

Global Peripheral Vascular Catheter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Peripheral Vascular Catheter market size is expected to reach \$ 1810 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, the global annual production capacity of peripheral vascular catheters was approximately 9 million units, with actual production reaching around 8.0 million units. The average global market price was about USD 140 per unit. Major manufacturers in the industry achieved gross profit margins ranging from 50% to 65%. Peripheral vascular catheters are medical devices designed to access veins and arteries outside the heart for diagnostic, therapeutic, or monitoring purposes. They are commonly used for intravenous drug administration, fluid therapy, hemodynamic monitoring, and vascular interventions. Features include flexibility, biocompatibility, radiopacity, and precise tip navigation.

The peripheral vascular catheter industry chain begins with upstream suppliers of medical-grade polymers such as polyurethane, polyethylene, and fluoropolymers, as well as radiopaque markers, stainless steel or nitinol reinforcement wires, and precision extrusion machinery. Midstream, specialized manufacturers produce catheter shafts through extrusion, braiding, and tip shaping, followed by hydrophilic coating and sterilization processes, with major production centers in the US, Europe, Japan, and China. Downstream, products are distributed to hospitals and interventional clinics through medical device distributors. End users focus on deliverability, flexibility, radiopacity, and regulatory compliance.

The peripheral vascular catheter market is growing steadily due to the rising prevalence of chronic vascular diseases and the increased adoption of minimally invasive

procedures. Technological advancements, including softer catheter tips, enhanced radiopacity, and improved flexibility, enable safer and more precise vascular access. Hospitals and clinics prioritize high-quality catheters that reduce complications and improve patient outcomes. In emerging economies, growing healthcare infrastructure and rising awareness of interventional treatments are driving demand. The market is shifting towards specialized, premium catheters designed for specific vascular procedures, offering higher clinical value and profitability for manufacturers.

This report studies the global Peripheral Vascular Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peripheral Vascular Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peripheral Vascular Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peripheral Vascular Catheter total production and demand, 2021-2032, (K Units)

Global Peripheral Vascular Catheter total production value, 2021-2032, (USD Million)

Global Peripheral Vascular Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Peripheral Vascular Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Peripheral Vascular Catheter domestic production, consumption, key domestic manufacturers and share

Global Peripheral Vascular Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Peripheral Vascular Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Peripheral Vascular Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Peripheral Vascular Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, BD, Biotronik, Boston Scientific, Medtronic, Merit Medical, Terumo, Teleflex, Cook Medical, Cordis, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peripheral Vascular Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peripheral Vascular Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peripheral Vascular Catheter Market, Segmentation by Type:

Polyurethane

Silicone

Polyethylene

Others

Global Peripheral Vascular Catheter Market, Segmentation by Tip Type:

Open-End

Closed-End

Tapered Tip

Others

Global Peripheral Vascular Catheter Market, Segmentation by Application:

Intravenous Infusion

Peripheral Vascular Interventional Therapy

Peripheral Angiography

Others

Companies Profiled:

Abbott

BD

Biotronik

Boston Scientific

Medtronic

Merit Medical

Terumo

Teleflex

Cook Medical

Cordis

Alvimedica

Lepu

Zylox-Tonbridge

Endovastec

Acotec

Key Questions Answered:

1. How big is the global Peripheral Vascular Catheter market?
2. What is the demand of the global Peripheral Vascular Catheter market?
3. What is the year over year growth of the global Peripheral Vascular Catheter market?
4. What is the production and production value of the global Peripheral Vascular Catheter market?
5. Who are the key producers in the global Peripheral Vascular Catheter market?
6. What are the growth factors driving the market demand?

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