

# Global Peritoneal Dialysis Fluid Drainage Bag Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Peritoneal Dialysis Fluid Drainage Bag market size is expected to reach \$ 597 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

The peritoneal dialysis fluid drainage bag is a medical device that is used to collect the fluid that is removed from the body during peritoneal dialysis. Peritoneal dialysis is a type of dialysis that uses the peritoneum, which is the lining of the abdomen, to filter waste products from the blood.

In 2025, global Peritoneal Dialysis Fluid Drainage Bag sales volume reached approximately 0.7 billion units, with an average global market price of around US\$ 0.6 per unit.

The key factors driving the growth of the peritoneal dialysis fluid drainage bag market include: Increasing prevalence of chronic kidney disease (CKD): The prevalence of chronic kidney disease is increasing worldwide due to factors such as an aging population, the rising prevalence of diabetes and hypertension, and unhealthy lifestyles. Growing demand for peritoneal dialysis: Peritoneal dialysis is a popular dialysis treatment option for patients with chronic kidney disease. It is a less invasive and more flexible treatment option than hemodialysis. Technological advancements in peritoneal dialysis fluid drainage bags: Manufacturers are developing peritoneal dialysis fluid drainage bags with new features and technologies, such as anti-bacterial coatings and built-in sensors. The North American region is expected to be the largest peritoneal dialysis fluid drainage bag market during the forecast period. The region has a large and well-developed kidney disease treatment sector. Here are some trends that are expected to shape the peritoneal dialysis fluid drainage bag market in the coming years: The rise of home-based peritoneal dialysis: Home-based peritoneal dialysis is becoming increasingly popular as more patients opt for this treatment option. This is driving the demand for peritoneal dialysis fluid drainage bags that are designed for home use. The

increasing adoption of peritoneal dialysis in developing countries: Peritoneal dialysis is becoming increasingly popular in developing countries as it is a more affordable and accessible treatment option than hemodialysis. This is driving the growth of the peritoneal dialysis fluid drainage bag market in developing countries. The development of new peritoneal dialysis fluid drainage bag technologies: Manufacturers are developing new peritoneal dialysis fluid drainage bag technologies to improve the safety and convenience of peritoneal dialysis. For example, some manufacturers are developing peritoneal dialysis fluid drainage bags with built-in sensors that can monitor the fluid volume and quality. Overall, the peritoneal dialysis fluid drainage bag market is expected to grow rapidly in the coming years, driven by a number of factors, including the increasing prevalence of chronic kidney disease, the growing demand for peritoneal dialysis, technological advancements in peritoneal dialysis fluid drainage bags, the rise of home-based peritoneal dialysis, and the increasing adoption of peritoneal dialysis in developing countries.

This report studies the global Peritoneal Dialysis Fluid Drainage Bag production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peritoneal Dialysis Fluid Drainage Bag and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peritoneal Dialysis Fluid Drainage Bag that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Peritoneal Dialysis Fluid Drainage Bag total production and demand, 2021-2032, (K Units)

Global Peritoneal Dialysis Fluid Drainage Bag total production value, 2021-2032, (USD Million)

Global Peritoneal Dialysis Fluid Drainage Bag production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Peritoneal Dialysis Fluid Drainage Bag consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Peritoneal Dialysis Fluid Drainage Bag domestic production, consumption, key domestic manufacturers and share

Global Peritoneal Dialysis Fluid Drainage Bag production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Peritoneal Dialysis Fluid Drainage Bag production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Peritoneal Dialysis Fluid Drainage Bag production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Peritoneal Dialysis Fluid Drainage Bag market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fresenius, Baxter, B. Braun, Terumo, Huaren, CR Double-Crane, Qingshan Likang, Tj Tianan, Nipro, Fresenius Medical Care, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peritoneal Dialysis Fluid Drainage Bag market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peritoneal Dialysis Fluid Drainage Bag Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peritoneal Dialysis Fluid Drainage Bag Market, Segmentation by Type:

