

Global Permanent Magnet Ferrite Magnet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Permanent Magnet Ferrite Magnet market size was valued at US\$ 3714 million in 2025 and is forecast to a readjusted size of US\$ 4820 million by 2032 with a CAGR of 3.9% during review period.

Permanent Magnet Ferrite Magnets are permanent magnet materials based on ferrite materials. They are typically made from strontium ferrite (SrFe_2O_7) or barium ferrite (BaFe_2O_7) powders through processes such as pressing, sintering, grinding, and magnetization. They can maintain stable magnetism for a long time without an external power source or magnetic field. As typical hard magnetic materials, these magnets have high coercivity and good resistance to demagnetization. They are also resistant to high temperatures and corrosion, low in cost, and abundant in resources. Therefore, they are widely used in motors, speakers, sensors, magnetic seals for refrigerator doors, instruments, and various industrial and consumer electronic devices.

The permanent magnet ferrite magnet industry chain mainly comprises three segments: upstream raw materials, midstream magnet manufacturing, and downstream applications. The upstream segment primarily consists of suppliers of ferrite magnetic powder and related chemical raw materials, including basic materials such as iron oxide (Fe_2O_3), strontium carbonate (SrCO_3), or barium carbonate (BaCO_3), as well as powder processing equipment and additives. The midstream segment comprises permanent magnet ferrite magnet manufacturers, who produce isotropic or anisotropic ferrite magnet products of various specifications through processes such as batching, ball milling, pressing, sintering, grinding, and magnetization. This segment is technologically mature and highly scaled, with the industry's overall gross profit margin typically around 15%–30%. Downstream applications are very broad, mainly including

automotive motors (such as wiper motors and fan motors), home appliances, electroacoustic devices, industrial motors, sensors, and new energy equipment. With the development of new energy vehicles, energy-saving motors, and smart home appliances, permanent magnet ferrite magnets still have a stable and continuous market demand in the low-cost motor sector.

In 2025, the average price of permanent magnet ferrite magnets was US\$2,293 per ton, with sales volume of 1.57412 million tons and total production capacity of 2.18 million tons.

Permanent ferrite magnets are a type of hard magnetic material made primarily from iron oxide through a sintering process. They are characterized by low cost, good corrosion resistance, strong chemical stability, and high resistance to demagnetization, thus maintaining widespread application in motors, electroacoustic devices, home appliances, and automotive electronics. From an industry development perspective, while high-performance rare-earth permanent magnet materials occupy an important position in high-end motors and new energy vehicle drive systems, permanent ferrite magnets, due to their price advantage, resource stability, and large-scale production capacity, still possess an irreplaceable market foundation in low-to-medium power motors and consumer electronics. With the increasing number of energy-saving motors, smart home appliances, and automotive motors (such as fan motors, wiper motors, and seat motors) globally, the demand for permanent ferrite magnets will continue to grow steadily. Simultaneously, the industry is also improving magnetic properties through formula optimization, grain control, and anisotropic sintering technology to narrow the performance gap with some low-end rare-earth magnets. In the future, with increased manufacturing automation and further strengthening of large-scale production, the permanent ferrite magnet industry as a whole will exhibit a development pattern of significant cost advantages, stable application areas, and continuously expanding demand.

This report is a detailed and comprehensive analysis for global Permanent Magnet Ferrite Magnet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Permanent Magnet Ferrite Magnet market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Permanent Magnet Ferrite Magnet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Permanent Magnet Ferrite Magnet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Permanent Magnet Ferrite Magnet market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Permanent Magnet Ferrite Magnet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Permanent Magnet Ferrite Magnet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Proterial, DMEGC, Guangdong JPMF, Sinomag, Union Materials, Tokyo Ferrite, BGRIMM Technology, Hunan Aerospace Magnet & Magneto, Zhejiang Kaiven Magnet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Permanent Magnet Ferrite Magnet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Strontium Ferrites

