USD Million)

Table 38. World Persistent Organic Pollutants (POPs) Analysis Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Persistent Organic Pollutants (POPs) Analysis Market Size by

Application (2021-2026) & (USD Million)

Table 40. World Persistent Organic Pollutants (POPs) Analysis Market Size by Application (2027-2032) & (USD Million)

Table 41. Eurofins Scientific Basic Information, Manufacturing Base and Competitors

Table 42. Eurofins Scientific Major Business

Table 43. Eurofins Scientific Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 44. Eurofins Scientific Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Eurofins Scientific Recent Developments/Updates

Table 46. Eurofins Scientific Competitive Strengths & Weaknesses

Table 47. SGS Basic Information, Manufacturing Base and Competitors

Table 48. SGS Major Business

Table 49. SGS Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 50. SGS Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. SGS Recent Developments/Updates

Table 52. SGS Competitive Strengths & Weaknesses

Table 53. ALS Limited Basic Information, Manufacturing Base and Competitors

Table 54. ALS Limited Major Business

Table 55. ALS Limited Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 56. ALS Limited Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. ALS Limited Recent Developments/Updates

Table 58. ALS Limited Competitive Strengths & Weaknesses

Table 59. Intertek Basic Information, Manufacturing Base and Competitors

Table 60. Intertek Major Business

Table 61. Intertek Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 62. Intertek Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Intertek Recent Developments/Updates

Table 64. Intertek Competitive Strengths & Weaknesses

Table 65. Bureau Veritas Basic Information, Manufacturing Base and Competitors

Table 66. Bureau Veritas Major Business

Table 67. Bureau Veritas Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 68. Bureau Veritas Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Bureau Veritas Recent Developments/Updates

Table 70. Bureau Veritas Competitive Strengths & Weaknesses

Table 71. M?rieux NutriSciences Basic Information, Manufacturing Base and Competitors

Table 72. M?rieux NutriSciences Major Business

Table 73. M?rieux NutriSciences Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 74. M?rieux NutriSciences Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. M?rieux NutriSciences Recent Developments/Updates

Table 76. M?rieux NutriSciences Competitive Strengths & Weaknesses

Table 77. Element Materials Technology Basic Information, Manufacturing Base and Competitors

Table 78. Element Materials Technology Major Business

Table 79. Element Materials Technology Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 80. Element Materials Technology Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Element Materials Technology Recent Developments/Updates

Table 82. Element Materials Technology Competitive Strengths & Weaknesses

Table 83. Fera Science Basic Information, Manufacturing Base and Competitors

Table 84. Fera Science Major Business

Table 85. Fera Science Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 86. Fera Science Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Fera Science Recent Developments/Updates

Table 88. Fera Science Competitive Strengths & Weaknesses

Table 89. GBA Group Basic Information, Manufacturing Base and Competitors

Table 90. GBA Group Major Business

Table 91. GBA Group Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 92. GBA Group Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. GBA Group Recent Developments/Updates

Table 94. GBA Group Competitive Strengths & Weaknesses

Table 95. WESSLING Laboratorien Basic Information, Manufacturing Base and Competitors

Table 96. WESSLING Laboratorien Major Business

Table 97. WESSLING Laboratorien Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 98. WESSLING Laboratorien Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. WESSLING Laboratorien Recent Developments/Updates

Table 100. WESSLING Laboratorien Competitive Strengths & Weaknesses

Table 101. TUV SUD Basic Information, Manufacturing Base and Competitors

Table 102. TUV SUD Major Business

Table 103. TUV SUD Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 104. TUV SUD Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. TUV SUD Recent Developments/Updates

Table 106. TUV SUD Competitive Strengths & Weaknesses

Table 107. Ramboll Analytics Basic Information, Manufacturing Base and Competitors

Table 108. Ramboll Analytics Major Business

Table 109. Ramboll Analytics Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 110. Ramboll Analytics Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Ramboll Analytics Recent Developments/Updates

Table 112. Ramboll Analytics Competitive Strengths & Weaknesses

Table 113. Veritas Laboratory Services Basic Information, Manufacturing Base and Competitors