Less than 2L

2-5L

More than 5L

#### Global Peritoneal Dialysis Fluid Drainage Bag Market, Segmentation by Product:

Indwelling Bags

External/Condom Bags

#### Global Peritoneal Dialysis Fluid Drainage Bag Market, Segmentation by Materials:

PVC Based

PE / PP / EVA Based

Other

#### Global Peritoneal Dialysis Fluid Drainage Bag Market, Segmentation by Application:

Hospital

Clinic

Nursing Home

Others

#### **Companies Profiled:**

Fresenius

Baxter

B. Braun

Terumo

Huaren

CR Double-Crane

Qingshan Likang

Tj Tianan

Nipro

Fresenius Medical Care

Bioteq

Jianyu Medical

Vitaimed

MultiMedical

Jiangsu Yangtze River Medical Technology

### **Key Questions Answered:**

1. How big is the global Peritoneal Dialysis Fluid Drainage Bag market?
2. What is the demand of the global Peritoneal Dialysis Fluid Drainage Bag market?
3. What is the year over year growth of the global Peritoneal Dialysis Fluid Drainage Bag market?
4. What is the production and production value of the global Peritoneal Dialysis Fluid Drainage Bag market?
5. Who are the key producers in the global Peritoneal Dialysis Fluid Drainage Bag market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Peritoneal Dialysis Fluid Drainage Bag Introduction
- 1.2 World Peritoneal Dialysis Fluid Drainage Bag Supply & Forecast
  - 1.2.1 World Peritoneal Dialysis Fluid Drainage Bag Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032)
  - 1.2.3 World Peritoneal Dialysis Fluid Drainage Bag Pricing Trends (2021-2032)
- 1.3 World Peritoneal Dialysis Fluid Drainage Bag Production by Region (Based on Production Site)
  - 1.3.1 World Peritoneal Dialysis Fluid Drainage Bag Production Value by Region (2021-2032)
  - 1.3.2 World Peritoneal Dialysis Fluid Drainage Bag Production by Region (2021-2032)
  - 1.3.3 World Peritoneal Dialysis Fluid Drainage Bag Average Price by Region (2021-2032)
  - 1.3.4 North America Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032)
  - 1.3.5 Europe Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032)
  - 1.3.6 China Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032)
  - 1.3.7 Japan Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Peritoneal Dialysis Fluid Drainage Bag Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Peritoneal Dialysis Fluid Drainage Bag Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Peritoneal Dialysis Fluid Drainage Bag Demand (2021-2032)
- 2.2 World Peritoneal Dialysis Fluid Drainage Bag Consumption by Region
  - 2.2.1 World Peritoneal Dialysis Fluid Drainage Bag Consumption by Region (2021-2026)
  - 2.2.2 World Peritoneal Dialysis Fluid Drainage Bag Consumption Forecast by Region (2027-2032)
- 2.3 United States Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032)
- 2.4 China Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032)
- 2.5 Europe Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032)
- 2.6 Japan Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032)
- 2.7 South Korea Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032)

- 2.8 ASEAN Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032)
- 2.9 India Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Peritoneal Dialysis Fluid Drainage Bag Production Value by Manufacturer (2021-2026)
- 3.2 World Peritoneal Dialysis Fluid Drainage Bag Production by Manufacturer (2021-2026)
- 3.3 World Peritoneal Dialysis Fluid Drainage Bag Average Price by Manufacturer (2021-2026)
- 3.4 Peritoneal Dialysis Fluid Drainage Bag Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Peritoneal Dialysis Fluid Drainage Bag Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Peritoneal Dialysis Fluid Drainage Bag in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Peritoneal Dialysis Fluid Drainage Bag in 2025
- 3.6 Peritoneal Dialysis Fluid Drainage Bag Market: Overall Company Footprint Analysis
  - 3.6.1 Peritoneal Dialysis Fluid Drainage Bag Market: Region Footprint
  - 3.6.2 Peritoneal Dialysis Fluid Drainage Bag Market: Company Product Type Footprint
  - 3.6.3 Peritoneal Dialysis Fluid Drainage Bag Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Peritoneal Dialysis Fluid Drainage Bag Production Value Comparison
  - 4.1.1 United States VS China: Peritoneal Dialysis Fluid Drainage Bag Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share Comparison (2021 & 2025 & 2032)

