

# Global Peritoneal Dialysis Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Peritoneal Dialysis Devices market size was valued at USD 128.8 million in 2023 and is forecast to a readjusted size of USD 160.1 million by 2030 with a CAGR of 3.2% during review period.

Peritoneal Dialysis is a way of dialysis that use the body's own peritoneal as the dialysis membrane. It makes the dialysis solution injected into the intraperitoneal, the use of the human body peritoneal filter, clear the blood of metabolic wastes and excess water, commonly known as 'wash belly'. It is one of the renal failure therapies outside of hemodialysis.

Market competition is intense. Baxter Healthcare, Fresenius, Renax, etc. are the key players of the industry. Peritoneal dialysis solution industry is a relatively concentrated industry. Baxter is the industry's largest manufacturer, and occupies more than 60% of market share. Fresenius is the second and occupies about 17% of market share. There are also other manufacturers like Terumo and B. Braun.

North America is the largest supplier and consumer of peritoneal dialysis machine with a production market share of 61% and a consumption market share of 32%. The second place is Europe, following North America with the consumption market share of 26% and the production market share of 21%. Japan is another important place with the consumption market share of 19%.

The Global Info Research report includes an overview of the development of the Peritoneal Dialysis Devices industry chain, the market status of Home-based Dialysis

(Continuous Ambulatory Peritoneal Dialysis (CAPD), Automated Peritoneal Dialysis (APD)), Dialysis Center & Hospital Based Dialysis (Continuous Ambulatory Peritoneal Dialysis (CAPD), Automated Peritoneal Dialysis (APD)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Peritoneal Dialysis Devices.

Regionally, the report analyzes the Peritoneal Dialysis Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Peritoneal Dialysis Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Peritoneal Dialysis Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Peritoneal Dialysis Devices industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Continuous Ambulatory Peritoneal Dialysis (CAPD), Automated Peritoneal Dialysis (APD)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Peritoneal Dialysis Devices market.

**Regional Analysis:** The report involves examining the Peritoneal Dialysis Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Peritoneal Dialysis Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Peritoneal Dialysis Devices:

**Company Analysis:** Report covers individual Peritoneal Dialysis Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Peritoneal Dialysis Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Home-based Dialysis, Dialysis Center & Hospital Based Dialysis).

**Technology Analysis:** Report covers specific technologies relevant to Peritoneal Dialysis Devices. It assesses the current state, advancements, and potential future developments in Peritoneal Dialysis Devices areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Peritoneal Dialysis Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Peritoneal Dialysis Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Continuous Ambulatory Peritoneal Dialysis (CAPD)

Automated Peritoneal Dialysis (APD)

## Market segment by Application

Home-based Dialysis

Dialysis Center & Hospital Based Dialysis

## Major players covered

Baxter Healthcare

Fresenius

Renax

Medionics

Newsol

Bluesail

B. Braun

Terumo

Huaren

CR Double-Crane

Qingshan Likang

Tj Tianan

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Peritoneal Dialysis Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Peritoneal Dialysis Devices, with price, sales, revenue and global market share of Peritoneal Dialysis Devices from 2019 to 2024.

Chapter 3, the Peritoneal Dialysis Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Peritoneal Dialysis Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Peritoneal Dialysis Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Peritoneal Dialysis Devices.

Chapter 14 and 15, to describe Peritoneal Dialysis Devices sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Peritoneal Dialysis Devices
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Peritoneal Dialysis Devices Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Continuous Ambulatory Peritoneal Dialysis (CAPD)
  - 1.3.3 Automated Peritoneal Dialysis (APD)
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Peritoneal Dialysis Devices Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Home-based Dialysis
  - 1.4.3 Dialysis Center & Hospital Based Dialysis
- 1.5 Global Peritoneal Dialysis Devices Market Size & Forecast
  - 1.5.1 Global Peritoneal Dialysis Devices Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Peritoneal Dialysis Devices Sales Quantity (2019-2030)
  - 1.5.3 Global Peritoneal Dialysis Devices Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Baxter Healthcare
  - 2.1.1 Baxter Healthcare Details
  - 2.1.2 Baxter Healthcare Major Business
  - 2.1.3 Baxter Healthcare Peritoneal Dialysis Devices Product and Services
  - 2.1.4 Baxter Healthcare Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Baxter Healthcare Recent Developments/Updates
- 2.2 Fresenius
  - 2.2.1 Fresenius Details
  - 2.2.2 Fresenius Major Business
  - 2.2.3 Fresenius Peritoneal Dialysis Devices Product and Services
  - 2.2.4 Fresenius Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Fresenius Recent Developments/Updates
- 2.3 Renax
  - 2.3.1 Renax Details