Table 114. Veritas Laboratory Services Major Business

Table 115. Veritas Laboratory Services Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 116. Veritas Laboratory Services Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Veritas Laboratory Services Recent Developments/Updates

Table 118. Veritas Laboratory Services Competitive Strengths & Weaknesses

Table 119. SOCOTEC Basic Information, Manufacturing Base and Competitors

Table 120. SOCOTEC Major Business

Table 121. SOCOTEC Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 122. SOCOTEC Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. SOCOTEC Recent Developments/Updates

Table 124. SOCOTEC Competitive Strengths & Weaknesses

Table 125. Pace Analytical Basic Information, Manufacturing Base and Competitors

Table 126. Pace Analytical Major Business

Table 127. Pace Analytical Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 128. Pace Analytical Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Pace Analytical Recent Developments/Updates

Table 130. Pace Analytical Competitive Strengths & Weaknesses

Table 131. Enthalpy Analytical Basic Information, Manufacturing Base and Competitors

Table 132. Enthalpy Analytical Major Business

Table 133. Enthalpy Analytical Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 134. Enthalpy Analytical Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Enthalpy Analytical Recent Developments/Updates

Table 136. Enthalpy Analytical Competitive Strengths & Weaknesses

Table 137. SGS AXYS Analytical Services Basic Information, Manufacturing Base and Competitors

Table 138. SGS AXYS Analytical Services Major Business

Table 139. SGS AXYS Analytical Services Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 140. SGS AXYS Analytical Services Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. SGS AXYS Analytical Services Recent Developments/Updates

Table 142. SGS AXYS Analytical Services Competitive Strengths & Weaknesses

Table 143. Shimadzu Techno-Research Basic Information, Manufacturing Base and Competitors

Table 144. Shimadzu Techno-Research Major Business

Table 145. Shimadzu Techno-Research Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 146. Shimadzu Techno-Research Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Shimadzu Techno-Research Recent Developments/Updates

Table 148. Shimadzu Techno-Research Competitive Strengths & Weaknesses

Table 149. IDEA Consultants Basic Information, Manufacturing Base and Competitors

Table 150. IDEA Consultants Major Business

Table 151. IDEA Consultants Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 152. IDEA Consultants Persistent Organic Pollutants (POPs) Analysis Revenue,

Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. IDEA Consultants Recent Developments/Updates

Table 154. IDEA Consultants Competitive Strengths & Weaknesses

Table 155. JFE Techno-Research Basic Information, Manufacturing Base and Competitors

Table 156. JFE Techno-Research Major Business

Table 157. JFE Techno-Research Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 158. JFE Techno-Research Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. JFE Techno-Research Recent Developments/Updates

Table 160. JFE Techno-Research Competitive Strengths & Weaknesses

Table 161. Miura Institute of Environmental Science (MIES) Basic Information, Manufacturing Base and Competitors

Table 162. Miura Institute of Environmental Science (MIES) Major Business

Table 163. Miura Institute of Environmental Science (MIES) Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 164. Miura Institute of Environmental Science (MIES) Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Miura Institute of Environmental Science (MIES) Recent Developments/Updates

Table 166. Miura Institute of Environmental Science (MIES) Competitive Strengths & Weaknesses

Table 167. CTI Basic Information, Manufacturing Base and Competitors

Table 168. CTI Major Business

Table 169. CTI Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 170. CTI Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. CTI Recent Developments/Updates

Table 172. CTI Competitive Strengths & Weaknesses

Table 173. PONY Testing Basic Information, Manufacturing Base and Competitors

Table 174. PONY Testing Major Business

Table 175. PONY Testing Persistent Organic Pollutants (POPs) Analysis Product and Services

Table 176. PONY Testing Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. PONY Testing Recent Developments/Updates