Barium Ferrite

Others

Market segment by Manufacturing Process

Sintered Ferrite Magnet

Bonded Ferrite Magnet

Market segment by Magnetic Anisotropy

Isotropic Ferrite Magnet

Anisotropic Ferrite Magnet

Market segment by Application

Telecommunications Industry

Home Appliances and Consumer Electronics

Automotive Industry

Photovoltaic and Wind Power

Lighting Industry

Computers and Office Equipment

Others

Major players covered

TDK

Proterial

DMEGC

Guangdong JPMF

Sinomag

Union Materials

Tokyo Ferrite

BGRIMM Technology

Hunan Aerospace Magnet & Magneto

Zhejiang Kaiven Magnet

Guangzhou Golden South

Shunde Baling Group

Meizhou Magnetic Materials

Industrie Ilpea Spa

KINGS MAGNET

Zhejiang Zhongke Magnetic Industry

ANTE Magnetic Material

Bomatec

Magna

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Permanent Magnet Ferrite Magnet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Permanent Magnet Ferrite Magnet, with price, sales quantity, revenue, and global market share of Permanent Magnet Ferrite Magnet from 2021 to 2026.

Chapter 3, the Permanent Magnet Ferrite Magnet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Permanent Magnet Ferrite Magnet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Permanent Magnet Ferrite Magnet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Permanent Magnet Ferrite Magnet.

Chapter 14 and 15, to describe Permanent Magnet Ferrite Magnet sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Permanent Magnet Ferrite Magnet Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Strontium Ferrites

1.3.3 Barium Ferrite

1.3.4 Others

1.4 Market Analysis by Manufacturing Process

1.4.1 Overview: Global Permanent Magnet Ferrite Magnet Consumption Value by Manufacturing Process: 2021 Versus 2025 Versus 2032

1.4.2 Sintered Ferrite Magnet

1.4.3 Bonded Ferrite Magnet

1.5 Market Analysis by Magnetic Anisotropy

1.5.1 Overview: Global Permanent Magnet Ferrite Magnet Consumption Value by Magnetic Anisotropy: 2021 Versus 2025 Versus 2032

1.5.2 Isotropic Ferrite Magnet

1.5.3 Anisotropic Ferrite Magnet

1.6 Market Analysis by Application

1.6.1 Overview: Global Permanent Magnet Ferrite Magnet Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Telecommunications Industry

1.6.3 Home Appliances and Consumer Electronics

1.6.4 Automotive Industry

1.6.5 Photovoltaic and Wind Power

1.6.6 Lighting Industry

1.6.7 Computers and Office Equipment

1.6.8 Others

1.7 Global Permanent Magnet Ferrite Magnet Market Size & Forecast

1.7.1 Global Permanent Magnet Ferrite Magnet Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Permanent Magnet Ferrite Magnet Sales Quantity (2021-2032)