## 4.2 United States VS China: Peritoneal Dialysis Fluid Drainage Bag Production Comparison

4.2.1 United States VS China: Peritoneal Dialysis Fluid Drainage Bag Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Peritoneal Dialysis Fluid Drainage Bag Production Market Share Comparison (2021 & 2025 & 2032)

## 4.3 United States VS China: Peritoneal Dialysis Fluid Drainage Bag Consumption Comparison

4.3.1 United States VS China: Peritoneal Dialysis Fluid Drainage Bag Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Peritoneal Dialysis Fluid Drainage Bag Consumption Market Share Comparison (2021 & 2025 & 2032)

## 4.4 United States Based Peritoneal Dialysis Fluid Drainage Bag Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Peritoneal Dialysis Fluid Drainage Bag Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Value (2021-2026)

4.4.3 United States Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production (2021-2026)

## 4.5 China Based Peritoneal Dialysis Fluid Drainage Bag Manufacturers and Market Share

4.5.1 China Based Peritoneal Dialysis Fluid Drainage Bag Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Value (2021-2026)

4.5.3 China Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production (2021-2026)

## 4.6 Rest of World Based Peritoneal Dialysis Fluid Drainage Bag Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Peritoneal Dialysis Fluid Drainage Bag Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Peritoneal Dialysis Fluid Drainage Bag Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Less than 2L

5.2.2 2-5L

5.2.3 More than 5L

5.3 Market Segment by Type

5.3.1 World Peritoneal Dialysis Fluid Drainage Bag Production by Type (2021-2032)

5.3.2 World Peritoneal Dialysis Fluid Drainage Bag Production Value by Type (2021-2032)

5.3.3 World Peritoneal Dialysis Fluid Drainage Bag Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PRODUCT**

6.1 World Peritoneal Dialysis Fluid Drainage Bag Market Size Overview by Product: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product

6.2.1 Indwelling Bags

6.2.2 External/Condom Bags

6.3 Market Segment by Product

6.3.1 World Peritoneal Dialysis Fluid Drainage Bag Production by Product (2021-2032)

6.3.2 World Peritoneal Dialysis Fluid Drainage Bag Production Value by Product (2021-2032)

6.3.3 World Peritoneal Dialysis Fluid Drainage Bag Average Price by Product (2021-2032)

## **7 MARKET ANALYSIS BY MATERIALS**

7.1 World Peritoneal Dialysis Fluid Drainage Bag Market Size Overview by Materials: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Materials

7.2.1 PVC Based

7.2.2 PE / PP / EVA Based

7.2.3 Other

7.3 Market Segment by Materials

7.3.1 World Peritoneal Dialysis Fluid Drainage Bag Production by Materials (2021-2032)

7.3.2 World Peritoneal Dialysis Fluid Drainage Bag Production Value by Materials

(2021-2032)

7.3.3 World Peritoneal Dialysis Fluid Drainage Bag Average Price by Materials

(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Peritoneal Dialysis Fluid Drainage Bag Market Size Overview by Application:  
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Nursing Home

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Peritoneal Dialysis Fluid Drainage Bag Production by Application

(2021-2032)

8.3.2 World Peritoneal Dialysis Fluid Drainage Bag Production Value by Application

(2021-2032)

8.3.3 World Peritoneal Dialysis Fluid Drainage Bag Average Price by Application

(2021-2032)

