

Global Permeable Pavements Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Permeable Pavements market size is expected to reach \$ 2746 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032). A permeable pavement is a pavement structure that allows rainwater to permeate, typically composed of permeable concrete, permeable asphalt, or permeable bricks. Its core principle is to allow rainwater to directly infiltrate into the underlying catchment layer or soil through the material's pores or joints, reducing surface runoff. This alleviates urban flooding, reduces stormwater runoff, improves groundwater recharge, and lowers the pressure on drainage systems. The product has an average price of approximately US\$27.5 per square meter and global sales of approximately 73.46 million square meters.

The market prospect for permeable pavements is optimistic. As urbanization intensifies and concerns about stormwater management and water runoff increase, the demand for sustainable and eco-friendly infrastructure solutions rises. Permeable pavements, designed to allow water infiltration into the ground, align with these needs. They find applications in parking lots, sidewalks, and roadways. Stringent regulations on water management and a growing emphasis on environmentally conscious urban planning further boost the market. However, challenges related to initial installation costs and long-term durability might impact adoption. Nonetheless, the overall market outlook for permeable pavements appears promising due to the confluence of environmental and regulatory factors. The permeable pavement system industry chain presents a complete closed loop: the upstream relies on cement, aggregates, polymer additives, and permeable brick molds, with key parameters such as permeability of 100?500 in/hr and load-bearing capacity of 3000?5000 psi; the midstream is mainly used in municipal roads, real estate development, commercial parking lots, and industrial plants, and is gradually introducing modular construction and BIM design; the downstream value is reflected in green infrastructure, stormwater management, and LEED certification

projects, becoming an important part of sponge city construction. Future development trends include intelligent monitoring (IoT sensors), policy-driven urban flood control systems, material upgrades (high-strength and freeze-thaw resistant permeable concrete), circular economy (recycled aggregate application), and alignment with international green standards, driving continued high-speed market growth. This report studies the global Permeable Pavements production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Permeable Pavements and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Permeable Pavements that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Permeable Pavements total production and demand, 2021-2032, (K Sqm)

Global Permeable Pavements total production value, 2021-2032, (USD Million)

Global Permeable Pavements production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Permeable Pavements consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Permeable Pavements domestic production, consumption, key domestic manufacturers and share

Global Permeable Pavements production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Permeable Pavements production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Permeable Pavements production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Permeable Pavements market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cemex, CRH (Belgard), Firth, Unilock, Quikrete, Techo-Bloc, Tobermore, Wausau Tile, Mutual Materials, NORMA Group (NDS), etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Permeable Pavements market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Permeable Pavements Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Permeable Pavements Market, Segmentation by Type:

Concrete Permeable Paver System

Grass & Gravel Permeable Paver System

Others

Global Permeable Pavements Market, Segmentation by Material Type:

Permeable Concrete

Permeable Asphalt

Permeable Bricks/Interlocking Pavement

Plastic Mesh System

Global Permeable Pavements Market, Segmentation by Structural Method:

Monolithic Cast-in-Place

Modular Assembly

Others

Global Permeable Pavements Market, Segmentation by Application:

Commercial

Residential

Municipal

Others

Companies Profiled:

Cemex

CRH (Belgard)

Firth

Unilock

Quikrete

Techo-Bloc

Tobermore

Wausau Tile

Mutual Materials

NORMA Group (NDS)

RCP Block & Brick

Acker-Stone

Hanover

ACF (Ferguson)

Brava (Aspire Pavers)

Best Bricks & Pavers

Vodaland

FilterPave (BASF)

Key Questions Answered:

