

Global Peritoneal Dialysis Catheter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6AB4CAF2E2DEN.html>

Date: February 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G6AB4CAF2E2DEN

Abstracts

The global Peritoneal Dialysis Catheter market size is expected to reach \$ 644 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

A peritoneal dialysis catheter is a long-term implantable medical device placed into the peritoneal cavity to establish access for peritoneal dialysis, enabling repeated infusion and drainage of dialysate so that metabolic waste and excess fluid can be removed through the peritoneal membrane as a natural semipermeable barrier. The primary clinical problem it addresses is how to maintain a stable, patent, and low-infection-risk access route over extended periods of repeated use, while supporting the safety, comfort, and practicality required for home-based therapy. The evolution of peritoneal dialysis catheters closely follows the development of home dialysis and chronic kidney disease management: early designs were relatively basic and associated with higher rates of leakage, migration, and peritonitis, whereas the introduction and refinement of Tenckhoff-type catheters—with dual Dacron cuffs, varied tip configurations (straight or coiled), improved flexibility, and optimized fixation—significantly enhanced long-term stability and infection control. Upstream materials and components typically include medical-grade silicone elastomers or polyurethane for the catheter shaft, polyester or Dacron cuff materials to promote tissue ingrowth and anchoring, radiopaque additives or markers for imaging visibility, precision-molded connectors and transfer sets, caps and clamping elements, as well as sterile barrier packaging and sterilization-related materials. These inputs are supplied by a network of medical polymer producers, fiber-material manufacturers, precision molding specialists, and sterile packaging and sterilization service providers, forming the foundational supply chain for finished peritoneal dialysis catheters. In 2025, the global production capacity of peritoneal dialysis catheters reached 7.0 million units, with sales volume totaling 5.194 million

units. The average selling price was approximately USD 77.3 per unit, and manufacturers' gross margins were generally in the range of 20% to 30%.

The peritoneal dialysis catheter market is increasingly shaped by steady demand release, more standardized clinical pathways, and a shift toward integrated product-and-service offerings. As healthcare systems seek to manage the long-term burden of kidney failure, many are encouraging home-based dialysis and outpatient chronic-care models, making PD-related access consumables comparatively resilient. Hospital decision-making has moved beyond the catheter itself to the full quality of the access pathway—operator training and technique, infection-prevention protocols, compatibility with associated disposables (transfer sets, caps, care accessories), and supply reliability. Competition typically favors established players with long-standing clinical evidence, broad regulatory coverage, and robust training infrastructures, while regional manufacturers gain share through local registration speed, delivery, and pricing. Despite the seemingly standardized form factor, barriers remain meaningful: biocompatible material consistency, tight sterile barrier and sterilization control, and strong clinician familiarity create high perceived switching costs.

Going forward, innovation will concentrate on reducing infections and complications while improving the practical fit for home therapy, closely aligned with chronic-care digital follow-up and quality management. On the product side, manufacturers will further integrate infection-mitigation and patency strategies through optimized cuff designs and surface characteristics, structures that reduce leakage and migration, and more user-friendly connection/transfer components that simplify care routines. Patient-specific selection will become clearer, with more explicit guidance that accounts for body habitus, abdominal wall conditions, and preferred insertion approaches, alongside standardized model offerings. On the ecosystem side, companies will compete on combined capabilities—catheter plus insertion support plus home-care infrastructure—covering clinician training, patient education, standardized accessory packs, traceability, and integration with hospital follow-up or inventory systems, shifting the basis of competition from single-product features to pathway- and outcome-oriented value.

Key drivers include payer and resource-allocation incentives: increasing the share of home dialysis can relieve pressure on in-center hemodialysis capacity, reduce transportation and caregiver burdens, and improve patient quality of life. As clinical practice continues to mature—through more consistent insertion techniques, infection-prevention management, and standardized care protocols—real-world complication risks can decline, supporting broader physician and patient acceptance. The main constraints

cluster around infection and adherence challenges, variability in specialized team capabilities, and stringent quality/compliance requirements across the supply chain. Peritonitis remains a critical determinant of long-term outcomes and patient confidence, and real-world performance depends heavily on home-use discipline, training coverage, and sustained follow-up. In some regions, limited availability of skilled inserters and PD nursing programs slows adoption. Additionally, high expectations for material consistency, sterilization controls, and packaging validation mean that changes can trigger revalidation and regulatory management burdens; combined with tender-driven cost pressure, this can create a structural tension where policy aims to expand PD, but implementation progresses more slowly.

