

Global Peritoneal Dialysis (PD) Supplies Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9544A99867CEN.html>

Date: January 2026

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: G9544A99867CEN

Abstracts

According to our (Global Info Research) latest study, the global Peritoneal Dialysis (PD) Supplies market size was valued at US\$ 3308 million in 2025 and is forecast to a readjusted size of US\$ 4946 million by 2032 with a CAGR of 6.0% during review period.

Peritoneal Dialysis (PD) supplies refer to the set of disposable and periodically replaced medical consumables used to deliver peritoneal dialysis therapy, in which a patient's peritoneal membrane acts as a semi-permeable barrier to remove uremic toxins, correct electrolyte imbalance, and control fluid overload when the kidneys fail. The central problem these products address is the life-threatening accumulation of metabolic waste and excess water in chronic kidney disease/end-stage kidney disease, while enabling a home-based, patient-managed alternative to in-center hemodialysis. Typical PD supplies include sterile dialysate solutions (with varying osmotic agent concentrations/formulations), solution bags and overwraps, tubing sets and transfer sets, PD catheters with accessories, connectors/clamps/valves, disinfecting caps and sterile connection protection devices, drain bags, dressings and catheter care kits, and when used with automated peritoneal dialysis (APD) single-use cassettes and dedicated disposable tubing assemblies that interface with the cyclor. Historically, PD evolved from early clinical exploration of the peritoneum as a natural dialysis membrane into more standardized regimens, and later into widely adopted modalities such as CAPD and APD as sterile connection technology, infection control (especially peritonitis reduction), dialysate stability, biocompatibility, and user workflow improved shifting PD from a hospital procedure toward scalable home therapy. The upstream supply chain typically includes medical-grade polymers (e.g., PVC/PP/PE/TPU and silicone elastomers for bags, tubing, connectors, and seals), pharmaceutical-grade chemicals for dialysate (osmotic agents, electrolytes, buffers, and water-for-injection systems),

barrier packaging materials (multilayer films, medical paper-plastic, indicators), nonwovens and medical adhesives for dressings, and precision components such as injection-molded parts, extruded tubing, sterile connectors, check valves, and flow-control clamps. For APD-related disposables, additional component suppliers provide interface parts and tight-tolerance valve/cassette elements?generally produced under medical quality systems with clean manufacturing, validated sterilization, and regulatory compliance, before final assembly, testing, and sterile release by the PD consumables manufacturer. In 2025, the global production capacity of peritoneal dialysis (PD) supplies reached 600 million units, with total sales volume amounting to 527 million units. The average selling price was approximately USD 6.1 per unit, and corporate gross margins generally ranged between 35% and 50%.

The current market for PD-related supplies shows a pattern of steady underlying demand with noticeable structural divergence: health systems increasingly value home-based care pathways and the operational flexibility PD can provide, while clinicians and providers have become far more sensitive to infection prevention, ease of use, and consistent long-term outcomes?shifting competition from basic availability to safety, workflow simplicity, and lifecycle support. Adoption, however, remains uneven because it depends heavily on local reimbursement design, the maturity of training and nursing infrastructure, institutional inertia tied to established in-center dialysis pathways, and differences in patient education and support. On the supply side, tighter regulation and higher quality-system expectations are accelerating consolidation; leading manufacturers emphasize end-to-end traceability and dependable fulfillment, while smaller players differentiate through curated kits, connection-safety accessories, optimized consumable bundles, and service integration. Clinically, heightened focus on reducing peritonitis, catheter-related complications, and membrane deterioration is directly influencing procurement preferences toward more reliable connection components, protective devices, and care materials, as well as more biocompatible solution-and-packaging choices?raising the bar for brand trust, delivery stability, and training capability.

Looking ahead, the direction is toward patient-centered, system-level upgrades anchored in biocompatibility and end-to-end infection control. Product innovation is likely to emphasize more closed, low-touch sterile connection workflows that reduce contamination exposure and user error, alongside packaging and usability refinements that make daily routines more intuitive and less burdensome. Integration with devices, follow-up programs, and digital support will deepen, with consumables increasingly designed as part of a broader therapy ecosystem?linking education, reminders, adherence support, and complication-risk mitigation into one coherent pathway. This

encourages manufacturers to target reductions in patient workload and downstream complications rather than treating supplies as standalone items. Supply-chain capability becomes a strategic differentiator as well: compliant material sourcing, validated sterilization choices, clean manufacturing competence, and resilience against disruptions will matter more, while environmental and compliance pressures will push exploration of more sustainable materials, packaging, and waste-management approaches?forcing careful trade-offs among performance, cost, regulatory acceptance, and responsible disposal.

The market?s momentum and friction points are tightly intertwined. Key growth drivers include policy and provider interest in home-care models and resource efficiency, patient demand for better quality of life and schedule flexibility, continuous clinical goals around lowering infection and complication burdens, and innovation in usability plus service models that support long-term adherence. Upstream advances in medical polymers, sterile connector components, barrier packaging, and sterilization validation also expand what is technically feasible for safer, simpler consumable systems. The main constraints fall into three buckets: people and process (PD depends on training quality, caregiver capacity, and sustained adherence; weak follow-up amplifies infection risk and undermines confidence), system and incentives (misaligned reimbursement or entrenched provider pathways can slow adoption), and industrial/regulatory realities (sterility assurance, batch consistency, and uninterrupted supply are critical; volatility in raw materials, sterilization capacity constraints, or evolving requirements can raise compliance and operating burdens). Ultimately, manufacturers and providers that can reliably deliver a repeatable ?bundle? of safety performance, patient experience, service support, supply continuity, and regulatory robustness are better positioned to build durable adoption and trust over the next phase.

This report is a detailed and comprehensive analysis for global Peritoneal Dialysis (PD) Supplies market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Peritoneal Dialysis (PD) Supplies market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit),

2021-2032

Global Peritoneal Dialysis (PD) Supplies market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysis (PD) Supplies market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysis (PD) Supplies market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Peritoneal Dialysis (PD) Supplies

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Peritoneal Dialysis (PD) Supplies market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fresenius, Baxter, B. Braun, Diaverum, Nipro, Asahi Kasei, Nikkiso, Toray, Kawasumi Laboratories, JMS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Peritoneal Dialysis (PD) Supplies market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dialysis Fluid

Catheter

Drainage Bag

Other

Market segment by Use Attributes

Single-Use Products

Reusable Components

Market segment by Packaging

Sterile Packaged Products

Non-Sterile Packaged Products

Market segment by Application

Hospital

Clinic

Other

Major players covered

Fresenius

Baxter

B. Braun

Diaverum

Nipro

Asahi Kasei

Nikkiso

Toray

Kawasumi Laboratories

JMS

Medtronic

Rockwell Medical

Jiangxi Kelun Medical

WEGO

Shanghai Biolog Medical Technology

Covidien

Copper

Terumo

SWS Hemodialysis Care

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Peritoneal Dialysis (PD) Supplies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Peritoneal Dialysis (PD) Supplies, with price, sales quantity, revenue, and global market share of Peritoneal Dialysis (PD) Supplies from 2021 to 2026.

Chapter 3, the Peritoneal Dialysis (PD) Supplies competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Peritoneal Dialysis (PD) Supplies breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Peritoneal Dialysis (PD) Supplies market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Peritoneal Dialysis (PD) Supplies.

Chapter 14 and 15, to describe Peritoneal Dialysis (PD) Supplies sales channel, distributors, customers, research findings and conclusion.

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