

Global Permanent Magnetic Drum Magnetic Separators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Permanent Magnetic Drum Magnetic Separators market size is expected to reach \$ 698 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

A permanent magnet drum magnetic separator is a magnetic separation device that uses permanent magnets to generate a stable magnetic field for the continuous separation of magnetic materials. Its core structure typically consists of a permanent magnet system, a drum, a trough, a transmission system, and a feeding device. During operation, after the material enters the rotating drum area, magnetic particles are attracted to the drum surface under the influence of the magnetic field and are carried to a designated discharge area as the drum rotates. Non-magnetic materials, on the other hand, naturally detach due to gravity and centrifugal force, thus achieving the separation of magnetic and non-magnetic materials. This equipment features simple structure, low energy consumption, stable magnetic field, reliable operation, and convenient maintenance, making it one of the most widely used magnetic separation devices in the mining, metallurgical, and resource recycling industries.

The upstream of the industry chain mainly includes suppliers of permanent magnet materials such as NdFeB and ferrite, as well as steel, motor, bearing, and automation control system companies; the midstream consists of magnetic separation equipment manufacturers and system integrators, responsible for magnetic circuit design, drum manufacturing, and complete machine assembly; the downstream is mainly used in industries such as mineral processing, coal washing, iron and steel metallurgy, solid waste recycling, battery recycling, and building materials processing, for the separation of magnetic minerals, iron removal, and resource recovery.

In 2025, global sales of permanent magnet drum separators reached 58,000 units, with a production capacity of approximately 83,000 units, an average selling price of US\$8,500 per unit, and an average gross profit margin of 25%-35%.

In terms of demand structure, mineral processing remains the largest application area for permanent magnet drum separators, especially in the iron ore, magnetite, manganese ore, and tailings recycling markets, where demand is steadily growing. In recent years, the new energy industry has driven a rapid increase in demand for lithium ore, phosphate ore, and battery material purification, becoming a new growth point for the industry. Meanwhile, the steel metallurgy, coal washing, building materials, solid waste recycling, and renewable resource utilization industries are also continuously expanding their demand for permanent magnet iron removal equipment. The Asia-Pacific region, especially China, India, and Southeast Asia, remains the core global demand area, while Africa and South America are mainly driven by mining development investment.

Product and technology routes are developing towards 'high magnetic field, large-scale, intelligent, and energy-saving.' Traditional ferrite magnetic systems are being gradually replaced by high-performance neodymium iron boron permanent magnet systems to improve magnetic field strength and separation efficiency. Wet high-gradient permanent magnet drum separators, multi-drum linkage structures, and intelligent automatic control systems are gradually becoming the mainstream technology routes, enabling higher throughput and more precise separation. At the same time, the trends of digital mines and intelligent mineral processing are driving the popularization of online monitoring, automatic adjustment and remote operation and maintenance systems, and equipment is being upgraded from single magnetic separation equipment to intelligent sorting systems.

This report studies the global Permanent Magnetic Drum Magnetic Separators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Permanent Magnetic Drum Magnetic Separators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Permanent Magnetic Drum Magnetic Separators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Permanent Magnetic Drum Magnetic Separators total production and demand, 2021-2032, (K Units)

Global Permanent Magnetic Drum Magnetic Separators total production value, 2021-2032, (USD Million)

Global Permanent Magnetic Drum Magnetic Separators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Permanent Magnetic Drum Magnetic Separators consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Permanent Magnetic Drum Magnetic Separators domestic production, consumption, key domestic manufacturers and share

Global Permanent Magnetic Drum Magnetic Separators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Permanent Magnetic Drum Magnetic Separators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Permanent Magnetic Drum Magnetic Separators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Permanent Magnetic Drum Magnetic Separators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eriez, Bunting Magnetics, Dings Magnetic Group, Industrial Magnetics, STEINERT, Goudsmit Magnetics, Eclipse Magnetics, Metso, Multotec, Roytec Global, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Permanent Magnetic Drum Magnetic Separators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Permanent Magnetic Drum Magnetic Separators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Permanent Magnetic Drum Magnetic Separators Market, Segmentation by Type:

Concurrent Tank Type

Counter-Current Tank Type

Semi Counter-Current Tank Type

Global Permanent Magnetic Drum Magnetic Separators Market, Segmentation by Working Methods:

Dry Type

Wet Type

Global Permanent Magnetic Drum Magnetic Separators Market, Segmentation by Magnetic Field Strength:

0.1-0.3T

0.3-0.6T

?0.6T

Global Permanent Magnetic Drum Magnetic Separators Market, Segmentation by Application:

Iron Ore Beneficiation

Non-Ferrous Metal Ore Beneficiation

Coal Industry

Iron and Steel Metallurgy

New Energy Materials

Resource Recycling

Others

Companies Profiled:

Eriez

Bunting Magnetics

Dings Magnetic Group

Industrial Magnetics

STEINERT

Goudsmit Magnetics

Eclipse Magnetics

Metso

Multotec

Roytec Global

Nippon Magnetics

LONGi Magnet

Ganzhou Jinhuan Magnetic Separator

Huate Magnet

Weifang Yuanli Magnetolectric

Hunan Kemeida Electric

Key Questions Answered:

1. How big is the global Permanent Magnetic Drum Magnetic Separators market?
2. What is the demand of the global Permanent Magnetic Drum Magnetic Separators market?
3. What is the year over year growth of the global Permanent Magnetic Drum Magnetic Separators market?
4. What is the production and production value of the global Permanent Magnetic Drum Magnetic Separators market?
5. Who are the key producers in the global Permanent Magnetic Drum Magnetic Separators market?
6. What are the growth factors driving the market demand?

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