1.7.3 Global Permanent Magnet Ferrite Magnet Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 TDK

2.1.1 TDK Details

2.1.2 TDK Major Business

2.1.3 TDK Permanent Magnet Ferrite Magnet Product and Services

2.1.4 TDK Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 TDK Recent Developments/Updates

2.2 Proterial

2.2.1 Proterial Details

2.2.2 Proterial Major Business

2.2.3 Proterial Permanent Magnet Ferrite Magnet Product and Services

2.2.4 Proterial Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Proterial Recent Developments/Updates

2.3 DMEGC

2.3.1 DMEGC Details

2.3.2 DMEGC Major Business

2.3.3 DMEGC Permanent Magnet Ferrite Magnet Product and Services

2.3.4 DMEGC Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 DMEGC Recent Developments/Updates

2.4 Guangdong JPMF

2.4.1 Guangdong JPMF Details

2.4.2 Guangdong JPMF Major Business

2.4.3 Guangdong JPMF Permanent Magnet Ferrite Magnet Product and Services

2.4.4 Guangdong JPMF Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Guangdong JPMF Recent Developments/Updates

2.5 Sinomag

2.5.1 Sinomag Details

2.5.2 Sinomag Major Business

2.5.3 Sinomag Permanent Magnet Ferrite Magnet Product and Services

2.5.4 Sinomag Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Sinomag Recent Developments/Updates

2.6 Union Materials

2.6.1 Union Materials Details

2.6.2 Union Materials Major Business

- 2.6.3 Union Materials Permanent Magnet Ferrite Magnet Product and Services
- 2.6.4 Union Materials Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Union Materials Recent Developments/Updates
- 2.7 Tokyo Ferrite
 - 2.7.1 Tokyo Ferrite Details
 - 2.7.2 Tokyo Ferrite Major Business
 - 2.7.3 Tokyo Ferrite Permanent Magnet Ferrite Magnet Product and Services
 - 2.7.4 Tokyo Ferrite Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Tokyo Ferrite Recent Developments/Updates
- 2.8 BGRIMM Technology
 - 2.8.1 BGRIMM Technology Details
 - 2.8.2 BGRIMM Technology Major Business
 - 2.8.3 BGRIMM Technology Permanent Magnet Ferrite Magnet Product and Services
 - 2.8.4 BGRIMM Technology Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 BGRIMM Technology Recent Developments/Updates
- 2.9 Hunan Aerospace Magnet & Magneto
 - 2.9.1 Hunan Aerospace Magnet & Magneto Details
 - 2.9.2 Hunan Aerospace Magnet & Magneto Major Business
 - 2.9.3 Hunan Aerospace Magnet & Magneto Permanent Magnet Ferrite Magnet Product and Services
 - 2.9.4 Hunan Aerospace Magnet & Magneto Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Hunan Aerospace Magnet & Magneto Recent Developments/Updates
- 2.10 Zhejiang Kaiven Magnet
 - 2.10.1 Zhejiang Kaiven Magnet Details
 - 2.10.2 Zhejiang Kaiven Magnet Major Business
 - 2.10.3 Zhejiang Kaiven Magnet Permanent Magnet Ferrite Magnet Product and Services
 - 2.10.4 Zhejiang Kaiven Magnet Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Zhejiang Kaiven Magnet Recent Developments/Updates
- 2.11 Guangzhou Golden South
 - 2.11.1 Guangzhou Golden South Details
 - 2.11.2 Guangzhou Golden South Major Business
 - 2.11.3 Guangzhou Golden South Permanent Magnet Ferrite Magnet Product and Services

- 2.11.4 Guangzhou Golden South Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Guangzhou Golden South Recent Developments/Updates
- 2.12 Shunde Baling Group
 - 2.12.1 Shunde Baling Group Details
 - 2.12.2 Shunde Baling Group Major Business
 - 2.12.3 Shunde Baling Group Permanent Magnet Ferrite Magnet Product and Services
 - 2.12.4 Shunde Baling Group Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Shunde Baling Group Recent Developments/Updates
- 2.13 Meizhou Magnetic Materials
 - 2.13.1 Meizhou Magnetic Materials Details
 - 2.13.2 Meizhou Magnetic Materials Major Business
 - 2.13.3 Meizhou Magnetic Materials Permanent Magnet Ferrite Magnet Product and Services
 - 2.13.4 Meizhou Magnetic Materials Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Meizhou Magnetic Materials Recent Developments/Updates
- 2.14 Industrie Ilpea Spa
 - 2.14.1 Industrie Ilpea Spa Details
 - 2.14.2 Industrie Ilpea Spa Major Business
 - 2.14.3 Industrie Ilpea Spa Permanent Magnet Ferrite Magnet Product and Services
 - 2.14.4 Industrie Ilpea Spa Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Industrie Ilpea Spa Recent Developments/Updates
- 2.15 KINGS MAGNET
 - 2.15.1 KINGS MAGNET Details
 - 2.15.2 KINGS MAGNET Major Business
 - 2.15.3 KINGS MAGNET Permanent Magnet Ferrite Magnet Product and Services
 - 2.15.4 KINGS MAGNET Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 KINGS MAGNET Recent Developments/Updates
- 2.16 Zhejiang Zhongke Magnetic Industry
 - 2.16.1 Zhejiang Zhongke Magnetic Industry Details
 - 2.16.2 Zhejiang Zhongke Magnetic Industry Major Business
 - 2.16.3 Zhejiang Zhongke Magnetic Industry Permanent Magnet Ferrite Magnet Product and Services
 - 2.16.4 Zhejiang Zhongke Magnetic Industry Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.16.5 Zhejiang Zhongke Magnetic Industry Recent Developments/Updates
- 2.17 ANTE Magnetic Material
 - 2.17.1 ANTE Magnetic Material Details
 - 2.17.2 ANTE Magnetic Material Major Business
 - 2.17.3 ANTE Magnetic Material Permanent Magnet Ferrite Magnet Product and Services
 - 2.17.4 ANTE Magnetic Material Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 ANTE Magnetic Material Recent Developments/Updates
- 2.18 Bomatec
 - 2.18.1 Bomatec Details
 - 2.18.2 Bomatec Major Business
 - 2.18.3 Bomatec Permanent Magnet Ferrite Magnet Product and Services
 - 2.18.4 Bomatec Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Bomatec Recent Developments/Updates
- 2.19 Magna
 - 2.19.1 Magna Details
 - 2.19.2 Magna Major Business
 - 2.19.3 Magna Permanent Magnet Ferrite Magnet Product and Services
 - 2.19.4 Magna Permanent Magnet Ferrite Magnet Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Magna Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PERMANENT MAGNET FERRITE MAGNET BY MANUFACTURER