1. How big is the global Permeable Pavements market?
2. What is the demand of the global Permeable Pavements market?
3. What is the year over year growth of the global Permeable Pavements market?
4. What is the production and production value of the global Permeable Pavements market?
5. Who are the key producers in the global Permeable Pavements market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Permeable Pavements Introduction
- 1.2 World Permeable Pavements Supply & Forecast
 - 1.2.1 World Permeable Pavements Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Permeable Pavements Production (2021-2032)
 - 1.2.3 World Permeable Pavements Pricing Trends (2021-2032)
- 1.3 World Permeable Pavements Production by Region (Based on Production Site)
 - 1.3.1 World Permeable Pavements Production Value by Region (2021-2032)
 - 1.3.2 World Permeable Pavements Production by Region (2021-2032)
 - 1.3.3 World Permeable Pavements Average Price by Region (2021-2032)
 - 1.3.4 North America Permeable Pavements Production (2021-2032)
 - 1.3.5 Europe Permeable Pavements Production (2021-2032)
 - 1.3.6 China Permeable Pavements Production (2021-2032)
 - 1.3.7 Japan Permeable Pavements Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Permeable Pavements Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Permeable Pavements Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Permeable Pavements Demand (2021-2032)
- 2.2 World Permeable Pavements Consumption by Region
 - 2.2.1 World Permeable Pavements Consumption by Region (2021-2026)
 - 2.2.2 World Permeable Pavements Consumption Forecast by Region (2027-2032)
- 2.3 United States Permeable Pavements Consumption (2021-2032)
- 2.4 China Permeable Pavements Consumption (2021-2032)
- 2.5 Europe Permeable Pavements Consumption (2021-2032)
- 2.6 Japan Permeable Pavements Consumption (2021-2032)
- 2.7 South Korea Permeable Pavements Consumption (2021-2032)
- 2.8 ASEAN Permeable Pavements Consumption (2021-2032)
- 2.9 India Permeable Pavements Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Permeable Pavements Production Value by Manufacturer (2021-2026)

- 3.2 World Permeable Pavements Production by Manufacturer (2021-2026)
- 3.3 World Permeable Pavements Average Price by Manufacturer (2021-2026)
- 3.4 Permeable Pavements Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Permeable Pavements Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Permeable Pavements in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Permeable Pavements in 2025
- 3.6 Permeable Pavements Market: Overall Company Footprint Analysis
 - 3.6.1 Permeable Pavements Market: Region Footprint
 - 3.6.2 Permeable Pavements Market: Company Product Type Footprint
 - 3.6.3 Permeable Pavements Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Permeable Pavements Production Value Comparison
 - 4.1.1 United States VS China: Permeable Pavements Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Permeable Pavements Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Permeable Pavements Production Comparison
 - 4.2.1 United States VS China: Permeable Pavements Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Permeable Pavements Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Permeable Pavements Consumption Comparison
 - 4.3.1 United States VS China: Permeable Pavements Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Permeable Pavements Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Permeable Pavements Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Permeable Pavements Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Permeable Pavements Production Value (2021-2026)

4.4.3 United States Based Manufacturers Permeable Pavements Production (2021-2026)

4.5 China Based Permeable Pavements Manufacturers and Market Share

4.5.1 China Based Permeable Pavements Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Permeable Pavements Production Value (2021-2026)

4.5.3 China Based Manufacturers Permeable Pavements Production (2021-2026)

4.6 Rest of World Based Permeable Pavements Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Permeable Pavements Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Permeable Pavements Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Permeable Pavements Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Permeable Pavements Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Concrete Permeable Paver System

5.2.2 Grass & Gravel Permeable Paver System

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Permeable Pavements Production by Type (2021-2032)

5.3.2 World Permeable Pavements Production Value by Type (2021-2032)

5.3.3 World Permeable Pavements Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL TYPE

6.1 World Permeable Pavements Market Size Overview by Material Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material Type

6.2.1 Permeable Concrete

6.2.2 Permeable Asphalt

6.2.3 Permeable Bricks/Interlocking Pavement

6.2.4 Plastic Mesh System

6.3 Market Segment by Material Type

6.3.1 World Permeable Pavements Production by Material Type (2021-2032)

6.3.2 World Permeable Pavements Production Value by Material Type (2021-2032)

6.3.3 World Permeable Pavements Average Price by Material Type (2021-2032)

7 MARKET ANALYSIS BY STRUCTURAL METHOD

7.1 World Permeable Pavements Market Size Overview by Structural Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structural Method

