

Global Peritoneal Dialysis Catheter Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Peritoneal Dialysis Catheter Kit market size is expected to reach \$ 645 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of peritoneal dialysis catheter kits reached 3.1 million units, with an average selling price of US\$128. Peritoneal dialysis catheter kits are key disposable medical consumables used for peritoneal dialysis treatment in patients with end-stage renal disease. They typically consist of a peritoneal dialysis catheter, adapter, tunneling needle, cap, and sterile accessories, used to establish a long-term, stable peritoneal dialysis access. They are characterized by long indwelling periods, controllable infection risks, and suitability for home treatment. Upstream raw materials mainly include medical-grade silicone rubber, polyurethane, antibacterial coating materials, and stainless steel puncture components. The midstream consists of interventional and dialysis consumable manufacturers; downstream, they are directly supplied to hospital nephrology departments, dialysis centers, and peritoneal dialysis service providers. In 2025, the global total production capacity of peritoneal dialysis catheter kits was approximately 3.6 million units, with an average industry gross profit margin of approximately 57%. With the continued growth of chronic kidney disease patients worldwide, healthcare systems encouraging home dialysis, and the increasing dialysis coverage in developing countries, the demand for peritoneal dialysis catheter kits is steadily increasing. Coupled with upgrades in anti-infection design and the promotion of domestic substitution, this product has clear demand space and long-term business opportunities in terms of expansion into emerging markets and upgrading of high-end functions.

The peritoneal dialysis catheter kit market is driven by multiple factors, including the

global increase in chronic kidney disease patients, changes in dialysis treatment models, and advancements in healthcare policies. With accelerating global aging and rising kidney disease incidence, particularly in emerging markets like China and India, peritoneal dialysis, as a relatively convenient, safe, and cost-effective dialysis method, is gradually becoming one of the preferred treatment options for chronic kidney disease patients. Government and healthcare system support for peritoneal dialysis has also fueled market expansion, especially policies encouraging home dialysis.

In terms of technological innovation, continuous improvements in antibacterial coatings, hypoallergenic designs, and sterile closure systems for peritoneal dialysis catheter kits have significantly improved patient experience and treatment outcomes. Simultaneously, as global demands for the safety and reliability of medical devices increase, the peritoneal dialysis catheter kit market is also moving towards greater precision and intelligence, with new materials and improved designs expected to further enhance product competitiveness.

Furthermore, with the increasing prevalence of peritoneal dialysis in my country and other developing countries, the demand for peritoneal dialysis catheter kits in these regions will continue to accelerate. Domestic substitution and cost advantages are also key factors driving market expansion, especially in price-sensitive markets where cost-effective products are expected to capture a larger market share. Overall, the peritoneal dialysis catheter kit market is projected to show stable growth, particularly in emerging markets and home healthcare, where demand potential is enormous.

This report studies the global Peritoneal Dialysis Catheter Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peritoneal Dialysis Catheter Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peritoneal Dialysis Catheter Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peritoneal Dialysis Catheter Kit total production and demand, 2021-2032, (K Units)

Global Peritoneal Dialysis Catheter Kit total production value, 2021-2032, (USD Million)

Global Peritoneal Dialysis Catheter Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Peritoneal Dialysis Catheter Kit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Peritoneal Dialysis Catheter Kit domestic production, consumption, key domestic manufacturers and share

Global Peritoneal Dialysis Catheter Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Peritoneal Dialysis Catheter Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Peritoneal Dialysis Catheter Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Peritoneal Dialysis Catheter Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PFM Medical, Inc., Merit Medical, AMECATH, Angiplast Pvt. Ltd, Polymed, Becton Dickinson, Mozarc Medical, Lifeline Systems Pvt. Ltd., St. Stone Medical Devices, BAIHE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peritoneal Dialysis Catheter Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peritoneal Dialysis Catheter Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peritoneal Dialysis Catheter Kit Market, Segmentation by Type:

Straight Tube Type

Curled Type

Gooseneck Type

Disc Column Type

Global Peritoneal Dialysis Catheter Kit Market, Segmentation by Material:

Silicone

Polyurethane

Surface Modification Materials

Global Peritoneal Dialysis Catheter Kit Market, Segmentation by Implantation Procedure:

Percutaneous Catheter Placement

Laparoscopic Catheter Placement

Others

Global Peritoneal Dialysis Catheter Kit Market, Segmentation by Application:

Home Dialysis

Hospital Dialysis

Companies Profiled:

PFM Medical, Inc.

Merit Medical

AMECATH

Angioplast Pvt. Ltd

Polymed

Becton Dickinson

Mozarc Medical

Lifeline Systems Pvt. Ltd.

St. Stone Medical Devices

BAIHE

KAIHONG HEALTHCARE

AdvinHealthcare

Tianck Medical CO., Ltd.

Key Questions Answered:

1. How big is the global Peritoneal Dialysis Catheter Kit market?
2. What is the demand of the global Peritoneal Dialysis Catheter Kit market?
3. What is the year over year growth of the global Peritoneal Dialysis Catheter Kit market?
4. What is the production and production value of the global Peritoneal Dialysis Catheter Kit market?
5. Who are the key producers in the global Peritoneal Dialysis Catheter Kit market?
6. What are the growth factors driving the market demand?

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