

Global Peritoneal Dialysate Warmer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Peritoneal Dialysate Warmer market size was valued at US\$ 11.83 million in 2025 and is forecast to a readjusted size of US\$ 17.52 million by 2032 with a CAGR of 5.9% during review period.

A peritoneal dialysate warmer is a dedicated ancillary warming device used in peritoneal dialysis to heat sealed peritoneal dialysis solution bags to near body temperature before infusion into the peritoneal cavity. It typically uses dry heat through a warming plate, warming box, insulated heating pouch or sensor-controlled warming chamber, and is generally composed of a heating module, temperature sensor, thermostat, overheat protection structure, insulation layer, power adapter and status display. Portable models may support both household and vehicle power supplies. The product is mainly used for manual exchanges in continuous ambulatory peritoneal dialysis, backup or last-bag warming in automated peritoneal dialysis, hospital PD training and home-care settings. It is not a peritoneal dialysis solution consumable, an automated peritoneal dialysis cyclor, a blood warmer or a general infusion warmer. Its core function is to provide safer, stable and controllable dry-heat warming for PD solution bags. Product labels and patient guidance commonly recommend warming PD solution to about 37°C using dry heat and avoiding water immersion or microwave heating because of contamination, hot-spot and solution-integrity risks.

In 2025, global Peritoneal Dialysate Warmer production reached approximately 110,000 to 125,000 units, mainly covering portable home-use PD bag warmers, tabletop constant-temperature warming boxes, soft heating pouches, and identifiable warming modules integrated into automated peritoneal dialysis systems. Driven by the scale-up

of low-to-mid-end home-use products in China, stable replacement demand for higher-priced dedicated devices in Europe and North America, and the gradual expansion of APD-related warming modules, the global ex-factory and FOB average price of Peritoneal Dialysate Warmers stood at approximately USD 85 to USD 105 per unit in 2025. From 2026 to 2032, the market is expected to grow steadily with rising home peritoneal dialysis penetration, stronger patient-comfort requirements, and more standardized care procedures, although its growth rate will remain below that of PD consumables and automated peritoneal dialysis cyclers because it is a low-replacement-frequency ancillary device.

As the global burden of chronic kidney disease and end-stage kidney disease continues to increase, peritoneal dialysis is becoming more closely linked with home-based care, patient self-management and long-term quality-of-life improvement. Although peritoneal dialysate warmers are not the highest-value core equipment within the PD system, they remain a clearly defined supporting device for manual exchanges and home PD care, particularly for CAPD patients, elderly patients, users in colder regions, night-time treatment and travel scenarios where stable warming is needed. In the United States, the share of new ESRD patients starting peritoneal dialysis reached 14.1% in 2023, an all-time high, indicating that home dialysis and PD adoption continue to improve in mature healthcare markets.

The market opportunity for peritoneal dialysate warmers is mainly driven by higher home PD penetration, stronger demand for patient comfort, standardization of nursing procedures and replacement of non-standard warming methods. Compared with improvised warming through hot water, radiators or microwave ovens, dedicated warmers with thermostat control and overheat protection better fit the safety requirements of PD solution handling and can be incorporated into hospital training, home-care kits and PD supply programs. The key challenge is that the product is a low-replacement-frequency specialty accessory, with lower unit value and weaker consumable stickiness than PD solutions, transfer sets and APD cyclers. Since some APD cyclers already include warming functions, standalone warmers are more concentrated in manual exchange, backup warming, portable care and specific patient-use cases. Future demand will shift toward compact size, temperature accuracy, portable power supply, low energy consumption, easy cleaning and home-safety design, while competition will move from basic heating performance toward patient experience, care compliance and stronger fit with home peritoneal dialysis workflows.

This report is a detailed and comprehensive analysis for global Peritoneal Dialysate Warmer market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Peritoneal Dialysate Warmer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysate Warmer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysate Warmer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Peritoneal Dialysate Warmer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Peritoneal Dialysate Warmer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Peritoneal Dialysate Warmer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vantive, Fresenius Medical Care AG, VEBA MediTemp B.V., Terumo Corporation, Stickman Dialysis Industries, Medionics International Inc., Pedigo Products Inc., Dongguan Great Wall Development Technology

Co., Ltd., Jiangsu JARI Medical Technology Co., Ltd., JMS Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Peritoneal Dialysate Warmer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable Hard Case Warmer

Stationary Bench Top Warmer

Soft Heating Pouch

Clinical Warming Cabinet

Market segment by Warming Technology

Resistive Conductive Heating

Convection Heated Chamber

Flexible Heating Film

Others

Market segment by Temperature Control

Fixed 37°C Control

Adjustable Thermostat Control

Closed Loop Sensor Control

Basic Thermal Limiter and Others

Market segment by Power and Voltage

AC Mains Powered

AC and Vehicle DC Powered

Battery Assisted Powered

USB Low Power and Others

Market segment by Application

Home Care Use

Hospital and Clinic Use

Long Term Care Facility

Travel and Temporary Care

Major players covered

Vantive

Fresenius Medical Care AG

VEBA MediTemp B.V.

Terumo Corporation

Stickman Dialysis Industries

Medionics International Inc.

Pedigo Products Inc.

Dongguan Great Wall Development Technology Co., Ltd.

Jiangsu JARI Medical Technology Co., Ltd.

JMS Co., Ltd.

Stericox India Private Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Peritoneal Dialysate Warmer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Peritoneal Dialysate Warmer, with price, sales quantity, revenue, and global market share of Peritoneal Dialysate Warmer from 2021 to 2026.

Chapter 3, the Peritoneal Dialysate Warmer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Peritoneal Dialysate Warmer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Peritoneal Dialysate Warmer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Peritoneal Dialysate Warmer.

Chapter 14 and 15, to describe Peritoneal Dialysate Warmer sales channel, distributors, customers, research findings and conclusion.

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