This report studies the global Peritoneal Dialysis Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peritoneal Dialysis Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peritoneal Dialysis Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peritoneal Dialysis Catheter total production and demand, 2021-2032, (K Units)

Global Peritoneal Dialysis Catheter total production value, 2021-2032, (USD Million)

Global Peritoneal Dialysis Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Peritoneal Dialysis Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Peritoneal Dialysis Catheter domestic production, consumption, key domestic manufacturers and share

Global Peritoneal Dialysis Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Peritoneal Dialysis Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Peritoneal Dialysis Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Peritoneal Dialysis Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Medtronic, Fresenius, Baxter, US rental care, B.Braun, Diaverum, Nipro Corporation, Asahi Kasei, Nikkiso, Toray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peritoneal Dialysis Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peritoneal Dialysis Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peritoneal Dialysis Catheter Market, Segmentation by Type:

Straight Catheter

Pigtail-curved Catheter

Others

Global Peritoneal Dialysis Catheter Market, Segmentation by Material:

Silicone

Polyurethane

Surface Modification Material

Global Peritoneal Dialysis Catheter Market, Segmentation by Implantation Procedure:

Percutaneous Catheter Placement

Laparoscopic Catheter Placement

Others

Global Peritoneal Dialysis Catheter Market, Segmentation by Application:

Hospital

Dialysis Centers

Others

Companies Profiled:

Medtronic

Fresenius

Baxter

US rental care

B.Braun

Diaverum

Nipro Corporation

Asahi Kasei

Nikkiso

Toray

WEGO group

Merit Medical

PFM Medical

AMECATH

AdvinHealthcare

Key Questions Answered:

1. How big is the global Peritoneal Dialysis Catheter market?
2. What is the demand of the global Peritoneal Dialysis Catheter market?
3. What is the year over year growth of the global Peritoneal Dialysis Catheter market?
4. What is the production and production value of the global Peritoneal Dialysis Catheter market?
5. Who are the key producers in the global Peritoneal Dialysis Catheter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Draft Gauges Introduction
- 1.2 World Draft Gauges Supply & Forecast
 - 1.2.1 World Draft Gauges Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Draft Gauges Production (2021-2032)
 - 1.2.3 World Draft Gauges Pricing Trends (2021-2032)
- 1.3 World Draft Gauges Production by Region (Based on Production Site)
 - 1.3.1 World Draft Gauges Production Value by Region (2021-2032)
 - 1.3.2 World Draft Gauges Production by Region (2021-2032)
 - 1.3.3 World Draft Gauges Average Price by Region (2021-2032)
 - 1.3.4 North America Draft Gauges Production (2021-2032)
 - 1.3.5 Europe Draft Gauges Production (2021-2032)
 - 1.3.6 China Draft Gauges Production (2021-2032)
 - 1.3.7 Japan Draft Gauges Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Draft Gauges Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Draft Gauges Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Draft Gauges Demand (2021-2032)
- 2.2 World Draft Gauges Consumption by Region
 - 2.2.1 World Draft Gauges Consumption by Region (2021-2026)
 - 2.2.2 World Draft Gauges Consumption Forecast by Region (2027-2032)
- 2.3 United States Draft Gauges Consumption (2021-2032)
- 2.4 China Draft Gauges Consumption (2021-2032)
- 2.5 Europe Draft Gauges Consumption (2021-2032)
- 2.6 Japan Draft Gauges Consumption (2021-2032)
- 2.7 South Korea Draft Gauges Consumption (2021-2032)
- 2.8 ASEAN Draft Gauges Consumption (2021-2032)
- 2.9 India Draft Gauges Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Draft Gauges Production Value by Manufacturer (2021-2026)