- 2.3.2 Renax Major Business
- 2.3.3 Renax Peritoneal Dialysis Devices Product and Services
- 2.3.4 Renax Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Renax Recent Developments/Updates
- 2.4 Medionics
  - 2.4.1 Medionics Details
  - 2.4.2 Medionics Major Business
  - 2.4.3 Medionics Peritoneal Dialysis Devices Product and Services
  - 2.4.4 Medionics Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Medionics Recent Developments/Updates
- 2.5 Newsol
  - 2.5.1 Newsol Details
  - 2.5.2 Newsol Major Business
  - 2.5.3 Newsol Peritoneal Dialysis Devices Product and Services
  - 2.5.4 Newsol Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Newsol Recent Developments/Updates
- 2.6 Bluesail
  - 2.6.1 Bluesail Details
  - 2.6.2 Bluesail Major Business
  - 2.6.3 Bluesail Peritoneal Dialysis Devices Product and Services
  - 2.6.4 Bluesail Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Bluesail Recent Developments/Updates
- 2.7 B. Braun
  - 2.7.1 B. Braun Details
  - 2.7.2 B. Braun Major Business
  - 2.7.3 B. Braun Peritoneal Dialysis Devices Product and Services
  - 2.7.4 B. Braun Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 B. Braun Recent Developments/Updates
- 2.8 Terumo
  - 2.8.1 Terumo Details
  - 2.8.2 Terumo Major Business
  - 2.8.3 Terumo Peritoneal Dialysis Devices Product and Services
  - 2.8.4 Terumo Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)



- 2.8.5 Terumo Recent Developments/Updates
- 2.9 Huaren
  - 2.9.1 Huaren Details
  - 2.9.2 Huaren Major Business
  - 2.9.3 Huaren Peritoneal Dialysis Devices Product and Services
  - 2.9.4 Huaren Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Huaren Recent Developments/Updates
- 2.10 CR Double-Crane
  - 2.10.1 CR Double-Crane Details
  - 2.10.2 CR Double-Crane Major Business
  - 2.10.3 CR Double-Crane Peritoneal Dialysis Devices Product and Services
  - 2.10.4 CR Double-Crane Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 CR Double-Crane Recent Developments/Updates
- 2.11 Qingshan Likang
  - 2.11.1 Qingshan Likang Details
  - 2.11.2 Qingshan Likang Major Business
  - 2.11.3 Qingshan Likang Peritoneal Dialysis Devices Product and Services
  - 2.11.4 Qingshan Likang Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Qingshan Likang Recent Developments/Updates
- 2.12 Tj Tianan
  - 2.12.1 Tj Tianan Details
  - 2.12.2 Tj Tianan Major Business
  - 2.12.3 Tj Tianan Peritoneal Dialysis Devices Product and Services
  - 2.12.4 Tj Tianan Peritoneal Dialysis Devices Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Tj Tianan Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: PERITONEAL DIALYSIS DEVICES BY MANUFACTURER**

- 3.1 Global Peritoneal Dialysis Devices Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Peritoneal Dialysis Devices Revenue by Manufacturer (2019-2024)
- 3.3 Global Peritoneal Dialysis Devices Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Peritoneal Dialysis Devices by Manufacturer Revenue (\$MM) and Market Share (%): 2023

