

Global Perovskite Laser Scribing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Perovskite Laser Scribing Equipment market size was valued at US\$ 61.74 million in 2025 and is forecast to a readjusted size of US\$ 338 million by 2032 with a CAGR of 27.3% during review period.

Perovskite Laser Scribing Equipment is specialized photovoltaic manufacturing equipment used to perform high-precision P1, P2, P3 and sometimes P4 laser scribing processes in perovskite solar cells and perovskite thin-film modules. The equipment is mainly used to pattern transparent conductive oxide layers, perovskite functional layers, charge transport layers, metal electrodes, and module interconnection regions, enabling monolithic series connection, reducing dead area, improving geometric fill factor, and supporting scalable module production. Main product forms include R&D laser scribing systems, P1/P2/P3 integrated laser scribing machines, multi-laser-source scribing systems, inline laser scribing equipment, roll-to-roll compatible laser scribing systems, and perovskite tandem module scribing systems. This category excludes general laser cutting machines, crystalline silicon cell laser equipment, CIGS/CdTe-only scribing equipment, complete perovskite production lines, coating equipment, encapsulation equipment, and module testing equipment. The industrial chain of Perovskite Laser Scribing Equipment includes upstream suppliers of UV lasers, green lasers, infrared lasers, ultrafast lasers, beam delivery systems, galvanometer scanners, precision motion stages, linear motors, optical lenses, focusing modules, vision alignment systems, vacuum adsorption platforms, control software, cleanroom components, dust extraction systems, sensors, and safety protection devices. Midstream equipment manufacturers integrate laser sources, optical paths, motion platforms, alignment systems, glass substrate handling, process recipes, P1/P2/P3 scribing modules, debris

removal, automation control, and quality monitoring into complete laser scribing equipment. Downstream applications include perovskite solar cell manufacturers, perovskite module pilot lines, tandem solar cell manufacturers, photovoltaic research institutes, thin-film module companies, and future large-area perovskite production lines. Supporting services include process development, laser parameter optimization, installation, commissioning, alignment calibration, software upgrades, maintenance, spare parts supply, operator training, and lifecycle technical support. In 2025, global Perovskite Laser Scribing Equipment production reached approximately 40 units, with an average global market price of around US\$1,500,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of perovskite laser scribing equipment was approximately 57 units.

The Perovskite Laser Scribing Equipment market is in an early commercialization and pilot-line expansion stage, driven by perovskite solar module scale-up, tandem solar cell development, thin-film photovoltaic manufacturing, and high-precision P1/P2/P3 interconnection requirements. Laser scribing is a key process for monolithic perovskite modules because it creates narrow interconnection lines, reduces inactive dead area, and improves module geometric fill factor and output performance. Current demand mainly comes from R&D lines, pilot lines, demonstration production lines, and early commercial module projects rather than mature GW-scale mass production. Suppliers are improving laser wavelength selection, ultrafast processing, alignment accuracy, thermal damage control, debris removal, large-area glass handling, inline automation, and compatibility with tandem structures. Overall, the market remains small in 2025, but it is expected to grow rapidly as perovskite pilot lines move toward commercial-scale module production and tandem photovoltaic technology becomes more industrialized.

This report is a detailed and comprehensive analysis for global Perovskite Laser Scribing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Perovskite Laser Scribing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Perovskite Laser Scribing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Perovskite Laser Scribing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Perovskite Laser Scribing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Perovskite Laser Scribing Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Perovskite Laser Scribing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LPKF Laser & Electronics SE, 3D-Micromac AG, M-Solv Ltd, 4JET Technologies GmbH, KATAOKA Corporation, Mitsuboshi Diamond Industrial Co., Ltd., NITTOKU KYOTO CO., LTD., MTI Corporation, KORTherm Science Co., Ltd., Wuxi Lead Intelligent Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Perovskite Laser Scribing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

P1 Perovskite Solar Cell Laser Scribing Equipment

P2 and P3 Perovskite Solar Cell Laser Scribing Equipment

P4 Perovskite Solar Cell Laser Edge Deletion Equipment

Integrated P1 to P4 Perovskite Laser Scribing Systems

Market segment by Production Stage

Laboratory Perovskite Laser Scribing Equipment

Pilot Line Perovskite Laser Scribing Equipment

Mass Production Perovskite Laser Scribing Equipment

GW Scale Perovskite Laser Scribing Equipment

Market segment by Panel Size Range

Up to 300 mm by 300 mm Substrate Perovskite Laser Scribing Equipment

Above 300 mm by 300 mm to 600 mm by 600 mm Substrate Perovskite Laser Scribing Equipment

Above 600 mm by 600 mm to 1200 mm by 1200 mm Substrate Perovskite Laser Scribing Equipment

Above 1200 mm by 1200 mm Substrate Perovskite Laser Scribing Equipment

Market segment by Application

Single Junction Perovskite Solar Module Manufacturing

Perovskite Silicon Tandem Solar Module Manufacturing

Flexible Perovskite Solar Module Manufacturing

Major players covered

LPKF Laser & Electronics SE

3D-Micromac AG

M-Solv Ltd

4JET Technologies GmbH

KATAOKA Corporation

Mitsuboshi Diamond Industrial Co., Ltd.

NITTOKU KYOTO CO., LTD.

MTI Corporation

KORTherm Science Co., Ltd.

Wuxi Lead Intelligent Equipment Co., Ltd.

Shenzhen United Winners Laser Co., Ltd.

Wuhan YIFI Laser Corp., Ltd.

Lecheng Intelligence Technology (Suzhou) Co., Ltd.

Suzhou Delphi Laser Co., Ltd.

Wuhan DR Laser Technology Corp., Ltd.

Shenzhen Han's Photovoltaic Equipment Co., Ltd.

Shenzhen JPT Opto-Electronics Co., Ltd.

Suzhou Microtreat Intelligent Technology Co., Ltd.

Wuhan Yuanlu Optoelectronic Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Perovskite Laser Scribing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Perovskite Laser Scribing Equipment, with price, sales quantity, revenue, and global market share of Perovskite Laser Scribing Equipment from 2021 to 2026.

Chapter 3, the Perovskite Laser Scribing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Perovskite Laser Scribing Equipment breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Perovskite Laser Scribing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Perovskite Laser Scribing Equipment.

Chapter 14 and 15, to describe Perovskite Laser Scribing Equipment sales channel, distributors, customers, research findings and conclusion.

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