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Global Perovskite Evaporation Coating Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Perovskite Evaporation Coating Equipment market size is expected to reach $ 520 million by 2032, rising at a market growth of 27.0% CAGR during the forecast period (2026-2032).

Perovskite Evaporation Coating Equipment refers to specialized equipment used in high vacuum or controlled inert environments. This equipment utilizes resistance-heated evaporation sources, low-temperature organic evaporation sources, point crucibles, linear evaporation sources, or electron beam evaporation sources to vaporize or sublimate lead halides, cesium halides, organic ammonium salts, fullerenes, buffer layer materials, and metal materials, depositing them onto the surface of glass, silicon wafers, or flexible substrates to form nanoscale functional thin films. It is primarily used for the preparation of perovskite absorber layers, electron transport layers, hole transport layers, interface modification layers, passivation layers, and metal electrodes. It supports single-source evaporation, multi-source co-evaporation, sequential evaporation, and wet-dry deposition processes. A complete set typically consists of a vacuum process chamber, evaporation source, vacuum pump assembly, film thickness and deposition rate monitoring system, substrate heating or cooling mechanism, masking mechanism, loading and transport system, and automatic control system. Mass production equipment can also be configured with linear evaporation sources, multi-cavity clusters, tray recirculation, automatic source replacement, online cleaning, and a MES interface. This report does not include separately sold evaporation sources, vacuum pumps, glove boxes, film thickness gauges, or magnetron sputtering, RPD, ALD, VCD, and wet coating equipment that do not involve evaporation processes. Global shipments of Perovskite Evaporation Coating Equipment are projected to reach approximately 110 units in 2025, at a price of approximately US$860,000 per unit, with a gross margin of approximately 32% to 45%.

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The market for perovskite evaporation coating machines is shifting from small research tools purchased primarily by universities and research institutes toward pilot and production equipment purchased by photovoltaic manufacturers, perovskite start-ups and tandem-cell developers. Vacuum evaporation offers accurate thickness control, limited solvent residue, high repeatability, compatibility with textured silicon substrates and the ability to deposit multiple functional layers in a controlled sequence. These features make it particularly relevant to perovskite-silicon tandem cells, all-perovskite tandem cells and fully vacuum-processed devices. As substrate formats expand from laboratory coupons to 300 mm panels, 600 mm by 1,200 mm modules and 1,200 mm by 2,400 mm production substrates, equipment architecture is moving from single-chamber point-source systems toward cluster tools, wide linear sources and inline production platforms.

The principal challenge is the lack of standardized materials and process routes. Lead halides, cesium halides and organic ammonium salts have significantly different vapor pressures, thermal stability and corrosiveness. Multi-source co-evaporation therefore requires accurate control of source temperature, deposition rate and material composition. Large-area manufacturing must also improve thickness uniformity, source utilization, chamber contamination control, source crystallization, continuous operating time and maintenance cycles. The absorber layer may be produced through solution coating, vacuum evaporation or hybrid processing, and the relative competitiveness of these routes will influence the penetration of evaporation equipment. Suppliers must also absorb substantial costs associated with joint process development, customer qualification and on-site commissioning.

Future demand will be driven by perovskite-silicon tandem cells, all-perovskite tandem cells, large-area single-junction modules and flexible perovskite products. Purchasing criteria will shift from basic deposition capability toward square-meter-scale uniformity, production throughput, material utilization, equipment uptime and capital expenditure per unit of capacity. Suppliers with capabilities in low-temperature organic evaporation, inorganic-salt co-evaporation, wide linear sources, corrosion-resistant chambers, inline thickness monitoring and turnkey line integration are expected to capture a larger market share. As production projects expand from hundred-megawatt lines toward gigawatt-scale facilities, mass-production systems are expected to account for a substantially larger proportion of market revenue.

This report studies the global Perovskite Evaporation Coating Equipment production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Perovskite Evaporation Coating Equipment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Perovskite Evaporation Coating Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Perovskite Evaporation Coating Equipment total production and demand, 2021-2032, (Sets)
Global Perovskite Evaporation Coating Equipment total production value, 2021-2032, (USD Million)
Global Perovskite Evaporation Coating Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sets), (based on production site)
Global Perovskite Evaporation Coating Equipment consumption by region & country, CAGR, 2021-2032 & (Sets)
U.S. VS China: Perovskite Evaporation Coating Equipment domestic production, consumption, key domestic manufacturers and share
Global Perovskite Evaporation Coating Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sets)
Global Perovskite Evaporation Coating Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sets)
Global Perovskite Evaporation Coating Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

This report profiles key players in the global Perovskite Evaporation Coating Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VON ARDENNE GmbH, Leybold GmbH, Kurt J. Lesker Company, M. Braun Inertgas-Systeme GmbH, Angstrom Engineering Inc., Moorfield Nanotechnology Limited, Korvus Technology Ltd., S.C New Energy Technology Corporation, Suzhou SC-SOLAR Equipment Co., Ltd., Hefei Sineva Intelligent Machine Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Perovskite Evaporation Coating Equipment market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Sets) and average price (K US$/Sets) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Perovskite Evaporation Coating Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Perovskite Evaporation Coating Equipment Market, Segmentation by Type:

Vacuum Coating Equipment

Cluster Type Multi-chamber Evaporation Equipment

Vertical Reactive Plasma Coating Equipment

Global Perovskite Evaporation Coating Equipment Market, Segmentation by Production Scale:

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Research-Grade System

Pilot-Scale System

Mass-Production System

Global Perovskite Evaporation Coating Equipment Market, Segmentation by Evaporation Source Configuration:

Multi-Point-Source Co-Evaporation System

Linear-Source Evaporation System

Point-And-Linear Hybrid System

Others

Global Perovskite Evaporation Coating Equipment Market, Segmentation by Application:

Perovskite Absorber Layer

Charge-Transport And Interfacial Layer

Metal Electrode Layer

Others

Companies Profiled:

VON ARDENNE GmbH

Leybold GmbH

Kurt J. Lesker Company

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M. Braun Inertgas-Systeme GmbH

Angstrom Engineering Inc.

Moorfield Nanotechnology Limited

Korvus Technology Ltd.

S.C New Energy Technology Corporation

Suzhou SC-SOLAR Equipment Co., Ltd.

Hefei Sineva Intelligent Machine Co., Ltd.

Suzhou Fangsheng Optoelectronics Co., Ltd.

Shenzhen Kejing Star Technology Company

Guangdong Huicheng Vacuum Technology Co., Ltd.

Hangzhou Zhongneng Photoelectric Technology Co., Ltd.

Beijing Technol Science Co., Ltd.

Wuxi Lead Intelligent Equipment Co., Ltd.

Jilin OLED Material Tech Co., Ltd.

Key Questions Answered:
1. How big is the global Perovskite Evaporation Coating Equipment market?
2. What is the demand of the global Perovskite Evaporation Coating Equipment market?
3. What is the year over year growth of the global Perovskite Evaporation Coating Equipment market?
4. What is the production and production value of the global Perovskite Evaporation Coating Equipment market?
5. Who are the key producers in the global Perovskite Evaporation Coating Equipment market?
6. What are the growth factors driving the market demand?

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