- 3.4.2 Top 3 Peritoneal Dialysis Devices Manufacturer Market Share in 2023
- 3.4.2 Top 6 Peritoneal Dialysis Devices Manufacturer Market Share in 2023
- 3.5 Peritoneal Dialysis Devices Market: Overall Company Footprint Analysis
  - 3.5.1 Peritoneal Dialysis Devices Market: Region Footprint
  - 3.5.2 Peritoneal Dialysis Devices Market: Company Product Type Footprint
  - 3.5.3 Peritoneal Dialysis Devices Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Peritoneal Dialysis Devices Market Size by Region
  - 4.1.1 Global Peritoneal Dialysis Devices Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Peritoneal Dialysis Devices Consumption Value by Region (2019-2030)
  - 4.1.3 Global Peritoneal Dialysis Devices Average Price by Region (2019-2030)
- 4.2 North America Peritoneal Dialysis Devices Consumption Value (2019-2030)
- 4.3 Europe Peritoneal Dialysis Devices Consumption Value (2019-2030)
- 4.4 Asia-Pacific Peritoneal Dialysis Devices Consumption Value (2019-2030)
- 4.5 South America Peritoneal Dialysis Devices Consumption Value (2019-2030)
- 4.6 Middle East and Africa Peritoneal Dialysis Devices Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Peritoneal Dialysis Devices Sales Quantity by Type (2019-2030)
- 5.2 Global Peritoneal Dialysis Devices Consumption Value by Type (2019-2030)
- 5.3 Global Peritoneal Dialysis Devices Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Peritoneal Dialysis Devices Sales Quantity by Application (2019-2030)
- 6.2 Global Peritoneal Dialysis Devices Consumption Value by Application (2019-2030)
- 6.3 Global Peritoneal Dialysis Devices Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Peritoneal Dialysis Devices Sales Quantity by Type (2019-2030)
- 7.2 North America Peritoneal Dialysis Devices Sales Quantity by Application (2019-2030)
- 7.3 North America Peritoneal Dialysis Devices Market Size by Country

7.3.1 North America Peritoneal Dialysis Devices Sales Quantity by Country (2019-2030)

7.3.2 North America Peritoneal Dialysis Devices Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe Peritoneal Dialysis Devices Sales Quantity by Type (2019-2030)

8.2 Europe Peritoneal Dialysis Devices Sales Quantity by Application (2019-2030)

8.3 Europe Peritoneal Dialysis Devices Market Size by Country

8.3.1 Europe Peritoneal Dialysis Devices Sales Quantity by Country (2019-2030)

8.3.2 Europe Peritoneal Dialysis Devices Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Peritoneal Dialysis Devices Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Peritoneal Dialysis Devices Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Peritoneal Dialysis Devices Market Size by Region

9.3.1 Asia-Pacific Peritoneal Dialysis Devices Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Peritoneal Dialysis Devices Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Peritoneal Dialysis Devices Sales Quantity by Type (2019-2030)

10.2 South America Peritoneal Dialysis Devices Sales Quantity by Application (2019-2030)

10.3 South America Peritoneal Dialysis Devices Market Size by Country

10.3.1 South America Peritoneal Dialysis Devices Sales Quantity by Country (2019-2030)

10.3.2 South America Peritoneal Dialysis Devices Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Peritoneal Dialysis Devices Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Peritoneal Dialysis Devices Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Peritoneal Dialysis Devices Market Size by Country

11.3.1 Middle East & Africa Peritoneal Dialysis Devices Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Peritoneal Dialysis Devices Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

12.1 Peritoneal Dialysis Devices Market Drivers

12.2 Peritoneal Dialysis Devices Market Restraints

12.3 Peritoneal Dialysis Devices Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Peritoneal Dialysis Devices and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Peritoneal Dialysis Devices
- 13.3 Peritoneal Dialysis Devices Production Process
- 13.4 Peritoneal Dialysis Devices Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Peritoneal Dialysis Devices Typical Distributors
- 14.3 Peritoneal Dialysis Devices Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Peritoneal Dialysis Devices Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Peritoneal Dialysis Devices Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Baxter Healthcare Basic Information, Manufacturing Base and Competitors

Table 4. Baxter Healthcare Major Business

Table 5. Baxter Healthcare Peritoneal Dialysis Devices Product and Services

Table 6. Baxter Healthcare Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Baxter Healthcare Recent Developments/Updates

Table 8. Fresenius Basic Information, Manufacturing Base and Competitors

Table 9. Fresenius Major Business

Table 10. Fresenius Peritoneal Dialysis Devices Product and Services

Table 11. Fresenius Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Fresenius Recent Developments/Updates