Table 178. PONY Testing Competitive Strengths & Weaknesses

- Table 179. C&K Testing Basic Information, Manufacturing Base and Competitors
- Table 180. C&K Testing Major Business
- Table 181. C&K Testing Persistent Organic Pollutants (POPs) Analysis Product and Services
- Table 182. C&K Testing Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 183. C&K Testing Recent Developments/Updates
- Table 184. C&K Testing Competitive Strengths & Weaknesses
- Table 185. V-Trust Basic Information, Manufacturing Base and Competitors
- Table 186. V-Trust Major Business
- Table 187. V-Trust Persistent Organic Pollutants (POPs) Analysis Product and Services
- Table 188. V-Trust Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 189. V-Trust Recent Developments/Updates
- Table 190. V-Trust Competitive Strengths & Weaknesses
- Table 191. FITI Testing & Research Institute Basic Information, Manufacturing Base and Competitors
- Table 192. FITI Testing & Research Institute Major Business
- Table 193. FITI Testing & Research Institute Persistent Organic Pollutants (POPs) Analysis Product and Services
- Table 194. FITI Testing & Research Institute Persistent Organic Pollutants (POPs) Analysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 195. FITI Testing & Research Institute Recent Developments/Updates
- Table 196. FITI Testing & Research Institute Competitive Strengths & Weaknesses
- Table 197. Global Key Players of Persistent Organic Pollutants (POPs) Analysis Upstream (Raw Materials)
- Table 198. Global Persistent Organic Pollutants (POPs) Analysis Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Persistent Organic Pollutants (POPs) Analysis Picture

Figure 2. World Persistent Organic Pollutants (POPs) Analysis Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Persistent Organic Pollutants (POPs) Analysis Total Revenue (2021-2032) & (USD Million)

Figure 4. World Persistent Organic Pollutants (POPs) Analysis Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Persistent Organic Pollutants (POPs) Analysis Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Persistent Organic Pollutants (POPs) Analysis Revenue (2021-2032) & (USD Million)

Figure 13. Persistent Organic Pollutants (POPs) Analysis Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032) & (USD Million)

Figure 16. World Persistent Organic Pollutants (POPs) Analysis Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032) & (USD Million)

Figure 18. China Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032) & (USD Million)

Figure 23. India Persistent Organic Pollutants (POPs) Analysis Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Persistent Organic Pollutants (POPs) Analysis by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Persistent Organic Pollutants (POPs) Analysis Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Persistent Organic Pollutants (POPs) Analysis Markets in 2025

Figure 27. United States VS China: Persistent Organic Pollutants (POPs) Analysis Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Persistent Organic Pollutants (POPs) Analysis Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Persistent Organic Pollutants (POPs) Analysis Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Type in 2025

Figure 31. Organochlorine Pesticides

Figure 32. Industrial Chemicals

Figure 33. Others

Figure 34. World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Type (2021-2032)

Figure 35. World Persistent Organic Pollutants (POPs) Analysis Market Size by Core Technical Principles, (USD Million), 2021 & 2025 & 2032

Figure 36. World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Core Technical Principles in 2025

Figure 37. Chromatographic Analysis

Figure 38. Mass Spectrometric Analysis

Figure 39. Others

Figure 40. World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Core Technical Principles (2021-2032)

Figure 41. World Persistent Organic Pollutants (POPs) Analysis Market Size by Detection Limit, (USD Million), 2021 & 2025 & 2032

Figure 42. World Persistent Organic Pollutants (POPs) Analysis Market Size Market

Share by Detection Limit in 2025

Figure 43. Ultra-trace Detection Level: Detection Limit ? 0.1 ppt

Figure 44. Trace Detection Level: Detection Limit 0.1 ppt – 1 ppb

Figure 45. Macro Detection Level: Detection Limit 1 ppb – 1 ppm

Figure 46. Others

Figure 47. World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Detection Limit (2021-2032)

Figure 48. World Persistent Organic Pollutants (POPs) Analysis Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Application in 2025

Figure 50. Ecological and Environmental Monitoring Sector

Figure 51. Food and Agricultural Product Safety Sector

Figure 52. Chemical and Industrial Manufacturing Sector

Figure 53. Others

Figure 54. World Persistent Organic Pollutants (POPs) Analysis Market Size Market Share by Application (2021-2032)

Figure 55. Persistent Organic Pollutants (POPs) Analysis Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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