- 3.2 World Draft Gauges Production by Manufacturer (2021-2026)
- 3.3 World Draft Gauges Average Price by Manufacturer (2021-2026)
- 3.4 Draft Gauges Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Draft Gauges Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Draft Gauges in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Draft Gauges in 2025
- 3.6 Draft Gauges Market: Overall Company Footprint Analysis
 - 3.6.1 Draft Gauges Market: Region Footprint
 - 3.6.2 Draft Gauges Market: Company Product Type Footprint
 - 3.6.3 Draft Gauges Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Draft Gauges Production Value Comparison
 - 4.1.1 United States VS China: Draft Gauges Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Draft Gauges Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Draft Gauges Production Comparison
 - 4.2.1 United States VS China: Draft Gauges Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Draft Gauges Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Draft Gauges Consumption Comparison
 - 4.3.1 United States VS China: Draft Gauges Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Draft Gauges Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Draft Gauges Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Draft Gauges Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Draft Gauges Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Draft Gauges Production (2021-2026)
- 4.5 China Based Draft Gauges Manufacturers and Market Share
 - 4.5.1 China Based Draft Gauges Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Draft Gauges Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Draft Gauges Production (2021-2026)
- 4.6 Rest of World Based Draft Gauges Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Draft Gauges Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Draft Gauges Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Draft Gauges Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Draft Gauges Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Mechanical Pointer Type
 - 5.2.2 Digital Type
 - 5.2.3 Edgewise Type
- 5.3 Market Segment by Type
 - 5.3.1 World Draft Gauges Production by Type (2021-2032)
 - 5.3.2 World Draft Gauges Production Value by Type (2021-2032)
 - 5.3.3 World Draft Gauges Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MEASUREMENT PRINCIPLE

- 6.1 World Draft Gauges Market Size Overview by Measurement Principle: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Measurement Principle
 - 6.2.1 Bourdon Tube Type
 - 6.2.2 Diaphragm Type
 - 6.2.3 Capacitive Type
 - 6.2.4 Piezoresistive Type
- 6.3 Market Segment by Measurement Principle
 - 6.3.1 World Draft Gauges Production by Measurement Principle (2021-2032)
 - 6.3.2 World Draft Gauges Production Value by Measurement Principle (2021-2032)
 - 6.3.3 World Draft Gauges Average Price by Measurement Principle (2021-2032)

7 MARKET ANALYSIS BY INSTALLATION METHOD

7.1 World Draft Gauges Market Size Overview by Installation Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation Method

7.2.1 Panel Recessed Type

7.2.2 Wall-Mounted Type

7.2.3 Other

7.3 Market Segment by Installation Method

7.3.1 World Draft Gauges Production by Installation Method (2021-2032)

7.3.2 World Draft Gauges Production Value by Installation Method (2021-2032)

7.3.3 World Draft Gauges Average Price by Installation Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Draft Gauges Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Ship

8.2.2 Boiler

8.2.3 Power Plant

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Draft Gauges Production by Application (2021-2032)

