

# Global Permanent Antistatic Agent Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Permanent Antistatic Agent market size is expected to reach \$ 403 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Permanent Antistatic Agent is a functional additive designed to provide long-lasting antistatic properties to plastic and polymer materials. Unlike conventional migratory antistatic agents, which rely on surface migration and can diminish over time, permanent antistatic agents are incorporated into the polymer matrix and remain effective throughout the product's life cycle. They work by facilitating the dissipation of static electricity, preventing the buildup of surface charges that can attract dust, cause handling issues, or pose safety risks in electronic and flammable environments. These agents are widely used in applications such as electronic packaging, automotive parts, medical devices, and industrial components where stable and durable antistatic performance is essential.

Asia-Pacific, particularly China, Japan, South Korea, and Taiwan, dominates the global market with nearly 44% share, fueled by a robust electronics manufacturing base and increasing use of engineering plastics in automotive and industrial sectors. North America and Europe are mature markets, with demand concentrated in high-value segments such as medical packaging and aerospace materials. Emerging regions like Latin America and the Middle East are still developing but show promising growth potential as industrial infrastructure expands and quality standards rise.

The competitive landscape is characterized by a mix of global chemical giants and specialized compounders. Major players such as Sanyo Chemical, BASF, Arkema, and ADEKA lead in upstream chemical innovation and formulation technologies. Chinese companies are rapidly improving in polymer modification and are beginning to compete

in both domestic and export markets. In 2024, the global top three players hold a share approximately 58% in terms of revenue.

This report studies the global Permanent Antistatic Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Permanent Antistatic Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Permanent Antistatic Agent that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Permanent Antistatic Agent total production and demand, 2021-2032, (Tons)

Global Permanent Antistatic Agent total production value, 2021-2032, (USD Million)

Global Permanent Antistatic Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Permanent Antistatic Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Permanent Antistatic Agent domestic production, consumption, key domestic manufacturers and share

Global Permanent Antistatic Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Permanent Antistatic Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Permanent Antistatic Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Permanent Antistatic Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include BASF, Adeka, Arkema, Sanyo Chemical, Cargill, Dow-Mitsui Polychemicals, Syensqo, Kenrich Petrochemicals, MECO GMBH, GYC Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Permanent Antistatic Agent market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Permanent Antistatic Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Permanent Antistatic Agent Market, Segmentation by Type:

Polyether Type

Quaternary Ammonium Salts Type

Others

Global Permanent Antistatic Agent Market, Segmentation by Application:

PP

PE

ABS

PMMA

Others

Companies Profiled:

BASF

Adeka

Arkema

Sanyo Chemical

Cargill

Dow-Mitsui Polychemicals

Syensqo

Kenrich Petrochemicals

MECO GMBH

GYC Group

Vital Chemical Co

Dechang Electrostatic Technology

Juli Antistatic

Haiso Technology

Shenzhen Ruihong Chemicals

**Key Questions Answered:**

1. How big is the global Permanent Antistatic Agent market?
2. What is the demand of the global Permanent Antistatic Agent market?
3. What is the year over year growth of the global Permanent Antistatic Agent market?
4. What is the production and production value of the global Permanent Antistatic Agent market?
5. Who are the key producers in the global Permanent Antistatic Agent market?
6. What are the growth factors driving the market demand?

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