- 3.1 Global Permanent Magnet Ferrite Magnet Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Permanent Magnet Ferrite Magnet Revenue by Manufacturer (2021-2026)
- 3.3 Global Permanent Magnet Ferrite Magnet Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Permanent Magnet Ferrite Magnet by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Permanent Magnet Ferrite Magnet Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Permanent Magnet Ferrite Magnet Manufacturer Market Share in 2025
- 3.5 Permanent Magnet Ferrite Magnet Market: Overall Company Footprint Analysis
 - 3.5.1 Permanent Magnet Ferrite Magnet Market: Region Footprint

3.5.2 Permanent Magnet Ferrite Magnet Market: Company Product Type Footprint

3.5.3 Permanent Magnet Ferrite Magnet Market: Company Product Application

Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Permanent Magnet Ferrite Magnet Market Size by Region

4.1.1 Global Permanent Magnet Ferrite Magnet Sales Quantity by Region (2021-2032)

4.1.2 Global Permanent Magnet Ferrite Magnet Consumption Value by Region (2021-2032)

4.1.3 Global Permanent Magnet Ferrite Magnet Average Price by Region (2021-2032)

4.2 North America Permanent Magnet Ferrite Magnet Consumption Value (2021-2032)

4.3 Europe Permanent Magnet Ferrite Magnet Consumption Value (2021-2032)

4.4 Asia-Pacific Permanent Magnet Ferrite Magnet Consumption Value (2021-2032)

4.5 South America Permanent Magnet Ferrite Magnet Consumption Value (2021-2032)

4.6 Middle East & Africa Permanent Magnet Ferrite Magnet Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2032)

5.2 Global Permanent Magnet Ferrite Magnet Consumption Value by Type (2021-2032)

5.3 Global Permanent Magnet Ferrite Magnet Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Permanent Magnet Ferrite Magnet Sales Quantity by Application (2021-2032)

6.2 Global Permanent Magnet Ferrite Magnet Consumption Value by Application (2021-2032)

6.3 Global Permanent Magnet Ferrite Magnet Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2032)

7.2 North America Permanent Magnet Ferrite Magnet Sales Quantity by Application

(2021-2032)

7.3 North America Permanent Magnet Ferrite Magnet Market Size by Country

7.3.1 North America Permanent Magnet Ferrite Magnet Sales Quantity by Country
(2021-2032)

7.3.2 North America Permanent Magnet Ferrite Magnet Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2032)

8.2 Europe Permanent Magnet Ferrite Magnet Sales Quantity by Application
(2021-2032)

8.3 Europe Permanent Magnet Ferrite Magnet Market Size by Country

8.3.1 Europe Permanent Magnet Ferrite Magnet Sales Quantity by Country
(2021-2032)

8.3.2 Europe Permanent Magnet Ferrite Magnet Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Permanent Magnet Ferrite Magnet Market Size by Region

9.3.1 Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Permanent Magnet Ferrite Magnet Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2032)
- 10.2 South America Permanent Magnet Ferrite Magnet Sales Quantity by Application (2021-2032)
- 10.3 South America Permanent Magnet Ferrite Magnet Market Size by Country
 - 10.3.1 South America Permanent Magnet Ferrite Magnet Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Permanent Magnet Ferrite Magnet Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Permanent Magnet Ferrite Magnet Market Size by Country
 - 11.3.1 Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Permanent Magnet Ferrite Magnet Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Permanent Magnet Ferrite Magnet Market Drivers
- 12.2 Permanent Magnet Ferrite Magnet Market Restraints
- 12.3 Permanent Magnet Ferrite Magnet Trends Analysis