8.3.2 World Draft Gauges Production Value by Application (2021-2032)

8.3.3 World Draft Gauges Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 NAGANO KEIKI

9.1.1 NAGANO KEIKI Details

9.1.2 NAGANO KEIKI Major Business

9.1.3 NAGANO KEIKI Draft Gauges Product and Services

9.1.4 NAGANO KEIKI Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 NAGANO KEIKI Recent Developments/Updates

9.1.6 NAGANO KEIKI Competitive Strengths & Weaknesses

9.2 Miepl

9.2.1 Miepl Details

9.2.2 Miepl Major Business

9.2.3 Miepl Draft Gauges Product and Services

9.2.4 Miepl Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Miepl Recent Developments/Updates

9.2.6 Miepl Competitive Strengths & Weaknesses

9.3 MSA Safety

9.3.1 MSA Safety Details

9.3.2 MSA Safety Major Business

9.3.3 MSA Safety Draft Gauges Product and Services

9.3.4 MSA Safety Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 MSA Safety Recent Developments/Updates

9.3.6 MSA Safety Competitive Strengths & Weaknesses

9.4 PI-Controls

9.4.1 PI-Controls Details

9.4.2 PI-Controls Major Business

9.4.3 PI-Controls Draft Gauges Product and Services

9.4.4 PI-Controls Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 PI-Controls Recent Developments/Updates

9.4.6 PI-Controls Competitive Strengths & Weaknesses

9.5 YOKOGAWA

9.5.1 YOKOGAWA Details

9.5.2 YOKOGAWA Major Business

9.5.3 YOKOGAWA Draft Gauges Product and Services

9.5.4 YOKOGAWA Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 YOKOGAWA Recent Developments/Updates

9.5.6 YOKOGAWA Competitive Strengths & Weaknesses

9.6 Anglo Nordic

9.6.1 Anglo Nordic Details

9.6.2 Anglo Nordic Major Business

9.6.3 Anglo Nordic Draft Gauges Product and Services

9.6.4 Anglo Nordic Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Anglo Nordic Recent Developments/Updates

9.6.6 Anglo Nordic Competitive Strengths & Weaknesses

9.7 Manas Micro

9.7.1 Manas Micro Details

9.7.2 Manas Micro Major Business

- 9.7.3 Manas Micro Draft Gauges Product and Services
- 9.7.4 Manas Micro Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Manas Micro Recent Developments/Updates
- 9.7.6 Manas Micro Competitive Strengths & Weaknesses
- 9.8 Leisure Line Stove
 - 9.8.1 Leisure Line Stove Details
 - 9.8.2 Leisure Line Stove Major Business
 - 9.8.3 Leisure Line Stove Draft Gauges Product and Services
 - 9.8.4 Leisure Line Stove Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Leisure Line Stove Recent Developments/Updates
 - 9.8.6 Leisure Line Stove Competitive Strengths & Weaknesses
- 9.9 Dwyer Instruments
 - 9.9.1 Dwyer Instruments Details
 - 9.9.2 Dwyer Instruments Major Business
 - 9.9.3 Dwyer Instruments Draft Gauges Product and Services
 - 9.9.4 Dwyer Instruments Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Dwyer Instruments Recent Developments/Updates
 - 9.9.6 Dwyer Instruments Competitive Strengths & Weaknesses
- 9.10 WIKA
 - 9.10.1 WIKA Details
 - 9.10.2 WIKA Major Business
 - 9.10.3 WIKA Draft Gauges Product and Services
 - 9.10.4 WIKA Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 WIKA Recent Developments/Updates
 - 9.10.6 WIKA Competitive Strengths & Weaknesses
- 9.11 Ashcroft
 - 9.11.1 Ashcroft Details
 - 9.11.2 Ashcroft Major Business
 - 9.11.3 Ashcroft Draft Gauges Product and Services
 - 9.11.4 Ashcroft Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Ashcroft Recent Developments/Updates
 - 9.11.6 Ashcroft Competitive Strengths & Weaknesses
- 9.12 Zebco Engineering
 - 9.12.1 Zebco Engineering Details

- 9.12.2 Zebco Engineering Major Business
- 9.12.3 Zebco Engineering Draft Gauges Product and Services
- 9.12.4 Zebco Engineering Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Zebco Engineering Recent Developments/Updates
- 9.12.6 Zebco Engineering Competitive Strengths & Weaknesses
- 9.13 Winters Instruments
 - 9.13.1 Winters Instruments Details
 - 9.13.2 Winters Instruments Major Business
 - 9.13.3 Winters Instruments Draft Gauges Product and Services
 - 9.13.4 Winters Instruments Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Winters Instruments Recent Developments/Updates
 - 9.13.6 Winters Instruments Competitive Strengths & Weaknesses
- 9.14 Keller AG
 - 9.14.1 Keller AG Details
 - 9.14.2 Keller AG Major Business
 - 9.14.3 Keller AG Draft Gauges Product and Services
 - 9.14.4 Keller AG Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Keller AG Recent Developments/Updates
 - 9.14.6 Keller AG Competitive Strengths & Weaknesses
- 9.15 Kobold Messring GmbH
 - 9.15.1 Kobold Messring GmbH Details
 - 9.15.2 Kobold Messring GmbH Major Business
 - 9.15.3 Kobold Messring GmbH Draft Gauges Product and Services
 - 9.15.4 Kobold Messring GmbH Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Kobold Messring GmbH Recent Developments/Updates
 - 9.15.6 Kobold Messring GmbH Competitive Strengths & Weaknesses
- 9.16 Noshok Inc.
 - 9.16.1 Noshok Inc. Details
 - 9.16.2 Noshok Inc. Major Business
 - 9.16.3 Noshok Inc. Draft Gauges Product and Services
 - 9.16.4 Noshok Inc. Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Noshok Inc. Recent Developments/Updates
 - 9.16.6 Noshok Inc. Competitive Strengths & Weaknesses
- 9.17 Honeywell

