

Global Perlite and Vermiculite Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Perlite and Vermiculite market size was valued at USD 632.4 million in 2023 and is forecast to a readjusted size of USD 703.4 million by 2030 with a CAGR of 1.5% during review period.

Perlite is an amorphous volcanic glass. Due to having relatively high water content, it expands from 2 to 20 times of its initial volume in high temperatures. So that it becomes light with open and closed air spaces. These features set the perlite as a raw material used in many important industrial areas.

Vermiculite is a hydrated magnesium aluminum silicate mineral which resembles mica in appearance. It is an odorless, fireproof mineral substance. It is a clay mineral group with the general chemical composition $(Mg,Fe,Al)_3 (Al,Si)_4O_{10} (OH)_2 \cdot 4(H_2O)$.

Global Perlite and Vermiculite main players are IPM, Imerys Filtration Minerals, Dicapert Minerals Corp, S&B Minarals, etc. Global top five manufacturers hold a share above 30%. Europe is the largest market, with a share nearly 40%.

The Global Info Research report includes an overview of the development of the Perlite and Vermiculite industry chain, the market status of Construction (Perlite, Vermiculite), Horticultural (Perlite, Vermiculite), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Perlite and Vermiculite.

Regionally, the report analyzes the Perlite and Vermiculite markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Perlite and Vermiculite market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Perlite and Vermiculite market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Perlite and Vermiculite industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Perlite, Vermiculite).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Perlite and Vermiculite market.

Regional Analysis: The report involves examining the Perlite and Vermiculite market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Perlite and Vermiculite market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Perlite and Vermiculite:

Company Analysis: Report covers individual Perlite and Vermiculite manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Perlite and Vermiculite. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Construction, Horticultural).

Technology Analysis: Report covers specific technologies relevant to Perlite and Vermiculite. It assesses the current state, advancements, and potential future developments in Perlite and Vermiculite areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Perlite and Vermiculite market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Perlite and Vermiculite market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Perlite

Vermiculite

Market segment by Application

Construction

Horticultural

Filler

Filter Aid

Others

Major players covered

IPM

Imerys Performance Additives

Bergama Mining

Genper Group

Dicalite Management Group

EP Minerals

Termolita

Aegean Perlites

Perlite Hellas

Showa Denko

MITSUI MINING & SMELTING

Perlit-92 Kft

Blue Pacific Minerals

Palabora Mining Company

Cevahir Holding

Zhongsen

Zhongxin

Zhongnan

Jinhualan

Therm-O-Rock

Virginia Vermiculite

Samrec Vermiculite Zimbabwe

Brasil Minérios

Yuli Xinlong

Mayue

AUSPERL

ACCIMIN

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Perlite and Vermiculite product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Perlite and Vermiculite, with price, sales, revenue and global market share of Perlite and Vermiculite from 2019 to 2024.

Chapter 3, the Perlite and Vermiculite competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Perlite and Vermiculite breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Perlite and Vermiculite market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Perlite and Vermiculite.

Chapter 14 and 15, to describe Perlite and Vermiculite sales channel, distributors, customers, research findings and conclusion.

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