## **9 COMPANY PROFILES**

9.1 Fresenius

9.1.1 Fresenius Details

9.1.2 Fresenius Major Business

9.1.3 Fresenius Peritoneal Dialysis Fluid Drainage Bag Product and Services

9.1.4 Fresenius Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value,  
Gross Margin and Market Share (2021-2026)

9.1.5 Fresenius Recent Developments/Updates

9.1.6 Fresenius Competitive Strengths & Weaknesses

9.2 Baxter

9.2.1 Baxter Details

9.2.2 Baxter Major Business

9.2.3 Baxter Peritoneal Dialysis Fluid Drainage Bag Product and Services

9.2.4 Baxter Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross  
Margin and Market Share (2021-2026)

9.2.5 Baxter Recent Developments/Updates

9.2.6 Baxter Competitive Strengths & Weaknesses

### 9.3 B. Braun

#### 9.3.1 B. Braun Details

#### 9.3.2 B. Braun Major Business

#### 9.3.3 B. Braun Peritoneal Dialysis Fluid Drainage Bag Product and Services

#### 9.3.4 B. Braun Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 B. Braun Recent Developments/Updates

#### 9.3.6 B. Braun Competitive Strengths & Weaknesses

### 9.4 Terumo

#### 9.4.1 Terumo Details

#### 9.4.2 Terumo Major Business

#### 9.4.3 Terumo Peritoneal Dialysis Fluid Drainage Bag Product and Services

#### 9.4.4 Terumo Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Terumo Recent Developments/Updates

#### 9.4.6 Terumo Competitive Strengths & Weaknesses

### 9.5 Huaren

#### 9.5.1 Huaren Details

#### 9.5.2 Huaren Major Business

#### 9.5.3 Huaren Peritoneal Dialysis Fluid Drainage Bag Product and Services

#### 9.5.4 Huaren Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.5.5 Huaren Recent Developments/Updates

#### 9.5.6 Huaren Competitive Strengths & Weaknesses

### 9.6 CR Double-Crane

#### 9.6.1 CR Double-Crane Details

#### 9.6.2 CR Double-Crane Major Business

#### 9.6.3 CR Double-Crane Peritoneal Dialysis Fluid Drainage Bag Product and Services

#### 9.6.4 CR Double-Crane Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.6.5 CR Double-Crane Recent Developments/Updates

#### 9.6.6 CR Double-Crane Competitive Strengths & Weaknesses

### 9.7 Qingshan Likang

#### 9.7.1 Qingshan Likang Details

#### 9.7.2 Qingshan Likang Major Business

#### 9.7.3 Qingshan Likang Peritoneal Dialysis Fluid Drainage Bag Product and Services

#### 9.7.4 Qingshan Likang Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.7.5 Qingshan Likang Recent Developments/Updates

- 9.7.6 Qingshan Likang Competitive Strengths & Weaknesses
- 9.8 Tj Tianan
  - 9.8.1 Tj Tianan Details
  - 9.8.2 Tj Tianan Major Business
  - 9.8.3 Tj Tianan Peritoneal Dialysis Fluid Drainage Bag Product and Services
  - 9.8.4 Tj Tianan Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Tj Tianan Recent Developments/Updates
  - 9.8.6 Tj Tianan Competitive Strengths & Weaknesses
- 9.9 Nipro
  - 9.9.1 Nipro Details
  - 9.9.2 Nipro Major Business
  - 9.9.3 Nipro Peritoneal Dialysis Fluid Drainage Bag Product and Services
  - 9.9.4 Nipro Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Nipro Recent Developments/Updates
  - 9.9.6 Nipro Competitive Strengths & Weaknesses
- 9.10 Fresenius Medical Care
  - 9.10.1 Fresenius Medical Care Details
  - 9.10.2 Fresenius Medical Care Major Business
  - 9.10.3 Fresenius Medical Care Peritoneal Dialysis Fluid Drainage Bag Product and Services
  - 9.10.4 Fresenius Medical Care Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Fresenius Medical Care Recent Developments/Updates
  - 9.10.6 Fresenius Medical Care Competitive Strengths & Weaknesses
- 9.11 Bioteq
  - 9.11.1 Bioteq Details
  - 9.11.2 Bioteq Major Business
  - 9.11.3 Bioteq Peritoneal Dialysis Fluid Drainage Bag Product and Services
  - 9.11.4 Bioteq Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Bioteq Recent Developments/Updates
  - 9.11.6 Bioteq Competitive Strengths & Weaknesses
- 9.12 Jianyu Medical
  - 9.12.1 Jianyu Medical Details
  - 9.12.2 Jianyu Medical Major Business
  - 9.12.3 Jianyu Medical Peritoneal Dialysis Fluid Drainage Bag Product and Services
  - 9.12.4 Jianyu Medical Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.12.5 Jianyu Medical Recent Developments/Updates