12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Permanent Magnet Ferrite Magnet and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Permanent Magnet Ferrite Magnet
- 13.3 Permanent Magnet Ferrite Magnet Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Permanent Magnet Ferrite Magnet Typical Distributors
- 14.3 Permanent Magnet Ferrite Magnet Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Permanent Magnet Ferrite Magnet Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Permanent Magnet Ferrite Magnet Consumption Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 3. Global Permanent Magnet Ferrite Magnet Consumption Value by Magnetic Anisotropy, (USD Million), 2021 & 2025 & 2032

Table 4. Global Permanent Magnet Ferrite Magnet Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. TDK Basic Information, Manufacturing Base and Competitors

Table 6. TDK Major Business

Table 7. TDK Permanent Magnet Ferrite Magnet Product and Services

Table 8. TDK Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. TDK Recent Developments/Updates

Table 10. Proterial Basic Information, Manufacturing Base and Competitors

Table 11. Proterial Major Business

Table 12. Proterial Permanent Magnet Ferrite Magnet Product and Services

Table 13. Proterial Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Proterial Recent Developments/Updates

Table 15. DMEGC Basic Information, Manufacturing Base and Competitors

Table 16. DMEGC Major Business

Table 17. DMEGC Permanent Magnet Ferrite Magnet Product and Services

Table 18. DMEGC Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. DMEGC Recent Developments/Updates

Table 20. Guangdong JPMF Basic Information, Manufacturing Base and Competitors

Table 21. Guangdong JPMF Major Business

Table 22. Guangdong JPMF Permanent Magnet Ferrite Magnet Product and Services

Table 23. Guangdong JPMF Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Guangdong JPMF Recent Developments/Updates

- Table 25. Sinomag Basic Information, Manufacturing Base and Competitors
- Table 26. Sinomag Major Business
- Table 27. Sinomag Permanent Magnet Ferrite Magnet Product and Services
- Table 28. Sinomag Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Sinomag Recent Developments/Updates
- Table 30. Union Materials Basic Information, Manufacturing Base and Competitors
- Table 31. Union Materials Major Business
- Table 32. Union Materials Permanent Magnet Ferrite Magnet Product and Services
- Table 33. Union Materials Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Union Materials Recent Developments/Updates
- Table 35. Tokyo Ferrite Basic Information, Manufacturing Base and Competitors
- Table 36. Tokyo Ferrite Major Business
- Table 37. Tokyo Ferrite Permanent Magnet Ferrite Magnet Product and Services
- Table 38. Tokyo Ferrite Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Tokyo Ferrite Recent Developments/Updates
- Table 40. BGRIMM Technology Basic Information, Manufacturing Base and Competitors
- Table 41. BGRIMM Technology Major Business
- Table 42. BGRIMM Technology Permanent Magnet Ferrite Magnet Product and Services
- Table 43. BGRIMM Technology Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. BGRIMM Technology Recent Developments/Updates
- Table 45. Hunan Aerospace Magnet & Magneto Basic Information, Manufacturing Base and Competitors
- Table 46. Hunan Aerospace Magnet & Magneto Major Business
- Table 47. Hunan Aerospace Magnet & Magneto Permanent Magnet Ferrite Magnet Product and Services
- Table 48. Hunan Aerospace Magnet & Magneto Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Hunan Aerospace Magnet & Magneto Recent Developments/Updates

Table 50. Zhejiang Kaiven Magnet Basic Information, Manufacturing Base and Competitors

Table 51. Zhejiang Kaiven Magnet Major Business

Table 52. Zhejiang Kaiven Magnet Permanent Magnet Ferrite Magnet Product and Services

Table 53. Zhejiang Kaiven Magnet Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Zhejiang Kaiven Magnet Recent Developments/Updates

Table 55. Guangzhou Golden South Basic Information, Manufacturing Base and Competitors

Table 56. Guangzhou Golden South Major Business

Table 57. Guangzhou Golden South Permanent Magnet Ferrite Magnet Product and Services

Table 58. Guangzhou Golden South Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Guangzhou Golden South Recent Developments/Updates

Table 60. Shunde Baling Group Basic Information, Manufacturing Base and Competitors

Table 61. Shunde Baling Group Major Business

Table 62. Shunde Baling Group Permanent Magnet Ferrite Magnet Product and Services

Table 63. Shunde Baling Group Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Shunde Baling Group Recent Developments/Updates

Table 65. Meizhou Magnetic Materials Basic Information, Manufacturing Base and Competitors

Table 66. Meizhou Magnetic Materials Major Business

Table 67. Meizhou Magnetic Materials Permanent Magnet Ferrite Magnet Product and Services