Table 13. Renax Basic Information, Manufacturing Base and Competitors

Table 14. Renax Major Business

Table 15. Renax Peritoneal Dialysis Devices Product and Services

Table 16. Renax Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Renax Recent Developments/Updates

Table 18. Medionics Basic Information, Manufacturing Base and Competitors

Table 19. Medionics Major Business

Table 20. Medionics Peritoneal Dialysis Devices Product and Services

Table 21. Medionics Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Medionics Recent Developments/Updates

Table 23. Newsol Basic Information, Manufacturing Base and Competitors

Table 24. Newsol Major Business

Table 25. Newsol Peritoneal Dialysis Devices Product and Services

Table 26. Newsol Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Newsol Recent Developments/Updates

Table 28. Bluesail Basic Information, Manufacturing Base and Competitors



Table 29. Bluesail Major Business

Table 30. Bluesail Peritoneal Dialysis Devices Product and Services

Table 31. Bluesail Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Bluesail Recent Developments/Updates

Table 33. B. Braun Basic Information, Manufacturing Base and Competitors

Table 34. B. Braun Major Business

Table 35. B. Braun Peritoneal Dialysis Devices Product and Services

Table 36. B. Braun Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. B. Braun Recent Developments/Updates

Table 38. Terumo Basic Information, Manufacturing Base and Competitors

Table 39. Terumo Major Business

Table 40. Terumo Peritoneal Dialysis Devices Product and Services

Table 41. Terumo Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Terumo Recent Developments/Updates

Table 43. Huaren Basic Information, Manufacturing Base and Competitors

Table 44. Huaren Major Business

Table 45. Huaren Peritoneal Dialysis Devices Product and Services

Table 46. Huaren Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Huaren Recent Developments/Updates

Table 48. CR Double-Crane Basic Information, Manufacturing Base and Competitors

Table 49. CR Double-Crane Major Business

Table 50. CR Double-Crane Peritoneal Dialysis Devices Product and Services

Table 51. CR Double-Crane Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. CR Double-Crane Recent Developments/Updates

Table 53. Qingshan Likang Basic Information, Manufacturing Base and Competitors

Table 54. Qingshan Likang Major Business

Table 55. Qingshan Likang Peritoneal Dialysis Devices Product and Services

Table 56. Qingshan Likang Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Qingshan Likang Recent Developments/Updates

Table 58. Tj Tianan Basic Information, Manufacturing Base and Competitors

Table 59. Tj Tianan Major Business

Table 60. Tj Tianan Peritoneal Dialysis Devices Product and Services

Table 61. Tj Tianan Peritoneal Dialysis Devices Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Tj Tianan Recent Developments/Updates

Table 63. Global Peritoneal Dialysis Devices Sales Quantity by Manufacturer (2019-2024) & (Units)

Table 64. Global Peritoneal Dialysis Devices Revenue by Manufacturer (2019-2024) & (USD Million)

Table 65. Global Peritoneal Dialysis Devices Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 66. Market Position of Manufacturers in Peritoneal Dialysis Devices, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 67. Head Office and Peritoneal Dialysis Devices Production Site of Key Manufacturer

Table 68. Peritoneal Dialysis Devices Market: Company Product Type Footprint

Table 69. Peritoneal Dialysis Devices Market: Company Product Application Footprint

Table 70. Peritoneal Dialysis Devices New Market Entrants and Barriers to Market Entry

Table 71. Peritoneal Dialysis Devices Mergers, Acquisition, Agreements, and Collaborations

Table 72. Global Peritoneal Dialysis Devices Sales Quantity by Region (2019-2024) & (Units)

Table 73. Global Peritoneal Dialysis Devices Sales Quantity by Region (2025-2030) & (Units)

Table 74. Global Peritoneal Dialysis Devices Consumption Value by Region (2019-2024) & (USD Million)

Table 75. Global Peritoneal Dialysis Devices Consumption Value by Region (2025-2030) & (USD Million)

Table 76. Global Peritoneal Dialysis Devices Average Price by Region (2019-2024) & (USD/Unit)

Table 77. Global Peritoneal Dialysis Devices Average Price by Region (2025-2030) & (USD/Unit)