9.12.6 Jianyu Medical Competitive Strengths & Weaknesses

## 9.13 Vitaimed

9.13.1 Vitaimed Details

9.13.2 Vitaimed Major Business

9.13.3 Vitaimed Peritoneal Dialysis Fluid Drainage Bag Product and Services

9.13.4 Vitaimed Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.13.5 Vitaimed Recent Developments/Updates

9.13.6 Vitaimed Competitive Strengths & Weaknesses

## 9.14 MultiMedical

9.14.1 MultiMedical Details

9.14.2 MultiMedical Major Business

9.14.3 MultiMedical Peritoneal Dialysis Fluid Drainage Bag Product and Services

9.14.4 MultiMedical Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.14.5 MultiMedical Recent Developments/Updates

9.14.6 MultiMedical Competitive Strengths & Weaknesses

## 9.15 Jiangsu Yangtze River Medical Technology

9.15.1 Jiangsu Yangtze River Medical Technology Details

9.15.2 Jiangsu Yangtze River Medical Technology Major Business

9.15.3 Jiangsu Yangtze River Medical Technology Peritoneal Dialysis Fluid Drainage Bag Product and Services

9.15.4 Jiangsu Yangtze River Medical Technology Peritoneal Dialysis Fluid Drainage Bag Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Jiangsu Yangtze River Medical Technology Recent Developments/Updates

9.15.6 Jiangsu Yangtze River Medical Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Peritoneal Dialysis Fluid Drainage Bag Industry Chain

10.2 Peritoneal Dialysis Fluid Drainage Bag Upstream Analysis

10.2.1 Peritoneal Dialysis Fluid Drainage Bag Core Raw Materials

10.2.2 Main Manufacturers of Peritoneal Dialysis Fluid Drainage Bag Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Peritoneal Dialysis Fluid Drainage Bag Production Mode

10.6 Peritoneal Dialysis Fluid Drainage Bag Procurement Model

10.7 Peritoneal Dialysis Fluid Drainage Bag Industry Sales Model and Sales Channels

10.7.1 Peritoneal Dialysis Fluid Drainage Bag Sales Model

10.7.2 Peritoneal Dialysis Fluid Drainage Bag Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Region (2021-2026) & (USD Million)

Table 3. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Region (2027-2032) & (USD Million)

Table 4. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Region (2021-2026)

Table 5. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Region (2027-2032)

Table 6. World Peritoneal Dialysis Fluid Drainage Bag Production by Region (2021-2026) & (K Units)

Table 7. World Peritoneal Dialysis Fluid Drainage Bag Production by Region (2027-2032) & (K Units)

Table 8. World Peritoneal Dialysis Fluid Drainage Bag Production Market Share by Region (2021-2026)

Table 9. World Peritoneal Dialysis Fluid Drainage Bag Production Market Share by Region (2027-2032)

Table 10. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Peritoneal Dialysis Fluid Drainage Bag Major Market Trends

Table 13. World Peritoneal Dialysis Fluid Drainage Bag Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Peritoneal Dialysis Fluid Drainage Bag Consumption by Region (2021-2026) & (K Units)

Table 15. World Peritoneal Dialysis Fluid Drainage Bag Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Peritoneal Dialysis Fluid Drainage Bag Producers in 2025

Table 18. World Peritoneal Dialysis Fluid Drainage Bag Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Peritoneal Dialysis Fluid Drainage Bag Producers in 2025

Table 20. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Peritoneal Dialysis Fluid Drainage Bag Company Evaluation Quadrant