- 9.17.1 Honeywell Details
- 9.17.2 Honeywell Major Business
- 9.17.3 Honeywell Draft Gauges Product and Services
- 9.17.4 Honeywell Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Honeywell Recent Developments/Updates
- 9.17.6 Honeywell Competitive Strengths & Weaknesses
- 9.18 Testo SE & Co.
 - 9.18.1 Testo SE & Co. Details
 - 9.18.2 Testo SE & Co. Major Business
 - 9.18.3 Testo SE & Co. Draft Gauges Product and Services
 - 9.18.4 Testo SE & Co. Draft Gauges Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Testo SE & Co. Recent Developments/Updates
 - 9.18.6 Testo SE & Co. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Draft Gauges Industry Chain
- 10.2 Draft Gauges Upstream Analysis
 - 10.2.1 Draft Gauges Core Raw Materials
 - 10.2.2 Main Manufacturers of Draft Gauges Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Draft Gauges Production Mode
- 10.6 Draft Gauges Procurement Model
- 10.7 Draft Gauges Industry Sales Model and Sales Channels
 - 10.7.1 Draft Gauges Sales Model
 - 10.7.2 Draft Gauges Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Peritoneal Dialysis Catheter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Peritoneal Dialysis Catheter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Peritoneal Dialysis Catheter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Peritoneal Dialysis Catheter Production Value Market Share by Region (2021-2026)

Table 5. World Peritoneal Dialysis Catheter Production Value Market Share by Region (2027-2032)

Table 6. World Peritoneal Dialysis Catheter Production by Region (2021-2026) & (K Units)

Table 7. World Peritoneal Dialysis Catheter Production by Region (2027-2032) & (K Units)

Table 8. World Peritoneal Dialysis Catheter Production Market Share by Region (2021-2026)

Table 9. World Peritoneal Dialysis Catheter Production Market Share by Region (2027-2032)

Table 10. World Peritoneal Dialysis Catheter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Peritoneal Dialysis Catheter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Peritoneal Dialysis Catheter Major Market Trends

Table 13. World Peritoneal Dialysis Catheter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Peritoneal Dialysis Catheter Consumption by Region (2021-2026) & (K Units)

Table 15. World Peritoneal Dialysis Catheter Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Peritoneal Dialysis Catheter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Peritoneal Dialysis Catheter Producers in 2025

Table 18. World Peritoneal Dialysis Catheter Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Peritoneal Dialysis Catheter Producers in 2025

Table 20. World Peritoneal Dialysis Catheter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Peritoneal Dialysis Catheter Company Evaluation Quadrant

Table 22. World Peritoneal Dialysis Catheter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Peritoneal Dialysis Catheter Production Site of Key Manufacturer

Table 24. Peritoneal Dialysis Catheter Market: Company Product Type Footprint

Table 25. Peritoneal Dialysis Catheter Market: Company Product Application Footprint

Table 26. Peritoneal Dialysis Catheter Competitive Factors

Table 27. Peritoneal Dialysis Catheter New Entrant and Capacity Expansion Plans

Table 28. Peritoneal Dialysis Catheter Mergers & Acquisitions Activity

Table 29. United States VS China Peritoneal Dialysis Catheter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Peritoneal Dialysis Catheter Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Peritoneal Dialysis Catheter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Peritoneal Dialysis Catheter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Peritoneal Dialysis Catheter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Peritoneal Dialysis Catheter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Peritoneal Dialysis Catheter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Peritoneal Dialysis Catheter Production Market Share (2021-2026)

Table 37. China Based Peritoneal Dialysis Catheter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Peritoneal Dialysis Catheter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Peritoneal Dialysis Catheter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Peritoneal Dialysis Catheter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Peritoneal Dialysis Catheter Production Market

Share (2021-2026)

Table 42. Rest of World Based Peritoneal Dialysis Catheter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Peritoneal Dialysis Catheter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Peritoneal Dialysis Catheter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Peritoneal Dialysis Catheter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Peritoneal Dialysis Catheter Production Market Share (2021-2026)

