

Global Permethrin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G000127F29AEN.html>

Date: January 2024

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: G000127F29AEN

Abstracts

According to our (Global Info Research) latest study, the global Permethrin market size was valued at USD 226.5 million in 2023 and is forecast to a readjusted size of USD 314.1 million by 2030 with a CAGR of 4.8% during review period.

Permethrin is an insecticide in the pyrethroid family. Pyrethroids are synthetic chemicals that act like natural extracts from the chrysanthemum flower. Permethrin is used in a number of ways to control insects.

Products containing permethrin may be used in Public Hygiene mosquito control programs. They may be used on food and feed crops, on ornamental lawns, on livestock and pets, in structures and buildings, and on clothing. Permethrin may also be used in places where food is handled, such as restaurants. Permethrin was first registered with the United States Environmental Protection Agency (U.S. EPA) in 1979, and was re-registered in 2006.

The permethrin industry concentration is relatively high; there are nine major manufacturers in the world, which are mainly distribute in China and India. They are Sumitomo Chemical, Yangnong Chemical, Bayer, Heranba, Tagros, Meghmani, Crop Life Science Limited, Aestar, Gharda and Guangdong Liwei. They totally got about 90% market share.

Global major consumption regions are distributed in China, North America, Europe, India and Japan etc. North America and Europe separately consumed about 13% and 14% of global total consumption. China got a share of 17%. India, as the largest production and consumption region, with 34% market share.

The Global Info Research report includes an overview of the development of the Permethrin industry chain, the market status of Agriculture (Agriculture Grade, Pharmaceutical Grade), Public Hygiene (Agriculture Grade, Pharmaceutical Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Permethrin.

Regionally, the report analyzes the Permethrin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Permethrin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Permethrin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Permethrin industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Agriculture Grade, Pharmaceutical Grade).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Permethrin market.

Regional Analysis: The report involves examining the Permethrin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Permethrin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Permethrin:

Company Analysis: Report covers individual Permethrin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Permethrin. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Agriculture, Public Hygiene).

Technology Analysis: Report covers specific technologies relevant to Permethrin. It assesses the current state, advancements, and potential future developments in Permethrin areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Permethrin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Permethrin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Agriculture Grade

Pharmaceutical Grade

Industrial Grade

Other

Market segment by Application

Agriculture

Public Hygiene

Other

Major players covered

Sumitomo Chemical

Yangnong Chemical

Bayer

Heranba

Tagros

Meghmani

Crop Life Science Limited

Aestar

Gharda

Guangdong Liwei

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Permethrin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Permethrin, with price, sales, revenue and global market share of Permethrin from 2019 to 2024.

Chapter 3, the Permethrin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Permethrin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Permethrin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Permethrin.

Chapter 14 and 15, to describe Permethrin sales channel, distributors, customers, research findings and conclusion.

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