7.2.1 Monolithic Cast-in-Place

7.2.2 Modular Assembly

7.2.3 Others

7.3 Market Segment by Structural Method

7.3.1 World Permeable Pavements Production by Structural Method (2021-2032)

7.3.2 World Permeable Pavements Production Value by Structural Method (2021-2032)

7.3.3 World Permeable Pavements Average Price by Structural Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Permeable Pavements Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial

8.2.2 Residential

8.2.3 Municipal

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Permeable Pavements Production by Application (2021-2032)

8.3.2 World Permeable Pavements Production Value by Application (2021-2032)

8.3.3 World Permeable Pavements Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Cemex

9.1.1 Cemex Details

- 9.1.2 Cemex Major Business
- 9.1.3 Cemex Permeable Pavements Product and Services
- 9.1.4 Cemex Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Cemex Recent Developments/Updates
- 9.1.6 Cemex Competitive Strengths & Weaknesses
- 9.2 CRH (Belgard)
 - 9.2.1 CRH (Belgard) Details
 - 9.2.2 CRH (Belgard) Major Business
 - 9.2.3 CRH (Belgard) Permeable Pavements Product and Services
 - 9.2.4 CRH (Belgard) Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 CRH (Belgard) Recent Developments/Updates
 - 9.2.6 CRH (Belgard) Competitive Strengths & Weaknesses
- 9.3 Firth
 - 9.3.1 Firth Details
 - 9.3.2 Firth Major Business
 - 9.3.3 Firth Permeable Pavements Product and Services
 - 9.3.4 Firth Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Firth Recent Developments/Updates
 - 9.3.6 Firth Competitive Strengths & Weaknesses
- 9.4 Unilock
 - 9.4.1 Unilock Details
 - 9.4.2 Unilock Major Business
 - 9.4.3 Unilock Permeable Pavements Product and Services
 - 9.4.4 Unilock Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Unilock Recent Developments/Updates
 - 9.4.6 Unilock Competitive Strengths & Weaknesses
- 9.5 Quikrete
 - 9.5.1 Quikrete Details
 - 9.5.2 Quikrete Major Business
 - 9.5.3 Quikrete Permeable Pavements Product and Services
 - 9.5.4 Quikrete Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Quikrete Recent Developments/Updates
 - 9.5.6 Quikrete Competitive Strengths & Weaknesses
- 9.6 Techo-Bloc

- 9.6.1 Techo-Bloc Details
- 9.6.2 Techo-Bloc Major Business
- 9.6.3 Techo-Bloc Permeable Pavements Product and Services
- 9.6.4 Techo-Bloc Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Techo-Bloc Recent Developments/Updates
- 9.6.6 Techo-Bloc Competitive Strengths & Weaknesses
- 9.7 Tobermore
 - 9.7.1 Tobermore Details
 - 9.7.2 Tobermore Major Business
 - 9.7.3 Tobermore Permeable Pavements Product and Services
 - 9.7.4 Tobermore Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Tobermore Recent Developments/Updates
 - 9.7.6 Tobermore Competitive Strengths & Weaknesses
- 9.8 Wausau Tile
 - 9.8.1 Wausau Tile Details
 - 9.8.2 Wausau Tile Major Business
 - 9.8.3 Wausau Tile Permeable Pavements Product and Services
 - 9.8.4 Wausau Tile Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Wausau Tile Recent Developments/Updates
 - 9.8.6 Wausau Tile Competitive Strengths & Weaknesses
- 9.9 Mutual Materials
 - 9.9.1 Mutual Materials Details
 - 9.9.2 Mutual Materials Major Business
 - 9.9.3 Mutual Materials Permeable Pavements Product and Services
 - 9.9.4 Mutual Materials Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Mutual Materials Recent Developments/Updates
 - 9.9.6 Mutual Materials Competitive Strengths & Weaknesses
- 9.10 NORMA Group (NDS)
 - 9.10.1 NORMA Group (NDS) Details
 - 9.10.2 NORMA Group (NDS) Major Business
 - 9.10.3 NORMA Group (NDS) Permeable Pavements Product and Services
 - 9.10.4 NORMA Group (NDS) Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 NORMA Group (NDS) Recent Developments/Updates
 - 9.10.6 NORMA Group (NDS) Competitive Strengths & Weaknesses