Table 78. Global Peritoneal Dialysis Devices Sales Quantity by Type (2019-2024) & (Units)

Table 79. Global Peritoneal Dialysis Devices Sales Quantity by Type (2025-2030) & (Units)

Table 80. Global Peritoneal Dialysis Devices Consumption Value by Type (2019-2024) & (USD Million)

Table 81. Global Peritoneal Dialysis Devices Consumption Value by Type (2025-2030) & (USD Million)

Table 82. Global Peritoneal Dialysis Devices Average Price by Type (2019-2024) &



(USD/Unit)

Table 83. Global Peritoneal Dialysis Devices Average Price by Type (2025-2030) & (USD/Unit)

Table 84. Global Peritoneal Dialysis Devices Sales Quantity by Application (2019-2024) & (Units)

Table 85. Global Peritoneal Dialysis Devices Sales Quantity by Application (2025-2030) & (Units)

Table 86. Global Peritoneal Dialysis Devices Consumption Value by Application (2019-2024) & (USD Million)

Table 87. Global Peritoneal Dialysis Devices Consumption Value by Application (2025-2030) & (USD Million)

Table 88. Global Peritoneal Dialysis Devices Average Price by Application (2019-2024) & (USD/Unit)

Table 89. Global Peritoneal Dialysis Devices Average Price by Application (2025-2030) & (USD/Unit)

Table 90. North America Peritoneal Dialysis Devices Sales Quantity by Type (2019-2024) & (Units)

Table 91. North America Peritoneal Dialysis Devices Sales Quantity by Type (2025-2030) & (Units)

Table 92. North America Peritoneal Dialysis Devices Sales Quantity by Application (2019-2024) & (Units)

Table 93. North America Peritoneal Dialysis Devices Sales Quantity by Application (2025-2030) & (Units)

Table 94. North America Peritoneal Dialysis Devices Sales Quantity by Country (2019-2024) & (Units)

Table 95. North America Peritoneal Dialysis Devices Sales Quantity by Country (2025-2030) & (Units)

Table 96. North America Peritoneal Dialysis Devices Consumption Value by Country (2019-2024) & (USD Million)

Table 97. North America Peritoneal Dialysis Devices Consumption Value by Country (2025-2030) & (USD Million)

Table 98. Europe Peritoneal Dialysis Devices Sales Quantity by Type (2019-2024) & (Units)

Table 99. Europe Peritoneal Dialysis Devices Sales Quantity by Type (2025-2030) & (Units)

Table 100. Europe Peritoneal Dialysis Devices Sales Quantity by Application (2019-2024) & (Units)

Table 101. Europe Peritoneal Dialysis Devices Sales Quantity by Application (2025-2030) & (Units)

Table 102. Europe Peritoneal Dialysis Devices Sales Quantity by Country (2019-2024) & (Units)

Table 103. Europe Peritoneal Dialysis Devices Sales Quantity by Country (2025-2030) & (Units)

Table 104. Europe Peritoneal Dialysis Devices Consumption Value by Country (2019-2024) & (USD Million)

Table 105. Europe Peritoneal Dialysis Devices Consumption Value by Country (2025-2030) & (USD Million)

Table 106. Asia-Pacific Peritoneal Dialysis Devices Sales Quantity by Type (2019-2024) & (Units)

Table 107. Asia-Pacific Peritoneal Dialysis Devices Sales Quantity by Type (2025-2030) & (Units)

Table 108. Asia-Pacific Peritoneal Dialysis Devices Sales Quantity by Application (2019-2024) & (Units)

Table 109. Asia-Pacific Peritoneal Dialysis Devices Sales Quantity by Application (2025-2030) & (Units)

Table 110. Asia-Pacific Peritoneal Dialysis Devices Sales Quantity by Region (2019-2024) & (Units)

Table 111. Asia-Pacific Peritoneal Dialysis Devices Sales Quantity by Region (2025-2030) & (Units)

Table 112. Asia-Pacific Peritoneal Dialysis Devices Consumption Value by Region (2019-2024) & (USD Million)

Table 113. Asia-Pacific Peritoneal Dialysis Devices Consumption Value by Region (2025-2030) & (USD Million)