Table 22. World Peritoneal Dialysis Fluid Drainage Bag Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Peritoneal Dialysis Fluid Drainage Bag Production Site of Key Manufacturer

Table 24. Peritoneal Dialysis Fluid Drainage Bag Market: Company Product Type Footprint

Table 25. Peritoneal Dialysis Fluid Drainage Bag Market: Company Product Application Footprint

Table 26. Peritoneal Dialysis Fluid Drainage Bag Competitive Factors

Table 27. Peritoneal Dialysis Fluid Drainage Bag New Entrant and Capacity Expansion Plans

Table 28. Peritoneal Dialysis Fluid Drainage Bag Mergers & Acquisitions Activity

Table 29. United States VS China Peritoneal Dialysis Fluid Drainage Bag Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Peritoneal Dialysis Fluid Drainage Bag Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Peritoneal Dialysis Fluid Drainage Bag Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Peritoneal Dialysis Fluid Drainage Bag Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Market Share (2021-2026)

Table 37. China Based Peritoneal Dialysis Fluid Drainage Bag Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Market Share (2021-2026)

Table 42. Rest of World Based Peritoneal Dialysis Fluid Drainage Bag Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Market Share (2021-2026)

Table 47. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Peritoneal Dialysis Fluid Drainage Bag Production by Type (2021-2026) & (K Units)

Table 49. World Peritoneal Dialysis Fluid Drainage Bag Production by Type (2027-2032) & (K Units)

Table 50. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Type (2021-2026) & (USD Million)

Table 51. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Type (2027-2032) & (USD Million)

Table 52. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Product, (USD Million), 2021 & 2025 & 2032

Table 55. World Peritoneal Dialysis Fluid Drainage Bag Production by Product (2021-2026) & (K Units)

Table 56. World Peritoneal Dialysis Fluid Drainage Bag Production by Product (2027-2032) & (K Units)

Table 57. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Product (2021-2026) & (USD Million)

Table 58. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Product (2027-2032) & (USD Million)

Table 59. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Product

(2021-2026) & (US\$/Unit)

Table 60. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Product

(2027-2032) & (US\$/Unit)

Table 61. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Table 62. World Peritoneal Dialysis Fluid Drainage Bag Production by Materials (2021-2026) & (K Units)

Table 63. World Peritoneal Dialysis Fluid Drainage Bag Production by Materials (2027-2032) & (K Units)

Table 64. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Materials (2021-2026) & (USD Million)

Table 65. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Materials (2027-2032) & (USD Million)

Table 66. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Materials (2021-2026) & (US\$/Unit)

Table 67. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Materials (2027-2032) & (US\$/Unit)

Table 68. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Peritoneal Dialysis Fluid Drainage Bag Production by Application (2021-2026) & (K Units)

Table 70. World Peritoneal Dialysis Fluid Drainage Bag Production by Application (2027-2032) & (K Units)

Table 71. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Application (2021-2026) & (USD Million)

Table 72. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Application (2027-2032) & (USD Million)

Table 73. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Fresenius Basic Information, Manufacturing Base and Competitors

Table 76. Fresenius Major Business

Table 77. Fresenius Peritoneal Dialysis Fluid Drainage Bag Product and Services

Table 78. Fresenius Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Fresenius Recent Developments/Updates

Table 80. Fresenius Competitive Strengths & Weaknesses

- Table 81. Baxter Basic Information, Manufacturing Base and Competitors
- Table 82. Baxter Major Business
- Table 83. Baxter Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 84. Baxter Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Baxter Recent Developments/Updates
- Table 86. Baxter Competitive Strengths & Weaknesses
- Table 87. B. Braun Basic Information, Manufacturing Base and Competitors
- Table 88. B. Braun Major Business
- Table 89. B. Braun Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 90. B. Braun Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. B. Braun Recent Developments/Updates
- Table 92. B. Braun Competitive Strengths & Weaknesses
- Table 93. Terumo Basic Information, Manufacturing Base and Competitors
- Table 94. Terumo Major Business
- Table 95. Terumo Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 96. Terumo Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Terumo Recent Developments/Updates
- Table 98. Terumo Competitive Strengths & Weaknesses
- Table 99. Huaren Basic Information, Manufacturing Base and Competitors
- Table 100. Huaren Major Business
- Table 101. Huaren Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 102. Huaren Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Huaren Recent Developments/Updates
- Table 104. Huaren Competitive Strengths & Weaknesses
- Table 105. CR Double-Crane Basic Information, Manufacturing Base and Competitors
- Table 106. CR Double-Crane Major Business
- Table 107. CR Double-Crane Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 108. CR Double-Crane Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. CR Double-Crane Recent Developments/Updates