9.11 RCP Block & Brick

9.11.1 RCP Block & Brick Details

9.11.2 RCP Block & Brick Major Business

9.11.3 RCP Block & Brick Permeable Pavements Product and Services

9.11.4 RCP Block & Brick Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 RCP Block & Brick Recent Developments/Updates

9.11.6 RCP Block & Brick Competitive Strengths & Weaknesses

9.12 Acker-Stone

9.12.1 Acker-Stone Details

9.12.2 Acker-Stone Major Business

9.12.3 Acker-Stone Permeable Pavements Product and Services

9.12.4 Acker-Stone Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Acker-Stone Recent Developments/Updates

9.12.6 Acker-Stone Competitive Strengths & Weaknesses

9.13 Hanover

9.13.1 Hanover Details

9.13.2 Hanover Major Business

9.13.3 Hanover Permeable Pavements Product and Services

9.13.4 Hanover Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Hanover Recent Developments/Updates

9.13.6 Hanover Competitive Strengths & Weaknesses

9.14 ACF (Ferguson)

9.14.1 ACF (Ferguson) Details

9.14.2 ACF (Ferguson) Major Business

9.14.3 ACF (Ferguson) Permeable Pavements Product and Services

9.14.4 ACF (Ferguson) Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 ACF (Ferguson) Recent Developments/Updates

9.14.6 ACF (Ferguson) Competitive Strengths & Weaknesses

9.15 Brava (Aspire Pavers)

9.15.1 Brava (Aspire Pavers) Details

9.15.2 Brava (Aspire Pavers) Major Business

9.15.3 Brava (Aspire Pavers) Permeable Pavements Product and Services

9.15.4 Brava (Aspire Pavers) Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Brava (Aspire Pavers) Recent Developments/Updates

- 9.15.6 Brava (Aspire Pavers) Competitive Strengths & Weaknesses
- 9.16 Best Bricks & Pavers
 - 9.16.1 Best Bricks & Pavers Details
 - 9.16.2 Best Bricks & Pavers Major Business
 - 9.16.3 Best Bricks & Pavers Permeable Pavements Product and Services
 - 9.16.4 Best Bricks & Pavers Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Best Bricks & Pavers Recent Developments/Updates
 - 9.16.6 Best Bricks & Pavers Competitive Strengths & Weaknesses
- 9.17 Vodaland
 - 9.17.1 Vodaland Details
 - 9.17.2 Vodaland Major Business
 - 9.17.3 Vodaland Permeable Pavements Product and Services
 - 9.17.4 Vodaland Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Vodaland Recent Developments/Updates
 - 9.17.6 Vodaland Competitive Strengths & Weaknesses
- 9.18 FilterPave (BASF)
 - 9.18.1 FilterPave (BASF) Details
 - 9.18.2 FilterPave (BASF) Major Business
 - 9.18.3 FilterPave (BASF) Permeable Pavements Product and Services
 - 9.18.4 FilterPave (BASF) Permeable Pavements Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 FilterPave (BASF) Recent Developments/Updates
 - 9.18.6 FilterPave (BASF) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Permeable Pavements Industry Chain
- 10.2 Permeable Pavements Upstream Analysis
 - 10.2.1 Permeable Pavements Core Raw Materials
 - 10.2.2 Main Manufacturers of Permeable Pavements Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Permeable Pavements Production Mode
- 10.6 Permeable Pavements Procurement Model
- 10.7 Permeable Pavements Industry Sales Model and Sales Channels
 - 10.7.1 Permeable Pavements Sales Model
 - 10.7.2 Permeable Pavements Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Permeable Pavements Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Permeable Pavements Production Value by Region (2021-2026) & (USD Million)