Table 47. World Peritoneal Dialysis Catheter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Peritoneal Dialysis Catheter Production by Type (2021-2026) & (K Units)

Table 49. World Peritoneal Dialysis Catheter Production by Type (2027-2032) & (K Units)

Table 50. World Peritoneal Dialysis Catheter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Peritoneal Dialysis Catheter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Peritoneal Dialysis Catheter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Peritoneal Dialysis Catheter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Peritoneal Dialysis Catheter Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Peritoneal Dialysis Catheter Production by Material (2021-2026) & (K Units)

Table 56. World Peritoneal Dialysis Catheter Production by Material (2027-2032) & (K Units)

Table 57. World Peritoneal Dialysis Catheter Production Value by Material (2021-2026) & (USD Million)

Table 58. World Peritoneal Dialysis Catheter Production Value by Material (2027-2032) & (USD Million)

Table 59. World Peritoneal Dialysis Catheter Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World Peritoneal Dialysis Catheter Average Price by Material (2027-2032) & (US\$/Unit)

- Table 61. World Peritoneal Dialysis Catheter Production Value by Implantation Procedure, (USD Million), 2021 & 2025 & 2032
- Table 62. World Peritoneal Dialysis Catheter Production by Implantation Procedure (2021-2026) & (K Units)
- Table 63. World Peritoneal Dialysis Catheter Production by Implantation Procedure (2027-2032) & (K Units)
- Table 64. World Peritoneal Dialysis Catheter Production Value by Implantation Procedure (2021-2026) & (USD Million)
- Table 65. World Peritoneal Dialysis Catheter Production Value by Implantation Procedure (2027-2032) & (USD Million)
- Table 66. World Peritoneal Dialysis Catheter Average Price by Implantation Procedure (2021-2026) & (US\$/Unit)
- Table 67. World Peritoneal Dialysis Catheter Average Price by Implantation Procedure (2027-2032) & (US\$/Unit)
- Table 68. World Peritoneal Dialysis Catheter Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Peritoneal Dialysis Catheter Production by Application (2021-2026) & (K Units)
- Table 70. World Peritoneal Dialysis Catheter Production by Application (2027-2032) & (K Units)
- Table 71. World Peritoneal Dialysis Catheter Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Peritoneal Dialysis Catheter Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Peritoneal Dialysis Catheter Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Peritoneal Dialysis Catheter Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. Medtronic Basic Information, Manufacturing Base and Competitors
- Table 76. Medtronic Major Business
- Table 77. Medtronic Peritoneal Dialysis Catheter Product and Services
- Table 78. Medtronic Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Medtronic Recent Developments/Updates
- Table 80. Medtronic Competitive Strengths & Weaknesses
- Table 81. Fresenius Basic Information, Manufacturing Base and Competitors
- Table 82. Fresenius Major Business
- Table 83. Fresenius Peritoneal Dialysis Catheter Product and Services
- Table 84. Fresenius Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Fresenius Recent Developments/Updates

Table 86. Fresenius Competitive Strengths & Weaknesses

Table 87. Baxter Basic Information, Manufacturing Base and Competitors

Table 88. Baxter Major Business

Table 89. Baxter Peritoneal Dialysis Catheter Product and Services

Table 90. Baxter Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Baxter Recent Developments/Updates

Table 92. Baxter Competitive Strengths & Weaknesses

Table 93. US rental care Basic Information, Manufacturing Base and Competitors

Table 94. US rental care Major Business

Table 95. US rental care Peritoneal Dialysis Catheter Product and Services

Table 96. US rental care Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. US rental care Recent Developments/Updates

Table 98. US rental care Competitive Strengths & Weaknesses

Table 99. B.Braun Basic Information, Manufacturing Base and Competitors

Table 100. B.Braun Major Business

Table 101. B.Braun Peritoneal Dialysis Catheter Product and Services

Table 102. B.Braun Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. B.Braun Recent Developments/Updates

Table 104. B.Braun Competitive Strengths & Weaknesses

Table 105. Diaverum Basic Information, Manufacturing Base and Competitors

Table 106. Diaverum Major Business

Table 107. Diaverum Peritoneal Dialysis Catheter Product and Services

Table 108. Diaverum Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Diaverum Recent Developments/Updates