Table 110. CR Double-Crane Competitive Strengths & Weaknesses

Table 111. Qingshan Likang Basic Information, Manufacturing Base and Competitors

Table 112. Qingshan Likang Major Business

Table 113. Qingshan Likang Peritoneal Dialysis Fluid Drainage Bag Product and Services

Table 114. Qingshan Likang Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Qingshan Likang Recent Developments/Updates

Table 116. Qingshan Likang Competitive Strengths & Weaknesses

Table 117. Tj Tianan Basic Information, Manufacturing Base and Competitors

Table 118. Tj Tianan Major Business

Table 119. Tj Tianan Peritoneal Dialysis Fluid Drainage Bag Product and Services

Table 120. Tj Tianan Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Tj Tianan Recent Developments/Updates

Table 122. Tj Tianan Competitive Strengths & Weaknesses

Table 123. Nipro Basic Information, Manufacturing Base and Competitors

Table 124. Nipro Major Business

Table 125. Nipro Peritoneal Dialysis Fluid Drainage Bag Product and Services

Table 126. Nipro Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Nipro Recent Developments/Updates

Table 128. Nipro Competitive Strengths & Weaknesses

Table 129. Fresenius Medical Care Basic Information, Manufacturing Base and Competitors

Table 130. Fresenius Medical Care Major Business

Table 131. Fresenius Medical Care Peritoneal Dialysis Fluid Drainage Bag Product and Services

Table 132. Fresenius Medical Care Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Fresenius Medical Care Recent Developments/Updates

Table 134. Fresenius Medical Care Competitive Strengths & Weaknesses

Table 135. Bioteq Basic Information, Manufacturing Base and Competitors

Table 136. Bioteq Major Business

- Table 137. Bioteq Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 138. Bioteq Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Bioteq Recent Developments/Updates
- Table 140. Bioteq Competitive Strengths & Weaknesses
- Table 141. Jianyu Medical Basic Information, Manufacturing Base and Competitors
- Table 142. Jianyu Medical Major Business
- Table 143. Jianyu Medical Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 144. Jianyu Medical Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Jianyu Medical Recent Developments/Updates
- Table 146. Jianyu Medical Competitive Strengths & Weaknesses
- Table 147. Vitaimed Basic Information, Manufacturing Base and Competitors
- Table 148. Vitaimed Major Business
- Table 149. Vitaimed Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 150. Vitaimed Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Vitaimed Recent Developments/Updates
- Table 152. Vitaimed Competitive Strengths & Weaknesses
- Table 153. MultiMedical Basic Information, Manufacturing Base and Competitors
- Table 154. MultiMedical Major Business
- Table 155. MultiMedical Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 156. MultiMedical Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. MultiMedical Recent Developments/Updates
- Table 158. MultiMedical Competitive Strengths & Weaknesses
- Table 159. Jiangsu Yangtze River Medical Technology Basic Information, Manufacturing Base and Competitors
- Table 160. Jiangsu Yangtze River Medical Technology Major Business
- Table 161. Jiangsu Yangtze River Medical Technology Peritoneal Dialysis Fluid Drainage Bag Product and Services
- Table 162. Jiangsu Yangtze River Medical Technology Peritoneal Dialysis Fluid Drainage Bag Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Jiangsu Yangtze River Medical Technology Recent Developments/Updates