Table 3. World Permeable Pavements Production Value by Region (2027-2032) & (USD Million)

Table 4. World Permeable Pavements Production Value Market Share by Region (2021-2026)

Table 5. World Permeable Pavements Production Value Market Share by Region (2027-2032)

Table 6. World Permeable Pavements Production by Region (2021-2026) & (K Sqm)

Table 7. World Permeable Pavements Production by Region (2027-2032) & (K Sqm)

Table 8. World Permeable Pavements Production Market Share by Region (2021-2026)

Table 9. World Permeable Pavements Production Market Share by Region (2027-2032)

Table 10. World Permeable Pavements Average Price by Region (2021-2026) & (US\$/Sqm)

Table 11. World Permeable Pavements Average Price by Region (2027-2032) & (US\$/Sqm)

Table 12. Permeable Pavements Major Market Trends

Table 13. World Permeable Pavements Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Permeable Pavements Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Permeable Pavements Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Permeable Pavements Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Permeable Pavements Producers in 2025

Table 18. World Permeable Pavements Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Permeable Pavements Producers in 2025

Table 20. World Permeable Pavements Average Price by Manufacturer (2021-2026) & (US\$/Sqm)

Table 21. Global Permeable Pavements Company Evaluation Quadrant

Table 22. World Permeable Pavements Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Permeable Pavements Production Site of Key Manufacturer

Table 24. Permeable Pavements Market: Company Product Type Footprint

Table 25. Permeable Pavements Market: Company Product Application Footprint

Table 26. Permeable Pavements Competitive Factors

Table 27. Permeable Pavements New Entrant and Capacity Expansion Plans

Table 28. Permeable Pavements Mergers & Acquisitions Activity

Table 29. United States VS China Permeable Pavements Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Permeable Pavements Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Permeable Pavements Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Permeable Pavements Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Permeable Pavements Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Permeable Pavements Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Permeable Pavements Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Permeable Pavements Production Market Share (2021-2026)

Table 37. China Based Permeable Pavements Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Permeable Pavements Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Permeable Pavements Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Permeable Pavements Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Permeable Pavements Production Market Share (2021-2026)

Table 42. Rest of World Based Permeable Pavements Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Permeable Pavements Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Permeable Pavements Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Permeable Pavements Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Permeable Pavements Production Market Share (2021-2026)

Table 47. World Permeable Pavements Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Permeable Pavements Production by Type (2021-2026) & (K Sqm)

Table 49. World Permeable Pavements Production by Type (2027-2032) & (K Sqm)

Table 50. World Permeable Pavements Production Value by Type (2021-2026) & (USD Million)

Table 51. World Permeable Pavements Production Value by Type (2027-2032) & (USD Million)

Table 52. World Permeable Pavements Average Price by Type (2021-2026) & (US\$/Sqm)

Table 53. World Permeable Pavements Average Price by Type (2027-2032) & (US\$/Sqm)

Table 54. World Permeable Pavements Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Permeable Pavements Production by Material Type (2021-2026) & (K Sqm)

Table 56. World Permeable Pavements Production by Material Type (2027-2032) & (K Sqm)

Table 57. World Permeable Pavements Production Value by Material Type (2021-2026) & (USD Million)

Table 58. World Permeable Pavements Production Value by Material Type (2027-2032) & (USD Million)

Table 59. World Permeable Pavements Average Price by Material Type (2021-2026) & (US\$/Sqm)

Table 60. World Permeable Pavements Average Price by Material Type (2027-2032) & (US\$/Sqm)

Table 61. World Permeable Pavements Production Value by Structural Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Permeable Pavements Production by Structural Method (2021-2026) & (K Sqm)

Table 63. World Permeable Pavements Production by Structural Method (2027-2032) & (K Sqm)