Table 68. Meizhou Magnetic Materials Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Meizhou Magnetic Materials Recent Developments/Updates

Table 70. Industrie Ilpea Spa Basic Information, Manufacturing Base and Competitors

Table 71. Industrie Ilpea Spa Major Business

Table 72. Industrie Ilpea Spa Permanent Magnet Ferrite Magnet Product and Services

Table 73. Industrie Ilpea Spa Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Industrie Ilpea Spa Recent Developments/Updates

Table 75. KINGS MAGNET Basic Information, Manufacturing Base and Competitors

Table 76. KINGS MAGNET Major Business

Table 77. KINGS MAGNET Permanent Magnet Ferrite Magnet Product and Services

Table 78. KINGS MAGNET Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. KINGS MAGNET Recent Developments/Updates

Table 80. Zhejiang Zhongke Magnetic Industry Basic Information, Manufacturing Base and Competitors

Table 81. Zhejiang Zhongke Magnetic Industry Major Business

Table 82. Zhejiang Zhongke Magnetic Industry Permanent Magnet Ferrite Magnet Product and Services

Table 83. Zhejiang Zhongke Magnetic Industry Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Zhejiang Zhongke Magnetic Industry Recent Developments/Updates

Table 85. ANTE Magnetic Material Basic Information, Manufacturing Base and Competitors

Table 86. ANTE Magnetic Material Major Business

Table 87. ANTE Magnetic Material Permanent Magnet Ferrite Magnet Product and Services

Table 88. ANTE Magnetic Material Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. ANTE Magnetic Material Recent Developments/Updates

Table 90. Bomatec Basic Information, Manufacturing Base and Competitors

Table 91. Bomatec Major Business

Table 92. Bomatec Permanent Magnet Ferrite Magnet Product and Services

Table 93. Bomatec Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Bomatec Recent Developments/Updates

Table 95. Magna Basic Information, Manufacturing Base and Competitors

Table 96. Magna Major Business

Table 97. Magna Permanent Magnet Ferrite Magnet Product and Services

Table 98. Magna Permanent Magnet Ferrite Magnet Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Magna Recent Developments/Updates

Table 100. Global Permanent Magnet Ferrite Magnet Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 101. Global Permanent Magnet Ferrite Magnet Revenue by Manufacturer (2021-2026) & (USD Million)

Table 102. Global Permanent Magnet Ferrite Magnet Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 103. Market Position of Manufacturers in Permanent Magnet Ferrite Magnet, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 104. Head Office and Permanent Magnet Ferrite Magnet Production Site of Key Manufacturer

Table 105. Permanent Magnet Ferrite Magnet Market: Company Product Type Footprint

Table 106. Permanent Magnet Ferrite Magnet Market: Company Product Application Footprint

Table 107. Permanent Magnet Ferrite Magnet New Market Entrants and Barriers to Market Entry

Table 108. Permanent Magnet Ferrite Magnet Mergers, Acquisition, Agreements, and Collaborations

Table 109. Global Permanent Magnet Ferrite Magnet Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 110. Global Permanent Magnet Ferrite Magnet Sales Quantity by Region (2021-2026) & (Kilotons)

Table 111. Global Permanent Magnet Ferrite Magnet Sales Quantity by Region (2027-2032) & (Kilotons)

Table 112. Global Permanent Magnet Ferrite Magnet Consumption Value by Region (2021-2026) & (USD Million)

Table 113. Global Permanent Magnet Ferrite Magnet Consumption Value by Region (2027-2032) & (USD Million)

Table 114. Global Permanent Magnet Ferrite Magnet Average Price by Region (2021-2026) & (US\$/Ton)

Table 115. Global Permanent Magnet Ferrite Magnet Average Price by Region (2027-2032) & (US\$/Ton)

Table 116. Global Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2026) & (Kilotons)

Table 117. Global Permanent Magnet Ferrite Magnet Sales Quantity by Type (2027-2032) & (Kilotons)

Table 118. Global Permanent Magnet Ferrite Magnet Consumption Value by Type

(2021-2026) & (USD Million)

Table 119. Global Permanent Magnet Ferrite Magnet Consumption Value by Type (2027-2032) & (USD Million)

Table 120. Global Permanent Magnet Ferrite Magnet Average Price by Type (2021-2026) & (US\$/Ton)