Table 114. South America Peritoneal Dialysis Devices Sales Quantity by Type (2019-2024) & (Units)

Table 115. South America Peritoneal Dialysis Devices Sales Quantity by Type (2025-2030) & (Units)

Table 116. South America Peritoneal Dialysis Devices Sales Quantity by Application (2019-2024) & (Units)

Table 117. South America Peritoneal Dialysis Devices Sales Quantity by Application (2025-2030) & (Units)

Table 118. South America Peritoneal Dialysis Devices Sales Quantity by Country (2019-2024) & (Units)

Table 119. South America Peritoneal Dialysis Devices Sales Quantity by Country (2025-2030) & (Units)

Table 120. South America Peritoneal Dialysis Devices Consumption Value by Country (2019-2024) & (USD Million)

Table 121. South America Peritoneal Dialysis Devices Consumption Value by Country

(2025-2030) & (USD Million)

Table 122. Middle East & Africa Peritoneal Dialysis Devices Sales Quantity by Type (2019-2024) & (Units)

Table 123. Middle East & Africa Peritoneal Dialysis Devices Sales Quantity by Type (2025-2030) & (Units)

Table 124. Middle East & Africa Peritoneal Dialysis Devices Sales Quantity by Application (2019-2024) & (Units)

Table 125. Middle East & Africa Peritoneal Dialysis Devices Sales Quantity by Application (2025-2030) & (Units)

Table 126. Middle East & Africa Peritoneal Dialysis Devices Sales Quantity by Region (2019-2024) & (Units)

Table 127. Middle East & Africa Peritoneal Dialysis Devices Sales Quantity by Region (2025-2030) & (Units)

Table 128. Middle East & Africa Peritoneal Dialysis Devices Consumption Value by Region (2019-2024) & (USD Million)

Table 129. Middle East & Africa Peritoneal Dialysis Devices Consumption Value by Region (2025-2030) & (USD Million)

Table 130. Peritoneal Dialysis Devices Raw Material

Table 131. Key Manufacturers of Peritoneal Dialysis Devices Raw Materials

Table 132. Peritoneal Dialysis Devices Typical Distributors

Table 133. Peritoneal Dialysis Devices Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Peritoneal Dialysis Devices Picture

Figure 2. Global Peritoneal Dialysis Devices Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Peritoneal Dialysis Devices Consumption Value Market Share by Type in 2023

Figure 4. Continuous Ambulatory Peritoneal Dialysis (CAPD) Examples

Figure 5. Automated Peritoneal Dialysis (APD) Examples

Figure 6. Global Peritoneal Dialysis Devices Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Peritoneal Dialysis Devices Consumption Value Market Share by Application in 2023

Figure 8. Home-based Dialysis Examples

Figure 9. Dialysis Center & Hospital Based Dialysis Examples

Figure 10. Global Peritoneal Dialysis Devices Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 11. Global Peritoneal Dialysis Devices Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 12. Global Peritoneal Dialysis Devices Sales Quantity (2019-2030) & (Units)

Figure 13. Global Peritoneal Dialysis Devices Average Price (2019-2030) & (USD/Unit)

Figure 14. Global Peritoneal Dialysis Devices Sales Quantity Market Share by Manufacturer in 2023

Figure 15. Global Peritoneal Dialysis Devices Consumption Value Market Share by Manufacturer in 2023

Figure 16. Producer Shipments of Peritoneal Dialysis Devices by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 17. Top 3 Peritoneal Dialysis Devices Manufacturer (Consumption Value) Market Share in 2023

Figure 18. Top 6 Peritoneal Dialysis Devices Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Global Peritoneal Dialysis Devices Sales Quantity Market Share by Region (2019-2030)

Figure 20. Global Peritoneal Dialysis Devices Consumption Value Market Share by Region (2019-2030)

Figure 21. North America Peritoneal Dialysis Devices Consumption Value (2019-2030) & (USD Million)

Figure 22. Europe Peritoneal Dialysis Devices Consumption Value (2019-2030) & (USD Million)

Figure 23. Asia-Pacific Peritoneal Dialysis Devices Consumption Value (2019-2030) & (USD Million)