Table 64. World Permeable Pavements Production Value by Structural Method (2021-2026) & (USD Million)

Table 65. World Permeable Pavements Production Value by Structural Method (2027-2032) & (USD Million)

Table 66. World Permeable Pavements Average Price by Structural Method (2021-2026) & (US\$/Sqm)

Table 67. World Permeable Pavements Average Price by Structural Method (2027-2032) & (US\$/Sqm)

Table 68. World Permeable Pavements Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Permeable Pavements Production by Application (2021-2026) & (K Sqm)

Table 70. World Permeable Pavements Production by Application (2027-2032) & (K Sqm)

Table 71. World Permeable Pavements Production Value by Application (2021-2026) & (USD Million)

Table 72. World Permeable Pavements Production Value by Application (2027-2032) & (USD Million)

Table 73. World Permeable Pavements Average Price by Application (2021-2026) & (US\$/Sqm)

Table 74. World Permeable Pavements Average Price by Application (2027-2032) & (US\$/Sqm)

Table 75. Cemex Basic Information, Manufacturing Base and Competitors

Table 76. Cemex Major Business

Table 77. Cemex Permeable Pavements Product and Services

Table 78. Cemex Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Cemex Recent Developments/Updates

Table 80. Cemex Competitive Strengths & Weaknesses

Table 81. CRH (Belgard) Basic Information, Manufacturing Base and Competitors

Table 82. CRH (Belgard) Major Business

Table 83. CRH (Belgard) Permeable Pavements Product and Services

Table 84. CRH (Belgard) Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. CRH (Belgard) Recent Developments/Updates

Table 86. CRH (Belgard) Competitive Strengths & Weaknesses

Table 87. Firth Basic Information, Manufacturing Base and Competitors

Table 88. Firth Major Business

Table 89. Firth Permeable Pavements Product and Services

Table 90. Firth Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 91. Firth Recent Developments/Updates
- Table 92. Firth Competitive Strengths & Weaknesses
- Table 93. Unilock Basic Information, Manufacturing Base and Competitors
- Table 94. Unilock Major Business
- Table 95. Unilock Permeable Pavements Product and Services
- Table 96. Unilock Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Unilock Recent Developments/Updates
- Table 98. Unilock Competitive Strengths & Weaknesses
- Table 99. Quikrete Basic Information, Manufacturing Base and Competitors
- Table 100. Quikrete Major Business
- Table 101. Quikrete Permeable Pavements Product and Services
- Table 102. Quikrete Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Quikrete Recent Developments/Updates
- Table 104. Quikrete Competitive Strengths & Weaknesses
- Table 105. Techo-Bloc Basic Information, Manufacturing Base and Competitors
- Table 106. Techo-Bloc Major Business
- Table 107. Techo-Bloc Permeable Pavements Product and Services
- Table 108. Techo-Bloc Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Techo-Bloc Recent Developments/Updates
- Table 110. Techo-Bloc Competitive Strengths & Weaknesses
- Table 111. Tobermore Basic Information, Manufacturing Base and Competitors
- Table 112. Tobermore Major Business
- Table 113. Tobermore Permeable Pavements Product and Services
- Table 114. Tobermore Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Tobermore Recent Developments/Updates
- Table 116. Tobermore Competitive Strengths & Weaknesses
- Table 117. Wausau Tile Basic Information, Manufacturing Base and Competitors
- Table 118. Wausau Tile Major Business
- Table 119. Wausau Tile Permeable Pavements Product and Services
- Table 120. Wausau Tile Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Wausau Tile Recent Developments/Updates
- Table 122. Wausau Tile Competitive Strengths & Weaknesses
- Table 123. Mutual Materials Basic Information, Manufacturing Base and Competitors
- Table 124. Mutual Materials Major Business

