

Global Peripheral Vascular Intervention Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Peripheral Vascular Intervention Device market size is expected to reach \$ 18530 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Peripheral Vascular Interventional Devices are minimally invasive medical devices used for the diagnosis and treatment of non-coronary vascular diseases, including peripheral arteries, veins, and related vascular access pathways. These devices mainly include balloon catheters, vascular stents, guidewires, catheters, thrombectomy systems, and drug-coated products. Under imaging guidance such as DSA, CT, or ultrasound, they are delivered percutaneously to target lesions to dilate, support, or restore blood flow in stenotic or occluded vessels. Their technological core lies in the integration of advanced materials, structural design, and delivery systems to ensure optimal trackability, flexibility, and long-term efficacy. With advantages such as minimal invasiveness, rapid recovery, and repeatability, these devices are widely applied in peripheral artery disease, venous thrombosis, and tumor interventions, representing a key shift toward precision and minimally invasive vascular therapies. The average gross profit margin of this product is 73%.

The growing prevalence of peripheral vascular diseases, driven by aging populations and increasing metabolic disorders, is significantly boosting clinical demand for interventional therapies. The shift toward minimally invasive treatment models has strengthened the role of interventional procedures in vascular care pathways. Meanwhile, advancements in drug-coated technologies, bioresorbable materials, and imaging guidance systems have improved clinical outcomes and expanded indications. In emerging markets, improving healthcare infrastructure and rising affordability are providing sustained growth opportunities. The industry is characterized by high technical

barriers, requiring strong capabilities in material science, precision manufacturing, and clinical validation, along with long development cycles and high investment. The global high-end segment remains dominated by multinational companies, while local players face challenges in branding and channel development. Policy factors such as centralized procurement and healthcare cost controls exert downward pressure on pricing and margins. Additionally, procedural success is highly dependent on physician expertise, and complex lesions still carry treatment risks, affecting adoption rates. Clinical demand is increasingly focused on device performance, particularly in terms of deliverability, radial strength, and long-term patency. Treatment settings are gradually extending from large hospitals to primary care institutions, driving demand for user-friendly and standardized products. With the rise of day surgery and enhanced recovery concepts, minimally invasive and short-duration procedures are gaining preference. At the same time, growing demand in venous diseases and tumor interventions is accelerating product segmentation and technological upgrades. Upstream components mainly include medical-grade polymers, metallic materials, and functional coating materials, with nitinol, stainless steel, and high-performance polymers being key materials. These materials directly determine flexibility, support performance, and biocompatibility, playing a critical role in device functionality. Currently, some high-end raw materials still rely on imports, making supply chain stability and cost control important concerns. With advancements in domestic material technologies, localization is accelerating, although higher requirements for quality consistency and process control are emerging.

This report studies the global Peripheral Vascular Intervention Device demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peripheral Vascular Intervention Device, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peripheral Vascular Intervention Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peripheral Vascular Intervention Device total market, 2021-2032, (USD Million)

Global Peripheral Vascular Intervention Device total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Peripheral Vascular Intervention Device total market, key domestic companies, and share, (USD Million)

Global Peripheral Vascular Intervention Device revenue by player, revenue and market

share 2021-2026, (USD Million)

Global Peripheral Vascular Intervention Device total market by Type, CAGR, 2021-2032, (USD Million)

Global Peripheral Vascular Intervention Device total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Peripheral Vascular Intervention Device market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, BD, Biotronik, Boston Scientific, Medtronic, Merit Medical, Terumo, Teleflex, Cook Medical, Cordis, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Peripheral Vascular Intervention Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peripheral Vascular Intervention Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peripheral Vascular Intervention Device Market, Segmentation by Type:

Stent

Catheter

Guidewire

Sheath

Vena Cava Filter

Other

Global Peripheral Vascular Intervention Device Market, Segmentation by Material:

Arterial Diseases

Venous Diseases

Global Peripheral Vascular Intervention Device Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Abbott

BD

Biotronik

Boston Scientific

Medtronic

Merit Medical

Terumo

Teleflex

Cook Medical

Cordis

Alvimedica

Lepu Medical

Zylox-Tonbridge Medical

Endovastec

ACOTEC

LifeTech Scientific

WEGO

Brosmed

DK MEDTECH

Barty Medical

Key Questions Answered

1. How big is the global Peripheral Vascular Intervention Device market?
2. What is the demand of the global Peripheral Vascular Intervention Device market?
3. What is the year over year growth of the global Peripheral Vascular Intervention Device market?
4. What is the total value of the global Peripheral Vascular Intervention Device market?
5. Who are the Major Players in the global Peripheral Vascular Intervention Device market?
6. What are the growth factors driving the market demand?

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