Table 110. Diaverum Competitive Strengths & Weaknesses

Table 111. Nipro Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Nipro Corporation Major Business

Table 113. Nipro Corporation Peritoneal Dialysis Catheter Product and Services

Table 114. Nipro Corporation Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Nipro Corporation Recent Developments/Updates
- Table 116. Nipro Corporation Competitive Strengths & Weaknesses
- Table 117. Asahi Kasei Basic Information, Manufacturing Base and Competitors
- Table 118. Asahi Kasei Major Business
- Table 119. Asahi Kasei Peritoneal Dialysis Catheter Product and Services
- Table 120. Asahi Kasei Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Asahi Kasei Recent Developments/Updates
- Table 122. Asahi Kasei Competitive Strengths & Weaknesses
- Table 123. Nikkiso Basic Information, Manufacturing Base and Competitors
- Table 124. Nikkiso Major Business
- Table 125. Nikkiso Peritoneal Dialysis Catheter Product and Services
- Table 126. Nikkiso Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Nikkiso Recent Developments/Updates
- Table 128. Nikkiso Competitive Strengths & Weaknesses
- Table 129. Toray Basic Information, Manufacturing Base and Competitors
- Table 130. Toray Major Business
- Table 131. Toray Peritoneal Dialysis Catheter Product and Services
- Table 132. Toray Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Toray Recent Developments/Updates
- Table 134. Toray Competitive Strengths & Weaknesses
- Table 135. WEGO group Basic Information, Manufacturing Base and Competitors
- Table 136. WEGO group Major Business
- Table 137. WEGO group Peritoneal Dialysis Catheter Product and Services
- Table 138. WEGO group Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. WEGO group Recent Developments/Updates
- Table 140. WEGO group Competitive Strengths & Weaknesses
- Table 141. Merit Medical Basic Information, Manufacturing Base and Competitors
- Table 142. Merit Medical Major Business
- Table 143. Merit Medical Peritoneal Dialysis Catheter Product and Services
- Table 144. Merit Medical Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Merit Medical Recent Developments/Updates

- Table 146. Merit Medical Competitive Strengths & Weaknesses
- Table 147. PFM Medical Basic Information, Manufacturing Base and Competitors
- Table 148. PFM Medical Major Business
- Table 149. PFM Medical Peritoneal Dialysis Catheter Product and Services
- Table 150. PFM Medical Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. PFM Medical Recent Developments/Updates
- Table 152. PFM Medical Competitive Strengths & Weaknesses
- Table 153. AMECATH Basic Information, Manufacturing Base and Competitors
- Table 154. AMECATH Major Business
- Table 155. AMECATH Peritoneal Dialysis Catheter Product and Services
- Table 156. AMECATH Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. AMECATH Recent Developments/Updates
- Table 158. AMECATH Competitive Strengths & Weaknesses
- Table 159. AdvinHealthcare Basic Information, Manufacturing Base and Competitors
- Table 160. AdvinHealthcare Major Business
- Table 161. AdvinHealthcare Peritoneal Dialysis Catheter Product and Services
- Table 162. AdvinHealthcare Peritoneal Dialysis Catheter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. AdvinHealthcare Recent Developments/Updates
- Table 164. AdvinHealthcare Competitive Strengths & Weaknesses
- Table 165. Global Key Players of Peritoneal Dialysis Catheter Upstream (Raw Materials)
- Table 166. Global Peritoneal Dialysis Catheter Typical Customers
- Table 167. Peritoneal Dialysis Catheter Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Peritoneal Dialysis Catheter Picture

Figure 2. World Peritoneal Dialysis Catheter Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Peritoneal Dialysis Catheter Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Peritoneal Dialysis Catheter Production (2021-2032) & (K Units)

Figure 5. World Peritoneal Dialysis Catheter Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Peritoneal Dialysis Catheter Production Value Market Share by Region (2021-2032)

Figure 7. World Peritoneal Dialysis Catheter Production Market Share by Region (2021-2032)

Figure 8. North America Peritoneal Dialysis Catheter Production (2021-2032) & (K Units)

Figure 9. Europe Peritoneal Dialysis Catheter Production (2021-2032) & (K Units)

Figure 10. China Peritoneal Dialysis Catheter Production (2021-2032) & (K Units)