Figure 24. South America Peritoneal Dialysis Devices Consumption Value (2019-2030) & (USD Million)

Figure 25. Middle East & Africa Peritoneal Dialysis Devices Consumption Value (2019-2030) & (USD Million)

Figure 26. Global Peritoneal Dialysis Devices Sales Quantity Market Share by Type (2019-2030)

Figure 27. Global Peritoneal Dialysis Devices Consumption Value Market Share by Type (2019-2030)

Figure 28. Global Peritoneal Dialysis Devices Average Price by Type (2019-2030) & (USD/Unit)

Figure 29. Global Peritoneal Dialysis Devices Sales Quantity Market Share by Application (2019-2030)

Figure 30. Global Peritoneal Dialysis Devices Consumption Value Market Share by Application (2019-2030)

Figure 31. Global Peritoneal Dialysis Devices Average Price by Application (2019-2030) & (USD/Unit)

Figure 32. North America Peritoneal Dialysis Devices Sales Quantity Market Share by Type (2019-2030)

Figure 33. North America Peritoneal Dialysis Devices Sales Quantity Market Share by Application (2019-2030)

Figure 34. North America Peritoneal Dialysis Devices Sales Quantity Market Share by Country (2019-2030)

Figure 35. North America Peritoneal Dialysis Devices Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 37. Canada Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Mexico Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Europe Peritoneal Dialysis Devices Sales Quantity Market Share by Type (2019-2030)

Figure 40. Europe Peritoneal Dialysis Devices Sales Quantity Market Share by Application (2019-2030)

Figure 41. Europe Peritoneal Dialysis Devices Sales Quantity Market Share by Country

(2019-2030)

Figure 42. Europe Peritoneal Dialysis Devices Consumption Value Market Share by Country (2019-2030)

Figure 43. Germany Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. France Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. United Kingdom Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Russia Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Italy Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Asia-Pacific Peritoneal Dialysis Devices Sales Quantity Market Share by Type (2019-2030)

Figure 49. Asia-Pacific Peritoneal Dialysis Devices Sales Quantity Market Share by Application (2019-2030)

Figure 50. Asia-Pacific Peritoneal Dialysis Devices Sales Quantity Market Share by Region (2019-2030)

Figure 51. Asia-Pacific Peritoneal Dialysis Devices Consumption Value Market Share by Region (2019-2030)

Figure 52. China Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Japan Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Korea Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. India Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Southeast Asia Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Australia Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. South America Peritoneal Dialysis Devices Sales Quantity Market Share by Type (2019-2030)

Figure 59. South America Peritoneal Dialysis Devices Sales Quantity Market Share by Application (2019-2030)

Figure 60. South America Peritoneal Dialysis Devices Sales Quantity Market Share by Country (2019-2030)



Figure 61. South America Peritoneal Dialysis Devices Consumption Value Market Share by Country (2019-2030)

Figure 62. Brazil Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Argentina Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Middle East & Africa Peritoneal Dialysis Devices Sales Quantity Market Share by Type (2019-2030)

Figure 65. Middle East & Africa Peritoneal Dialysis Devices Sales Quantity Market Share by Application (2019-2030)

Figure 66. Middle East & Africa Peritoneal Dialysis Devices Sales Quantity Market Share by Region (2019-2030)

Figure 67. Middle East & Africa Peritoneal Dialysis Devices Consumption Value Market Share by Region (2019-2030)

Figure 68. Turkey Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Egypt Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Saudi Arabia Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. South Africa Peritoneal Dialysis Devices Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Peritoneal Dialysis Devices Market Drivers

Figure 73. Peritoneal Dialysis Devices Market Restraints

Figure 74. Peritoneal Dialysis Devices Market Trends

Figure 75. Porters Five Forces Analysis

Figure 76. Manufacturing Cost Structure Analysis of Peritoneal Dialysis Devices in 2023

Figure 77. Manufacturing Process Analysis of Peritoneal Dialysis Devices

Figure 78. Peritoneal Dialysis Devices Industrial Chain

Figure 79. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 80. Direct Channel Pros & Cons

Figure 81. Indirect Channel Pros & Cons

Figure 82. Methodology

Figure 83. Research Process and Data Source

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