- Table 125. Mutual Materials Permeable Pavements Product and Services
- Table 126. Mutual Materials Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Mutual Materials Recent Developments/Updates
- Table 128. Mutual Materials Competitive Strengths & Weaknesses
- Table 129. NORMA Group (NDS) Basic Information, Manufacturing Base and Competitors
- Table 130. NORMA Group (NDS) Major Business
- Table 131. NORMA Group (NDS) Permeable Pavements Product and Services
- Table 132. NORMA Group (NDS) Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. NORMA Group (NDS) Recent Developments/Updates
- Table 134. NORMA Group (NDS) Competitive Strengths & Weaknesses
- Table 135. RCP Block & Brick Basic Information, Manufacturing Base and Competitors
- Table 136. RCP Block & Brick Major Business
- Table 137. RCP Block & Brick Permeable Pavements Product and Services
- Table 138. RCP Block & Brick Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. RCP Block & Brick Recent Developments/Updates
- Table 140. RCP Block & Brick Competitive Strengths & Weaknesses
- Table 141. Acker-Stone Basic Information, Manufacturing Base and Competitors
- Table 142. Acker-Stone Major Business
- Table 143. Acker-Stone Permeable Pavements Product and Services
- Table 144. Acker-Stone Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Acker-Stone Recent Developments/Updates
- Table 146. Acker-Stone Competitive Strengths & Weaknesses
- Table 147. Hanover Basic Information, Manufacturing Base and Competitors
- Table 148. Hanover Major Business
- Table 149. Hanover Permeable Pavements Product and Services
- Table 150. Hanover Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Hanover Recent Developments/Updates
- Table 152. Hanover Competitive Strengths & Weaknesses
- Table 153. ACF (Ferguson) Basic Information, Manufacturing Base and Competitors
- Table 154. ACF (Ferguson) Major Business

- Table 155. ACF (Ferguson) Permeable Pavements Product and Services
- Table 156. ACF (Ferguson) Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. ACF (Ferguson) Recent Developments/Updates
- Table 158. ACF (Ferguson) Competitive Strengths & Weaknesses
- Table 159. Brava (Aspire Pavers) Basic Information, Manufacturing Base and Competitors
- Table 160. Brava (Aspire Pavers) Major Business
- Table 161. Brava (Aspire Pavers) Permeable Pavements Product and Services
- Table 162. Brava (Aspire Pavers) Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Brava (Aspire Pavers) Recent Developments/Updates
- Table 164. Brava (Aspire Pavers) Competitive Strengths & Weaknesses
- Table 165. Best Bricks & Pavers Basic Information, Manufacturing Base and Competitors
- Table 166. Best Bricks & Pavers Major Business
- Table 167. Best Bricks & Pavers Permeable Pavements Product and Services
- Table 168. Best Bricks & Pavers Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Best Bricks & Pavers Recent Developments/Updates
- Table 170. Best Bricks & Pavers Competitive Strengths & Weaknesses
- Table 171. Vodaland Basic Information, Manufacturing Base and Competitors
- Table 172. Vodaland Major Business
- Table 173. Vodaland Permeable Pavements Product and Services
- Table 174. Vodaland Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Vodaland Recent Developments/Updates
- Table 176. Vodaland Competitive Strengths & Weaknesses
- Table 177. FilterPave (BASF) Basic Information, Manufacturing Base and Competitors
- Table 178. FilterPave (BASF) Major Business
- Table 179. FilterPave (BASF) Permeable Pavements Product and Services
- Table 180. FilterPave (BASF) Permeable Pavements Production (K Sqm), Price (US\$/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. FilterPave (BASF) Recent Developments/Updates
- Table 182. FilterPave (BASF) Competitive Strengths & Weaknesses

Table 183. Global Key Players of Permeable Pavements Upstream (Raw Materials)

Table 184. Global Permeable Pavements Typical Customers

Table 185. Permeable Pavements Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Permeable Pavements Picture

Figure 2. World Permeable Pavements Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Permeable Pavements Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Permeable Pavements Production (2021-2032) & (K Sqm)

