

Global Permanent Magnet Brushless AC Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Permanent Magnet Brushless AC Motor market size was valued at US\$ 39100 million in 2025 and is forecast to a readjusted size of US\$ 68403 million by 2032 with a CAGR of 8.3% during review period.

Permanent magnet brushless AC motors are high-efficiency electric motors in which the rotor uses permanent magnets and the stator windings are supplied by alternating current through electronic commutation or vector control. In market research, the category usually covers permanent magnet synchronous motors, brushless AC servo motors, permanent magnet AC drive motors, and selected automotive-grade permanent magnet traction motors. A typical system consists of a stator core and windings, permanent magnet rotor, bearings, housing, position feedback or sensorless control unit, and a matched inverter or servo drive. Compared with conventional induction motors, these products offer higher power density, higher efficiency, faster dynamic response, stronger low-speed torque, wider speed regulation, and lower maintenance requirements, making them critical actuators for industrial automation, electric vehicles, robotics, HVAC, pumps, compressors, and high-end equipment.

In terms of industrial footprint, production and technology supply are mainly concentrated in China, Japan, Germany, Switzerland, the United States, South Korea, Taiwan, and India. China has built large-scale supply capabilities in EV traction drives, industrial servo motors, inverter appliances, and general permanent magnet motors. Japan and Germany are strong in servo control, machine tools, robotics, and high-reliability industrial motors, while U.S. and European suppliers remain competitive in premium motion control, industrial drives, and automotive system integration. Demand

is expanding from traditional servo and energy-saving motor applications to EV traction, collaborative robots, liquid-cooling equipment, inverter compressors, industrial pumps, smart manufacturing lines, and high-efficiency building equipment.

In 2025, global permanent magnet brushless AC motor production reached approximately 135 million to 170 million units, with mainstream factory prices generally ranging from USD 75 to USD 420 per unit. Small-power servo motors and general permanent magnet drive motors are mainly positioned in the lower price band, while EV traction motors, premium industrial servo motors, liquid-cooled motors, and high-protection industrial motors are typically positioned in the higher price band. Demand is being driven by energy efficiency upgrades, higher motion-control accuracy, rising EV penetration, industrial automation, and the wider adoption of inverter compressors, with the product mix shifting toward higher power density, higher efficiency, integrated drives, and automotive-grade reliability.

The global permanent magnet brushless AC motor market is entering a new growth cycle driven by energy-efficiency regulation, industrial electrification, and intelligent manufacturing. Compared with conventional induction motors, permanent magnet brushless AC motors offer clear advantages in efficiency, power density, and dynamic control, making them core components in EV traction systems, industrial servo systems, robot joints, inverter compressors, pumps, and fan drives. The evolution of EV platforms from single-motor to dual-motor and multi-motor architectures, the upgrade of industrial production lines from general transmission to precision servo control, and the shift of building and appliance equipment from fixed-speed operation to variable-speed energy-saving operation are all expanding the value boundary of this product category. For leading manufacturers, competition has moved beyond motor production itself to electromagnetic design, permanent magnet utilization, thermal management, control algorithms, drive matching, system integration, and joint development with customers.

At the same time, the market faces clear cost and supply-chain risks. Price fluctuations in high-performance NdFeB magnets, copper, electrical steel, power semiconductors, and precision sensors can directly affect product cost and delivery stability. Automotive-grade, robotics, and premium servo applications also have long qualification cycles and stricter requirements for reliability, noise, vibration, thermal derating, electromagnetic compatibility, and production consistency, raising barriers for new entrants. Future demand will continue to move toward higher efficiency, faster response, deeper integration, and greater customization. Electric vehicles, industrial automation, robotics, liquid-cooled data centers, heat-pump air conditioning, and high-end equipment will remain the most valuable incremental application areas. Overall, permanent magnet

brushless AC motors are not a single standard-component market, but a structurally growing market supported by premium electric drives, precision motion control, and energy-efficiency upgrades.

This report is a detailed and comprehensive analysis for global Permanent Magnet Brushless AC Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Permanent Magnet Brushless AC Motor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Permanent Magnet Brushless AC Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Permanent Magnet Brushless AC Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Permanent Magnet Brushless AC Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Permanent Magnet Brushless AC Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Permanent Magnet Brushless AC Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, ABB Ltd, WEG S.A., Nidec Corporation, Yaskawa Electric Corporation, Mitsubishi Electric Corporation, FANUC Corporation, Panasonic Industry Co., Ltd., Rockwell Automation, Inc., Parker Hannifin Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Permanent Magnet Brushless AC Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Radial Flux Motor

Axial Flux Motor

Slotless Motor

Others

Market segment by Voltage Class

Low Voltage Below 60 V

Low Voltage 60 V to 600 V

Medium Voltage 600 V to 1 kV

High Voltage Above 1 kV

Market segment by Rotor Magnet Configuration

Interior Permanent Magnet Motor

Surface Permanent Magnet Motor

Inset Permanent Magnet Motor

Others

Market segment by Power Rating

Below 1 kW

1 kW to 10 kW

10 kW to 100 kW

Above 100 kW

Market segment by Application

Electric Vehicles and Transportation

Industrial Machinery and Automation

HVAC Pumps and Compressors

Others

Major players covered

Siemens AG

ABB Ltd

WEG S.A.

Nidec Corporation

Yaskawa Electric Corporation

Mitsubishi Electric Corporation

FANUC Corporation

Panasonic Industry Co., Ltd.

Rockwell Automation, Inc.

Parker Hannifin Corporation

Regal Rexnord Corporation

Bosch Rexroth AG

Danfoss A/S

Valeo SE

SEW-EURODRIVE GmbH & Co KG

Delta Electronics, Inc.

TECO Electric & Machinery Co., Ltd.

LS Electric Co., Ltd.

Bharat Bijlee Limited

Shenzhen Inovance Technology Co., Ltd.

Wolong Electric Drive Group Co., Ltd.

Broad-Ocean Motor Co., Ltd.

Jing-Jin Electric Technologies Co., Ltd.

CRRC Zhuzhou Electric Co., Ltd.

Anhui Mingteng Permanent-Magnetic Machinery and Electrical Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Permanent Magnet Brushless AC Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Permanent Magnet Brushless AC Motor, with price, sales quantity, revenue, and global market share of Permanent Magnet Brushless AC Motor from 2021 to 2026.

Chapter 3, the Permanent Magnet Brushless AC Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Permanent Magnet Brushless AC Motor breakdown data are shown at

the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Permanent Magnet Brushless AC Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Permanent Magnet Brushless AC Motor.

Chapter 14 and 15, to describe Permanent Magnet Brushless AC Motor sales channel, distributors, customers, research findings and conclusion.

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