

# Global Peritoneal Dialysis Drainage Bag Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA6E70EBA122EN.html>

Date: January 2026

Pages: 119

Price: US\$ 3,480.00 (Single User License)

ID: GA6E70EBA122EN

## Abstracts

According to our (Global Info Research) latest study, the global Peritoneal Dialysis Drainage Bag market size was valued at US\$ 392 million in 2025 and is forecast to a readjusted size of US\$ 590 million by 2032 with a CAGR of 6.0% during review period.

Peritoneal Dialysis Drainage Bags are single-use medical consumables designed to sterilely collect and temporarily contain spent dialysate drained from the peritoneal cavity during peritoneal dialysis therapy. The core problem they solve is safe and controlled effluent management: they help maintain a closed or semi-closed drainage pathway to minimize touch points and environmental exposure, thereby reducing contamination and infection risks such as peritonitis, while enabling predictable drainage, visual inspection of effluent characteristics, and compliant disposal of medical waste in both home and clinical settings. Historically, drainage solutions evolved from relatively rudimentary, more open collection approaches into standardized disposable drainage bags aligned with CAPD workflows, and later co-developed with twin-bag systems, Y-set connection systems, and more advanced closed-connection designs that prioritize aseptic technique, compatibility, and user-friendly handling. Key improvements have focused on connector integrity and protection, barrier and seal reliability of bag films, anti-backflow and flow-control features, clearer graduations and ergonomic structures, and higher integration into pre-assembled therapy sets. Upstream supply chains typically involve medical-grade polymers and packaging systems: bag films and tubing commonly use medical-grade PVC, PE, PP, or multilayer co-extruded/laminated structures tailored for flexibility, clarity, low extractables, and sterilization tolerance; precision components such as connectors, clamps, and check valves are supplied by specialized injection-molding and assembly vendors using medical-grade resins (e.g., PP/PC/ABS/TPU), with seals often made from silicone or

thermoplastic elastomers. Sterile barrier packaging materials (medical paper-plastic, multilayer films, indicators) and sterilization/validation service providers (e.g., ethylene oxide or irradiation) also form critical upstream inputs. Final manufacturers assemble and test these components in controlled environments, perform leak/strength and functional checks, validate sterilization and packaging integrity, and deliver product under strict regulatory compliance and batch-to-batch consistency requirements. In 2025, the global production capacity of peritoneal dialysis drainage bags reached 250 million units, with total sales volume amounting to 211 million units. The average selling price was approximately USD 1.8 per unit, and corporate gross margins generally ranged between 30% and 45%.

The current market is characterized by high-frequency, non-discretionary demand and fragmented competition, while the effective entry bar is rising. On the demand side, buyers prioritize reliability, batch consistency, connector compatibility, sterility assurance, and sealing integrity?attributes where failures carry outsized clinical and reputational consequences. Procurement is often executed through standardized lists and bundled therapy sets, which compresses standalone pricing power and shifts competition toward fulfillment capability, service responsiveness, channel reach, and seamless fit with dominant PD workflows. On the supply side, tightening regulations, stricter quality-system expectations, and more rigorous sterilization and packaging validation are driving stratification: simple low-cost manufacturing becomes less sustainable, and suppliers with robust clean manufacturing, stable and compliant raw-material systems, consistent processes, and end-to-end traceability tend to earn stronger institutional trust. Upstream stability in films, resins, molded components, clamps, and valves increasingly matters, making supply-chain governance part of competitive differentiation rather than a back-office function.

Looking forward, the direction is toward deeper system integration, usability refinement, and earlier risk management. Bundling, pre-assembly, and lower-touch workflows are expected to expand, reducing steps, exposure time, and contamination opportunities so that the product is designed as a component of a more closed therapy pathway rather than a standalone item. Both clinical and home settings are pushing for clearer user guidance and smoother disposal routines?through easier-to-read graduations and visibility, more stable drainage and anti-backflow features, more ergonomic clamping and connector protection, and more patient-friendly waste packaging and handling. As follow-up models become more digitally enabled, integrated solutions that support adherence, education, and infection-risk mitigation may become more common, with suppliers creating value through optimized consumable combinations, kit design, and service offerings instead of relying solely on unit price. In parallel, sustainability and

compliance pressures will encourage lighter packaging and material optimization, but changes must be balanced carefully against sterility and validation requirements, raising new technical and regulatory hurdles.

Growth drivers and constraints are tightly intertwined. The main tailwinds include the steady consumable pull from home-based PD pathways, ongoing clinical goals to reduce infection and complication burden, and health-system preference for consistent quality and uninterrupted supply; continued advances in barrier films, low-extractables materials, precision connectors, and validated sterilization/packaging processes further expand what is feasible in safety and usability. The key headwinds center on value capture under bundled procurement, pathway lock-in and compatibility costs, and supply-chain vulnerability: individual items are often priced inside broader bundles, making it hard to monetize incremental improvements; differences across dominant connection standards increase switching friction; and raw-material volatility, sterilization capacity constraints, logistics disruptions, and evolving regulatory expectations can all amplify delivery and compliance risk. In practice, the next phase of competition is less about 'making a bag' and more about building a repeatable system of stable delivery, compliant quality, high compatibility with therapy workflows, and a user experience that supports both clinicians and patients.

This report is a detailed and comprehensive analysis for global Peritoneal Dialysis Drainage Bag market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Peritoneal Dialysis Drainage Bag market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysis Drainage Bag market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysis Drainage Bag market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysis Drainage Bag market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Peritoneal Dialysis Drainage Bag

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Peritoneal Dialysis Drainage Bag market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Changzhou Changsheng Medical Materials, Changzhou Dahua Medical Equipment, Jiangxi Hongda Medical Equipment Group, Mitra Industries, Bioteq, Fresenius, Angioplast, Qingdao Huaren Medical, Baxter, Medtronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Peritoneal Dialysis Drainage Bag market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Conventional Type

High Capacity Type

#### Market segment by Packaging

Sterile Single-Pack Products

Sterile Multi-Pack Products

#### Market segment by Connector

Universal Connector Products

Brand-Specific Connector Products

#### Market segment by Application

Hospital

Clinic

Other

#### Major players covered

Changzhou Changsheng Medical Materials

Changzhou Dahua Medical Equipment

Jiangxi Hongda Medical Equipment Group

Mitra Industries

Bioteq

Fresenius

Angioplast

Qingdao Huaren Medical

Baxter

Medtronic

Nipro

JMS

B. Braun

SWS Hemodialysis Care

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Peritoneal Dialysis Drainage Bag product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Peritoneal Dialysis Drainage Bag, with price, sales quantity, revenue, and global market share of Peritoneal Dialysis Drainage Bag from 2021 to 2026.

Chapter 3, the Peritoneal Dialysis Drainage Bag competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Peritoneal Dialysis Drainage Bag breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Peritoneal Dialysis Drainage Bag market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Peritoneal Dialysis Drainage Bag.

Chapter 14 and 15, to describe Peritoneal Dialysis Drainage Bag sales channel, distributors, customers, research findings and conclusion.

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