Figure 5. World Permeable Pavements Average Price (2021-2032) & (US\$/Sqm)

Figure 6. World Permeable Pavements Production Value Market Share by Region (2021-2032)

Figure 7. World Permeable Pavements Production Market Share by Region (2021-2032)

Figure 8. North America Permeable Pavements Production (2021-2032) & (K Sqm)

Figure 9. Europe Permeable Pavements Production (2021-2032) & (K Sqm)

Figure 10. China Permeable Pavements Production (2021-2032) & (K Sqm)

Figure 11. Japan Permeable Pavements Production (2021-2032) & (K Sqm)

Figure 12. Permeable Pavements Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Permeable Pavements Consumption (2021-2032) & (K Sqm)

Figure 15. World Permeable Pavements Consumption Market Share by Region (2021-2032)

Figure 16. United States Permeable Pavements Consumption (2021-2032) & (K Sqm)

Figure 17. China Permeable Pavements Consumption (2021-2032) & (K Sqm)

Figure 18. Europe Permeable Pavements Consumption (2021-2032) & (K Sqm)

Figure 19. Japan Permeable Pavements Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Permeable Pavements Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Permeable Pavements Consumption (2021-2032) & (K Sqm)

Figure 22. India Permeable Pavements Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Permeable Pavements by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Permeable Pavements Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Permeable Pavements Markets in 2025

Figure 26. United States VS China: Permeable Pavements Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Permeable Pavements Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Permeable Pavements Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Permeable Pavements Production Market Share 2025

Figure 30. China Based Manufacturers Permeable Pavements Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Permeable Pavements Production Market Share 2025

Figure 32. World Permeable Pavements Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Permeable Pavements Production Value Market Share by Type in 2025

Figure 34. Concrete Permeable Paver System

Figure 35. Grass & Gravel Permeable Paver System

Figure 36. Others

Figure 37. World Permeable Pavements Production Market Share by Type (2021-2032)

Figure 38. World Permeable Pavements Production Value Market Share by Type (2021-2032)

Figure 39. World Permeable Pavements Average Price by Type (2021-2032) & (US\$/Sqm)

Figure 40. World Permeable Pavements Production Value by Material Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Permeable Pavements Production Value Market Share by Material Type in 2025

Figure 42. Permeable Concrete

Figure 43. Permeable Asphalt

Figure 44. Permeable Bricks/Interlocking Pavement

Figure 45. Plastic Mesh System

Figure 46. World Permeable Pavements Production Market Share by Material Type (2021-2032)

Figure 47. World Permeable Pavements Production Value Market Share by Material Type (2021-2032)

Figure 48. World Permeable Pavements Average Price by Material Type (2021-2032) & (US\$/Sqm)

Figure 49. World Permeable Pavements Production Value by Structural Method, (USD Million), 2021 & 2025 & 2032

Figure 50. World Permeable Pavements Production Value Market Share by Structural

Method in 2025

Figure 51. Monolithic Cast-in-Place

Figure 52. Modular Assembly

Figure 53. Others

Figure 54. World Permeable Pavements Production Market Share by Structural Method (2021-2032)

Figure 55. World Permeable Pavements Production Value Market Share by Structural Method (2021-2032)

Figure 56. World Permeable Pavements Average Price by Structural Method (2021-2032) & (US\$/Sqm)

Figure 57. World Permeable Pavements Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Permeable Pavements Production Value Market Share by Application in 2025

Figure 59. Commercial

Figure 60. Residential

Figure 61. Municipal

Figure 62. Others

Figure 63. World Permeable Pavements Production Market Share by Application (2021-2032)

Figure 64. World Permeable Pavements Production Value Market Share by Application (2021-2032)

Figure 65. World Permeable Pavements Average Price by Application (2021-2032) & (US\$/Sqm)

Figure 66. Permeable Pavements Industry Chain

Figure 67. Permeable Pavements Procurement Model

Figure 68. Permeable Pavements Sales Model

Figure 69. Permeable Pavements Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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