Figure 11. Japan Peritoneal Dialysis Catheter Production (2021-2032) & (K Units)

Figure 12. Peritoneal Dialysis Catheter Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Peritoneal Dialysis Catheter Consumption (2021-2032) & (K Units)

Figure 15. World Peritoneal Dialysis Catheter Consumption Market Share by Region (2021-2032)

Figure 16. United States Peritoneal Dialysis Catheter Consumption (2021-2032) & (K Units)

Figure 17. China Peritoneal Dialysis Catheter Consumption (2021-2032) & (K Units)

Figure 18. Europe Peritoneal Dialysis Catheter Consumption (2021-2032) & (K Units)

Figure 19. Japan Peritoneal Dialysis Catheter Consumption (2021-2032) & (K Units)

Figure 20. South Korea Peritoneal Dialysis Catheter Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Peritoneal Dialysis Catheter Consumption (2021-2032) & (K Units)

Figure 22. India Peritoneal Dialysis Catheter Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Peritoneal Dialysis Catheter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Peritoneal Dialysis Catheter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Peritoneal Dialysis Catheter

Markets in 2025

Figure 26. United States VS China: Peritoneal Dialysis Catheter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Peritoneal Dialysis Catheter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Peritoneal Dialysis Catheter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Peritoneal Dialysis Catheter Production Market Share 2025

Figure 30. China Based Manufacturers Peritoneal Dialysis Catheter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Peritoneal Dialysis Catheter Production Market Share 2025

Figure 32. World Peritoneal Dialysis Catheter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Peritoneal Dialysis Catheter Production Value Market Share by Type in 2025

Figure 34. Straight Catheter

Figure 35. Pigtail-curved Catheter

Figure 36. Others

Figure 37. World Peritoneal Dialysis Catheter Production Market Share by Type (2021-2032)

Figure 38. World Peritoneal Dialysis Catheter Production Value Market Share by Type (2021-2032)

Figure 39. World Peritoneal Dialysis Catheter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Peritoneal Dialysis Catheter Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 41. World Peritoneal Dialysis Catheter Production Value Market Share by Material in 2025

Figure 42. Silicone

Figure 43. Polyurethane

Figure 44. Surface Modification Material

Figure 45. World Peritoneal Dialysis Catheter Production Market Share by Material (2021-2032)

Figure 46. World Peritoneal Dialysis Catheter Production Value Market Share by Material (2021-2032)

Figure 47. World Peritoneal Dialysis Catheter Average Price by Material (2021-2032) & (US\$/Unit)

- Figure 48. World Peritoneal Dialysis Catheter Production Value by Implantation Procedure, (USD Million), 2021 & 2025 & 2032
- Figure 49. World Peritoneal Dialysis Catheter Production Value Market Share by Implantation Procedure in 2025
- Figure 50. Percutaneous Catheter Placement
- Figure 51. Laparoscopic Catheter Placement
- Figure 52. Others
- Figure 53. World Peritoneal Dialysis Catheter Production Market Share by Implantation Procedure (2021-2032)
- Figure 54. World Peritoneal Dialysis Catheter Production Value Market Share by Implantation Procedure (2021-2032)
- Figure 55. World Peritoneal Dialysis Catheter Average Price by Implantation Procedure (2021-2032) & (US\$/Unit)
- Figure 56. World Peritoneal Dialysis Catheter Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 57. World Peritoneal Dialysis Catheter Production Value Market Share by Application in 2025
- Figure 58. Hospital
- Figure 59. Dialysis Centers
- Figure 60. Others
- Figure 61. World Peritoneal Dialysis Catheter Production Market Share by Application (2021-2032)
- Figure 62. World Peritoneal Dialysis Catheter Production Value Market Share by Application (2021-2032)
- Figure 63. World Peritoneal Dialysis Catheter Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 64. Peritoneal Dialysis Catheter Industry Chain
- Figure 65. Peritoneal Dialysis Catheter Procurement Model
- Figure 66. Peritoneal Dialysis Catheter Sales Model
- Figure 67. Peritoneal Dialysis Catheter Sales Channels, Direct Sales, and Distribution
- Figure 68. Methodology
- Figure 69. Research Process and Data Source

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