

Global Peritoneal Dialysis Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Peritoneal Dialysis market size was valued at USD 128.8 million in 2023 and is forecast to a readjusted size of USD 191.6 million by 2030 with a CAGR of 5.8% during review period.

Peritoneal Dialysis is a way of dialysis that use the body's own peritoneal as the dialysis membrane. It makes the dialysis solution injected into the intraperitoneal, the use of the human body peritoneal filter, clear the blood of metabolic wastes and excess water, commonly known as 'wash belly'. It is one of the renal failure therapies outside of hemodialysis.

Market competition is intense. Baxter Healthcare, Fresenius, Renax, etc. are the key players of the industry. Peritoneal dialysis solution industry is a relatively concentrated industry. Baxter is the industry's largest manufacturer, and occupies more than 60% of market share. Fresenius is the second and occupies about 17% of market share. There are also other manufacturers like Terumo and B. Braun.

North America is the largest supplier and consumer of peritoneal dialysis machine with a production market share of 61% and a consumption market share of 32%. The second place is Europe, following North America with the consumption market share of 26% and the production market share of 21%. Japan is another important place with the consumption market share of 19%.

The Global Info Research report includes an overview of the development of the Peritoneal Dialysis industry chain, the market status of CAPD (Peritoneal Dialysis Machine, Peritoneal Dialysis Solution), APD (Peritoneal Dialysis Machine, Peritoneal

Dialysis Solution), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Peritoneal Dialysis.

Regionally, the report analyzes the Peritoneal Dialysis markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Peritoneal Dialysis market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Peritoneal Dialysis market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Peritoneal Dialysis industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Peritoneal Dialysis Machine, Peritoneal Dialysis Solution).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Peritoneal Dialysis market.

Regional Analysis: The report involves examining the Peritoneal Dialysis market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Peritoneal Dialysis market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Peritoneal Dialysis:

Company Analysis: Report covers individual Peritoneal Dialysis manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Peritoneal Dialysis. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (CAPD, APD).

Technology Analysis: Report covers specific technologies relevant to Peritoneal Dialysis. It assesses the current state, advancements, and potential future developments in Peritoneal Dialysis areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Peritoneal Dialysis market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Peritoneal Dialysis market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Peritoneal Dialysis Machine

Peritoneal Dialysis Solution

Others

Market segment by Application

CAPD

APD

Others

Major players covered

Baxter

Fresenius

B. Braun

Terumo

Huaren

CR Double-Crane

Qingshan Likang

Tj Tianan

Renax

Medionics

Newsol

Bluesail

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Peritoneal Dialysis product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Peritoneal Dialysis, with price, sales, revenue and global market share of Peritoneal Dialysis from 2019 to 2024.

Chapter 3, the Peritoneal Dialysis competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Peritoneal Dialysis breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Peritoneal Dialysis market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Peritoneal Dialysis.

Chapter 14 and 15, to describe Peritoneal Dialysis sales channel, distributors, customers, research findings and conclusion.

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