

Global Peritoneal Dialysis Catheter Kit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Peritoneal Dialysis Catheter Kit market size was valued at US\$ 408 million in 2025 and is forecast to a readjusted size of US\$ 645 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales of peritoneal dialysis catheter kits reached 3.1 million units, with an average selling price of US\$128. Peritoneal dialysis catheter kits are key disposable medical consumables used for peritoneal dialysis treatment in patients with end-stage renal disease. They typically consist of a peritoneal dialysis catheter, adapter, tunneling needle, cap, and sterile accessories, used to establish a long-term, stable peritoneal dialysis access. They are characterized by long indwelling periods, controllable infection risks, and suitability for home treatment. Upstream raw materials mainly include medical-grade silicone rubber, polyurethane, antibacterial coating materials, and stainless steel puncture components. The midstream consists of interventional and dialysis consumable manufacturers; downstream, they are directly supplied to hospital nephrology departments, dialysis centers, and peritoneal dialysis service providers. In 2025, the global total production capacity of peritoneal dialysis catheter kits was approximately 3.6 million units, with an average industry gross profit margin of approximately 57%. With the continued growth of chronic kidney disease patients worldwide, healthcare systems encouraging home dialysis, and the increasing dialysis coverage in developing countries, the demand for peritoneal dialysis catheter kits is steadily increasing. Coupled with upgrades in anti-infection design and the promotion of domestic substitution, this product has clear demand space and long-term business opportunities in terms of expansion into emerging markets and upgrading of high-end functions.

The peritoneal dialysis catheter kit market is driven by multiple factors, including the global increase in chronic kidney disease patients, changes in dialysis treatment models, and advancements in healthcare policies. With accelerating global aging and rising kidney disease incidence, particularly in emerging markets like China and India, peritoneal dialysis, as a relatively convenient, safe, and cost-effective dialysis method, is gradually becoming one of the preferred treatment options for chronic kidney disease patients. Government and healthcare system support for peritoneal dialysis has also fueled market expansion, especially policies encouraging home dialysis.

In terms of technological innovation, continuous improvements in antibacterial coatings, hypoallergenic designs, and sterile closure systems for peritoneal dialysis catheter kits have significantly improved patient experience and treatment outcomes.

Simultaneously, as global demands for the safety and reliability of medical devices increase, the peritoneal dialysis catheter kit market is also moving towards greater precision and intelligence, with new materials and improved designs expected to further enhance product competitiveness.

Furthermore, with the increasing prevalence of peritoneal dialysis in my country and other developing countries, the demand for peritoneal dialysis catheter kits in these regions will continue to accelerate. Domestic substitution and cost advantages are also key factors driving market expansion, especially in price-sensitive markets where cost-effective products are expected to capture a larger market share. Overall, the peritoneal dialysis catheter kit market is projected to show stable growth, particularly in emerging markets and home healthcare, where demand potential is enormous.

This report is a detailed and comprehensive analysis for global Peritoneal Dialysis Catheter Kit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Peritoneal Dialysis Catheter Kit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysis Catheter Kit market size and forecasts by region and country,

in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysis Catheter Kit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysis Catheter Kit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Peritoneal Dialysis Catheter Kit
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Peritoneal Dialysis Catheter Kit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PFM Medical, Inc., Merit Medical, AMECATH, Angioplast Pvt. Ltd, Polymed, Becton Dickinson, Mozarc Medical, Lifeline Systems Pvt. Ltd., St. Stone Medical Devices, BAIHE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Peritoneal Dialysis Catheter Kit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Straight Tube Type

Curled Type

Gooseneck Type

Disc Column Type

Market segment by Material

Silicone

Polyurethane

Surface Modification Materials

Market segment by Implantation Procedure

Percutaneous Catheter Placement

Laparoscopic Catheter Placement

Others

Market segment by Application

Home Dialysis

Hospital Dialysis

Major players covered

PFM Medical, Inc.

Merit Medical

AMECATH

Angioplast Pvt. Ltd

Polymed

Becton Dickinson

Mozarc Medical

Lifeline Systems Pvt. Ltd.

St. Stone Medical Devices

BAIHE

KAIHONG HEALTHCARE

AdvinHealthcare

Tianck Medical CO., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Peritoneal Dialysis Catheter Kit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Peritoneal Dialysis Catheter Kit, with price, sales quantity, revenue, and global market share of Peritoneal Dialysis Catheter Kit from 2021 to 2026.

Chapter 3, the Peritoneal Dialysis Catheter Kit competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Peritoneal Dialysis Catheter Kit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Peritoneal Dialysis Catheter Kit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Peritoneal Dialysis Catheter Kit.

Chapter 14 and 15, to describe Peritoneal Dialysis Catheter Kit sales channel, distributors, customers, research findings and conclusion.

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