Table 121. Global Permanent Magnet Ferrite Magnet Average Price by Type (2027-2032) & (US\$/Ton)

Table 122. Global Permanent Magnet Ferrite Magnet Sales Quantity by Application (2021-2026) & (Kilotons)

Table 123. Global Permanent Magnet Ferrite Magnet Sales Quantity by Application (2027-2032) & (Kilotons)

Table 124. Global Permanent Magnet Ferrite Magnet Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Global Permanent Magnet Ferrite Magnet Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Global Permanent Magnet Ferrite Magnet Average Price by Application (2021-2026) & (US\$/Ton)

Table 127. Global Permanent Magnet Ferrite Magnet Average Price by Application (2027-2032) & (US\$/Ton)

Table 128. North America Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2026) & (Kilotons)

Table 129. North America Permanent Magnet Ferrite Magnet Sales Quantity by Type (2027-2032) & (Kilotons)

Table 130. North America Permanent Magnet Ferrite Magnet Sales Quantity by Application (2021-2026) & (Kilotons)

Table 131. North America Permanent Magnet Ferrite Magnet Sales Quantity by Application (2027-2032) & (Kilotons)

Table 132. North America Permanent Magnet Ferrite Magnet Sales Quantity by Country (2021-2026) & (Kilotons)

Table 133. North America Permanent Magnet Ferrite Magnet Sales Quantity by Country (2027-2032) & (Kilotons)

Table 134. North America Permanent Magnet Ferrite Magnet Consumption Value by Country (2021-2026) & (USD Million)

Table 135. North America Permanent Magnet Ferrite Magnet Consumption Value by Country (2027-2032) & (USD Million)

Table 136. Europe Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2026) & (Kilotons)

Table 137. Europe Permanent Magnet Ferrite Magnet Sales Quantity by Type (2027-2032) & (Kilotons)

Table 138. Europe Permanent Magnet Ferrite Magnet Sales Quantity by Application (2021-2026) & (Kilotons)

Table 139. Europe Permanent Magnet Ferrite Magnet Sales Quantity by Application (2027-2032) & (Kilotons)

Table 140. Europe Permanent Magnet Ferrite Magnet Sales Quantity by Country (2021-2026) & (Kilotons)

Table 141. Europe Permanent Magnet Ferrite Magnet Sales Quantity by Country (2027-2032) & (Kilotons)

Table 142. Europe Permanent Magnet Ferrite Magnet Consumption Value by Country (2021-2026) & (USD Million)

Table 143. Europe Permanent Magnet Ferrite Magnet Consumption Value by Country (2027-2032) & (USD Million)

Table 144. Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2026) & (Kilotons)

Table 145. Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity by Type (2027-2032) & (Kilotons)

Table 146. Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity by Application (2021-2026) & (Kilotons)

Table 147. Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity by Application (2027-2032) & (Kilotons)

Table 148. Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity by Region (2021-2026) & (Kilotons)

Table 149. Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity by Region (2027-2032) & (Kilotons)

Table 150. Asia-Pacific Permanent Magnet Ferrite Magnet Consumption Value by Region (2021-2026) & (USD Million)

Table 151. Asia-Pacific Permanent Magnet Ferrite Magnet Consumption Value by Region (2027-2032) & (USD Million)

Table 152. South America Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2026) & (Kilotons)

Table 153. South America Permanent Magnet Ferrite Magnet Sales Quantity by Type (2027-2032) & (Kilotons)

Table 154. South America Permanent Magnet Ferrite Magnet Sales Quantity by Application (2021-2026) & (Kilotons)

Table 155. South America Permanent Magnet Ferrite Magnet Sales Quantity by Application (2027-2032) & (Kilotons)

Table 156. South America Permanent Magnet Ferrite Magnet Sales Quantity by Country (2021-2026) & (Kilotons)

Table 157. South America Permanent Magnet Ferrite Magnet Sales Quantity by

Country (2027-2032) & (Kilotons)

Table 158. South America Permanent Magnet Ferrite Magnet Consumption Value by Country (2021-2026) & (USD Million)

Table 159. South America Permanent Magnet Ferrite Magnet Consumption Value by Country (2027-2032) & (USD Million)

Table 160. Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity by Type (2021-2026) & (Kilotons)