Table 164. Jiangsu Yangtze River Medical Technology Competitive Strengths & Weaknesses

Table 165. Global Key Players of Peritoneal Dialysis Fluid Drainage Bag Upstream (Raw Materials)

Table 166. Global Peritoneal Dialysis Fluid Drainage Bag Typical Customers

Table 167. Peritoneal Dialysis Fluid Drainage Bag Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Peritoneal Dialysis Fluid Drainage Bag Picture

Figure 2. World Peritoneal Dialysis Fluid Drainage Bag Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Peritoneal Dialysis Fluid Drainage Bag Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032) & (K Units)

Figure 5. World Peritoneal Dialysis Fluid Drainage Bag Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Region (2021-2032)

Figure 7. World Peritoneal Dialysis Fluid Drainage Bag Production Market Share by Region (2021-2032)

Figure 8. North America Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032) & (K Units)

Figure 9. Europe Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032) & (K Units)

Figure 10. China Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032) & (K Units)

Figure 11. Japan Peritoneal Dialysis Fluid Drainage Bag Production (2021-2032) & (K Units)

Figure 12. Peritoneal Dialysis Fluid Drainage Bag Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032) & (K Units)

Figure 15. World Peritoneal Dialysis Fluid Drainage Bag Consumption Market Share by Region (2021-2032)

Figure 16. United States Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032) & (K Units)

Figure 17. China Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032) & (K Units)

Figure 18. Europe Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032) & (K Units)

Figure 19. Japan Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032) & (K Units)

- Figure 20. South Korea Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032) & (K Units)
- Figure 22. India Peritoneal Dialysis Fluid Drainage Bag Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Peritoneal Dialysis Fluid Drainage Bag by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Peritoneal Dialysis Fluid Drainage Bag Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Peritoneal Dialysis Fluid Drainage Bag Markets in 2025
- Figure 26. United States VS China: Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Peritoneal Dialysis Fluid Drainage Bag Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Peritoneal Dialysis Fluid Drainage Bag Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Market Share 2025
- Figure 30. China Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Peritoneal Dialysis Fluid Drainage Bag Production Market Share 2025
- Figure 32. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Type in 2025
- Figure 34. Less than 2L
- Figure 35. 2-5L
- Figure 36. More than 5L
- Figure 37. World Peritoneal Dialysis Fluid Drainage Bag Production Market Share by Type (2021-2032)
- Figure 38. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Type (2021-2032)
- Figure 39. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 40. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Product, (USD Million), 2021 & 2025 & 2032

Figure 41. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Product in 2025

Figure 42. Indwelling Bags

Figure 43. External/Condom Bags

Figure 44. World Peritoneal Dialysis Fluid Drainage Bag Production Market Share by Product (2021-2032)

Figure 45. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Product (2021-2032)

Figure 46. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Product (2021-2032) & (US\$/Unit)

Figure 47. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Figure 48. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Materials in 2025

Figure 49. PVC Based

Figure 50. PE / PP / EVA Based

Figure 51. Other

Figure 52. World Peritoneal Dialysis Fluid Drainage Bag Production Market Share by Materials (2021-2032)

Figure 53. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Materials (2021-2032)

Figure 54. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Materials (2021-2032) & (US\$/Unit)

Figure 55. World Peritoneal Dialysis Fluid Drainage Bag Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Application in 2025

Figure 57. Hospital

Figure 58. Clinic

Figure 59. Nursing Home

Figure 60. Others

Figure 61. World Peritoneal Dialysis Fluid Drainage Bag Production Market Share by Application (2021-2032)

Figure 62. World Peritoneal Dialysis Fluid Drainage Bag Production Value Market Share by Application (2021-2032)

Figure 63. World Peritoneal Dialysis Fluid Drainage Bag Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Peritoneal Dialysis Fluid Drainage Bag Industry Chain

Figure 65. Peritoneal Dialysis Fluid Drainage Bag Procurement Model

Figure 66. Peritoneal Dialysis Fluid Drainage Bag Sales Model

Figure 67. Peritoneal Dialysis Fluid Drainage Bag Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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