

Global Permanent Magnet Coupling Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G738FDF478DBEN.html>

Date: May 2026

Pages: 107

Price: US\$ 3,480.00 (Single User License)

ID: G738FDF478DBEN

Abstracts

According to our (Global Info Research) latest study, the global Permanent Magnet Coupling market size was valued at US\$ 393 million in 2025 and is forecast to a readjusted size of US\$ 566 million by 2032 with a CAGR of 5.6% during review period.

A permanent magnet coupler is a novel type of coupling device that utilizes the magnetic fields generated by high-performance permanent magnets to facilitate non-contact power transmission between a driving end (motor) and a driven end (load). By transmitting torque across an air gap, it achieves a 'soft connection,' characterized by its ability to dampen shocks, isolate vibrations, minimize mechanical wear, and conserve energy.

The core upstream raw material is high-performance Neodymium-Iron-Boron (NdFeB) permanent magnet material; specifically, its maximum energy product and coercivity directly determine the coupler's torque transmission efficiency and high-temperature resistance. Additionally, upstream inputs include electrolytic copper (used for induction rotors), high-strength alloy steel, and high-quality bearings. Given the unique nature of rare earth resources, upstream supply chains are significantly susceptible to fluctuations in both government policy and market prices. Midstream enterprises focus primarily on the optimization of magnetic circuit designs and the management of temperature rise.

In 2025, the average selling price is projected to range from \$300 to \$850 per unit. Global sales volume is estimated to be in the range of several hundred thousand units. The industry's gross profit margin typically hovers between 30% and 40%.

As a revolutionary non-contact transmission technology, the permanent magnet coupler

not only resolves the issues of vibration damage and alignment challenges inherent in rigid connections between motors and loads, but also demonstrates environmental adaptability superior to that of variable frequency drives in complex industrial settings. Driven by advancements in precision magnetic circuit design, permanent magnet couplers are evolving toward higher power capacities and intelligent speed control capabilities. Particularly in harsh environments characterized by high dust levels, excessive humidity, or strong electromagnetic interference permanent magnet transmission is regarded as the optimal solution for enhancing system Mean Time Between Failures (MTBF) and ensuring the intrinsic safety of equipment. Future technological competition will center on how to further optimize magnetic energy utilization and how to mitigate the risk of demagnetization during ultra-high-power operation through the application of novel heat dissipation materials.

This report is a detailed and comprehensive analysis for global Permanent Magnet Coupling market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Permanent Magnet Coupling market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Permanent Magnet Coupling market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Permanent Magnet Coupling market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Permanent Magnet Coupling market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Permanent Magnet Coupling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Permanent Magnet Coupling market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DST Dauermagnet-SystemTechnik, KTR Systems, Sintex, Magnetic Technologies, Dexter Magnetic Technologies, Bakker Magnetics, Electron Energy Corporation, Kimax Controls, MagnaDrive, Jiangsu Magtech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Permanent Magnet Coupling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Type

Delay Type

Torque-limiting Type

Others

Market segment by Cooling Method

Air-cooled

Water-cooled

Market segment by Rotor Structure

Cylindrical

Disc-type

Market segment by Application

Electricity

Steel

Petroleum

Chemical

Cement

Others

Major players covered

DST Dauermagnet-SystemTechnik

KTR Systems

Sintex

Magnetic Technologies

Dexter Magnetic Technologies

Bakker Magnetics

Electron Energy Corporation

Kimax Controls

MagnaDrive

Jiangsu Magtech

Magneta Magnetic Power

Shanghai CSET Energy Technology

Jiangsu Dianyou Technology

Nanjing Magnate Intelligent Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Permanent Magnet Coupling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Permanent Magnet Coupling, with price,

sales quantity, revenue, and global market share of Permanent Magnet Coupling from 2021 to 2026.

Chapter 3, the Permanent Magnet Coupling competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Permanent Magnet Coupling breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Permanent Magnet Coupling market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Permanent Magnet Coupling.

Chapter 14 and 15, to describe Permanent Magnet Coupling sales channel, distributors, customers, research findings and conclusion.

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