Table 161. Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity by Type (2027-2032) & (Kilotons)

Table 162. Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity by Application (2021-2026) & (Kilotons)

Table 163. Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity by Application (2027-2032) & (Kilotons)

Table 164. Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity by Country (2021-2026) & (Kilotons)

Table 165. Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity by Country (2027-2032) & (Kilotons)

Table 166. Middle East & Africa Permanent Magnet Ferrite Magnet Consumption Value by Country (2021-2026) & (USD Million)

Table 167. Middle East & Africa Permanent Magnet Ferrite Magnet Consumption Value by Country (2027-2032) & (USD Million)

Table 168. Permanent Magnet Ferrite Magnet Raw Material

Table 169. Key Manufacturers of Permanent Magnet Ferrite Magnet Raw Materials

Table 170. Permanent Magnet Ferrite Magnet Typical Distributors

Table 171. Permanent Magnet Ferrite Magnet Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Permanent Magnet Ferrite Magnet Picture

Figure 2. Global Permanent Magnet Ferrite Magnet Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Permanent Magnet Ferrite Magnet Revenue Market Share by Type in 2025

Figure 4. Strontium Ferrites Examples

Figure 5. Barium Ferrite Examples

Figure 6. Others Examples

Figure 7. Global Permanent Magnet Ferrite Magnet Revenue by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Permanent Magnet Ferrite Magnet Revenue Market Share by Manufacturing Process in 2025

Figure 9. Sintered Ferrite Magnet Examples

Figure 10. Bonded Ferrite Magnet Examples

Figure 11. Global Permanent Magnet Ferrite Magnet Revenue by Magnetic Anisotropy, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Permanent Magnet Ferrite Magnet Revenue Market Share by Magnetic Anisotropy in 2025

Figure 13. Isotropic Ferrite Magnet Examples

Figure 14. Anisotropic Ferrite Magnet Examples

Figure 15. Global Permanent Magnet Ferrite Magnet Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Permanent Magnet Ferrite Magnet Revenue Market Share by Application in 2025

Figure 17. Telecommunications Industry Examples

Figure 18. Home Appliances and Consumer Electronics Examples

Figure 19. Automotive Industry Examples

Figure 20. Photovoltaic and Wind Power Examples

Figure 21. Lighting Industry Examples

Figure 22. Computers and Office Equipment Examples

Figure 23. Others Examples

Figure 24. Global Permanent Magnet Ferrite Magnet Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global Permanent Magnet Ferrite Magnet Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Permanent Magnet Ferrite Magnet Sales Quantity (2021-2032) & (Kilotons)

Figure 27. Global Permanent Magnet Ferrite Magnet Price (2021-2032) & (US\$/Ton)

Figure 28. Global Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Permanent Magnet Ferrite Magnet Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Permanent Magnet Ferrite Magnet by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Permanent Magnet Ferrite Magnet Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Permanent Magnet Ferrite Magnet Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Permanent Magnet Ferrite Magnet Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global Permanent Magnet Ferrite Magnet Consumption Value Market Share by Type (2021-2032)

Figure 42. Global Permanent Magnet Ferrite Magnet Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. Global Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Permanent Magnet Ferrite Magnet Revenue Market Share by Application (2021-2032)

Figure 45. Global Permanent Magnet Ferrite Magnet Average Price by Application (2021-2032) & (US\$/Ton)

Figure 46. North America Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Permanent Magnet Ferrite Magnet Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Permanent Magnet Ferrite Magnet Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 58. France Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Permanent Magnet Ferrite Magnet Consumption Value Market

Share by Region (2021-2032)

Figure 66. China Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 69. India Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Type (2021-2032)

Figure 73. South America Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Permanent Magnet Ferrite Magnet Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Type (2021-2032)

Figure 79. Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Permanent Magnet Ferrite Magnet Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Permanent Magnet Ferrite Magnet Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 85. South Africa Permanent Magnet Ferrite Magnet Consumption Value (2021-2032) & (USD Million)

Figure 86. Permanent Magnet Ferrite Magnet Market Drivers

Figure 87. Permanent Magnet Ferrite Magnet Market Restraints

Figure 88. Permanent Magnet Ferrite Magnet Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Permanent Magnet Ferrite Magnet in 2025

Figure 91. Manufacturing Process Analysis of Permanent Magnet Ferrite Magnet

Figure 92. Permanent Magnet Ferrite Magnet Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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