

Global Peripheral Vascular Interventional Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Peripheral Vascular Interventional Devices market size is expected to reach \$ 18530 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Peripheral Vascular Interventional Devices refer to minimally invasive medical devices used for the diagnosis and treatment of non-coronary vascular diseases, including peripheral arteries, veins, and lymphatic systems. These products mainly include balloon catheters, vascular stents, guidewires, catheters, thrombectomy devices, and drug-coated devices. Guided by imaging technologies such as DSA, CT, or ultrasound, these devices are introduced into target vessels through percutaneous access to dilate, reconstruct, or restore blood flow. They are widely used in the treatment of peripheral artery disease (PAD), deep vein thrombosis (DVT), arteriovenous fistula, and tumor interventions. With advantages such as minimal trauma, faster recovery, and lower complication risks, these devices are increasingly replacing traditional surgical approaches and represent a key trend toward precision, minimally invasive, and personalized vascular therapy. The average gross profit margin of this product is 73%.

The rising incidence of peripheral vascular diseases, driven by aging populations and the prevalence of chronic conditions such as diabetes and hypertension, continues to support long-term demand for interventional therapies. Meanwhile, healthcare systems are increasingly shifting toward minimally invasive approaches, and optimized clinical pathways are enhancing procedure penetration. Technological advancements, including drug-coated balloons, bioresorbable stents, and image-guided navigation systems, are improving treatment outcomes and expanding clinical indications. In addition, improving healthcare infrastructure and broader insurance coverage in emerging markets provide sustained growth momentum. The sector features high technical barriers, long

development cycles, and stringent clinical validation requirements, while increasingly strict regulatory frameworks raise entry thresholds. Leading multinational companies dominate the high-end segment, creating strong barriers in branding, distribution, and physician relationships for new entrants. Pricing pressures from centralized procurement and cost-control policies further constrain profitability. Moreover, variations in operator experience and potential procedural complications still pose challenges to wider adoption. Clinical demand is shifting toward higher-performance devices, particularly those capable of treating long lesions, reducing restenosis rates, and offering improved operability. Treatment settings are gradually expanding from top-tier hospitals to primary healthcare institutions, driving demand for standardized and user-friendly products. The rise of day-surgery models and fast recovery concepts further increases the attractiveness of low-trauma, short-procedure devices. Additionally, growing demand in tumor interventions and venous disease treatment is creating new opportunities in niche segments. Upstream materials mainly include medical-grade polymers (such as PTFE and nylon), metallic materials (such as nitinol and stainless steel), and functional coating materials. High-performance materials are critical in determining device flexibility, radial strength, and biocompatibility. Currently, high-end raw materials still rely partly on imports, making supply chain stability a key concern. With ongoing advancements in domestic material technologies and accelerating localization, cost structures are expected to improve, although higher requirements for quality consistency and process control will emerge.

This report studies the global Peripheral Vascular Interventional Devices demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peripheral Vascular Interventional Devices, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peripheral Vascular Interventional Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peripheral Vascular Interventional Devices total market, 2021-2032, (USD Million)

Global Peripheral Vascular Interventional Devices total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Peripheral Vascular Interventional Devices total market, key domestic companies, and share, (USD Million)

Global Peripheral Vascular Interventional Devices revenue by player, revenue and

market share 2021-2026, (USD Million)

Global Peripheral Vascular Interventional Devices total market by Type, CAGR, 2021-2032, (USD Million)

Global Peripheral Vascular Interventional Devices total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Peripheral Vascular Interventional Devices market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, BD, Biotronik, Boston Scientific, Medtronic, Merit Medical, Terumo, Teleflex, Cook Medical, Cordis, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Peripheral Vascular Interventional Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peripheral Vascular Interventional Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peripheral Vascular Interventional Devices Market, Segmentation by Type:

Stent

Catheter

Guidewire

Sheath

Vena Cava Filter

Other

Global Peripheral Vascular Interventional Devices Market, Segmentation by Diseases:

Arterial Diseases

Venous Diseases

Global Peripheral Vascular Interventional Devices Market, Segmentation by Material:

Metallic Devices

Polymer Devices

Global Peripheral Vascular Interventional Devices Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Abbott

BD

Biotronik

Boston Scientific

Medtronic

Merit Medical

Terumo

Teleflex

Cook Medical

Cordis

Alvimedica

Lepu Medical

Zylox-Tonbridge Medical

Endovastec

ACOTEC

LifeTech Scientific

WEGO

Brosmed

DK MEDTECH

Barty Medical

Key Questions Answered

1. How big is the global Peripheral Vascular Interventional Devices market?
2. What is the demand of the global Peripheral Vascular Interventional Devices market?
3. What is the year over year growth of the global Peripheral Vascular Interventional Devices market?
4. What is the total value of the global Peripheral Vascular Interventional Devices market?
5. Who are the Major Players in the global Peripheral Vascular Interventional Devices market?
6. What are the growth factors driving the market demand?

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