

Global Peristaltic Pumps for Pharmaceuticals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Peristaltic Pumps for Pharmaceuticals market size is expected to reach \$ 347 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Peristaltic pumps, also known as roller pumps or hose pumps, are a type of positive displacement pump commonly used in the pharmaceutical industry for various applications. These pumps are characterized by their unique pumping mechanism, which involves squeezing a flexible tube or hose to create a series of moving "pockets" that move the fluid through the tubing. Peristaltic pumps are known for their gentle and precise fluid handling, making them suitable for pharmaceutical applications where accurate dosing, sterile transfer, and contamination-free pumping are essential.

In 2025, global Peristaltic Pumps for Pharmaceuticals production reached approximately 56,800 units, with an average global market price of around US\$ 4,500 per unit.

The upstream of pharmaceutical peristaltic pump supply chain includes raw material suppliers of stainless steel sanitary castings, high-precision servo/stepper motors, FDA-certified elastomer tubing pellets, electronic control chips and sanitary sealing fittings, plus manufacturers of CNC machining, cleanroom assembly and flow calibration testing equipment; midstream enterprises conduct modular pump assembly, sanitary surface polishing, precision flow calibration, GMP validation documentation and complete machine testing to produce standard or customized multi-channel pharmaceutical-grade pump systems; downstream channels cover lab instrument distributors, pharmaceutical equipment integrators, CDMO biomanufacturing factories, drug R&D laboratories and commercial pharmaceutical production plants, with supporting services including spare

tubing supply, on-site sanitary validation, program customization and post-sale maintenance calibration.

Core hardware components including precision servo motors, sanitary stainless steel pump heads and high-compliance biocompatible tubing form the largest cost share, accounting for 52%-66% of total product cost, with tubing materials and medical-grade stainless steel prices fluctuating with global polymer and metal raw material markets; secondary costs cover cleanroom assembly labor, precision flow calibration, sanitary polishing and third-party pharmaceutical regulatory certification fees, as well as factory energy and equipment depreciation expenses; additional overheads include intelligent control software R&D, sterile packaging, cross-border cold-chain logistics, sales technical support and after-sales calibration service costs, and large-volume standardized bulk orders effectively reduce unit manufacturing costs compared with custom multi-channel validated turnkey systems.

This report studies the global Peristaltic Pumps for Pharmaceuticals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peristaltic Pumps for Pharmaceuticals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peristaltic Pumps for Pharmaceuticals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peristaltic Pumps for Pharmaceuticals total production and demand, 2021-2032, (Units)

Global Peristaltic Pumps for Pharmaceuticals total production value, 2021-2032, (USD Million)

Global Peristaltic Pumps for Pharmaceuticals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Peristaltic Pumps for Pharmaceuticals consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Peristaltic Pumps for Pharmaceuticals domestic production, consumption, key domestic manufacturers and share

Global Peristaltic Pumps for Pharmaceuticals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Peristaltic Pumps for Pharmaceuticals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Peristaltic Pumps for Pharmaceuticals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Peristaltic Pumps for Pharmaceuticals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Watson-Marlow, Verder Liquids, PSG TECHNOLOGIES, Longer Precision Pump Co.,Ltd., Chongqing Jieheng Peristaltic Pumps Co., Ltd., Valmet, Innofluid, Gilson, Thomas Pumps?Ingersoll Rand?, Lead Fluid (Baoding) Intelligent Equipment Manufacturing Co., Ltd.,, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peristaltic Pumps for Pharmaceuticals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peristaltic Pumps for Pharmaceuticals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peristaltic Pumps for Pharmaceuticals Market, Segmentation by Type:

Laboratory Microflow Models: ?100ml/min

Pilot-Scale Medium-Flow Models: 100ml/min?10L/min

Commercial-Scale High-Flow Models: ?10L/min

Global Peristaltic Pumps for Pharmaceuticals Market, Segmentation by Number of Independent Pump Channels:

Single-channel Model: 1 Channel Only

Multi-channel Mid-range Model: 2?6 Independent Channels

High-channel Integrated Model: 7?24 Independent Channels

Global Peristaltic Pumps for Pharmaceuticals Market, Segmentation by Drive and Control Method:

Below 5 ?g/mL

5?10 ?g/mL

Above 10 ?g/mL

Global Peristaltic Pumps for Pharmaceuticals Market, Segmentation by Application:

Chemical Pharmaceuticals

Biopharmaceuticals

Companies Profiled:

Watson-Marlow

Verder Liquids

PSG TECHNOLOGIES

Longer Precision Pump Co.,Ltd.

Chongqing Jieheng Peristaltic Pumps Co., Ltd.

Valmet

Innofluid

Gilson

Thomas Pumps?Ingersoll Rand?

Lead Fluid (Baoding) Intelligent Equipment Manufacturing Co., Ltd.,

Wuxi Tianli Fluid Technology Co., Ltd.

PreFluid Co., Ltd.

Baoding Chuangrui Precision Pump Co., Ltd. (Chonry)

Nanjing Runze Fluid Control Equipment Co., Ltd.

Moeller Medical

Randolph Austin Company

Th?len Pumpen

NETZSCH Pumps & Systems

LAMBDA Instruments

Kamoer Fluid Tech?Shanghai?Co., Ltd.?

Mainland Electronic Technology?Baoding?Co., Ltd.?Molande?

Baoding Senz Constant Flow Pump Co., Ltd.

Takasago Electric, Inc.

ATTO Corporation

Tokyo Rikakikai Co., Ltd.

Key Questions Answered:

1. How big is the global Peristaltic Pumps for Pharmaceuticals market?
2. What is the demand of the global Peristaltic Pumps for Pharmaceuticals market?
3. What is the year over year growth of the global Peristaltic Pumps for Pharmaceuticals market?
4. What is the production and production value of the global Peristaltic Pumps for Pharmaceuticals market?
5. Who are the key producers in the global Peristaltic Pumps for Pharmaceuticals market?
6. What are the growth factors driving the market demand?

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